

**BROCHURE SUPPLEMENT**  
**ITEM 1: COVER SHEET**

**Jeffrey D. Munjack**

**JDM Financial Group LLC**

1108 Lavaca St., Suite 110-523

Austin, TX 78701

(310) 479-4122

February 7, 2023

This Brochure Supplement provides information about Jeffrey D. Munjack that supplements the JDM Financial Group LLC Brochure. You should have received a copy of that Brochure. Please contact Jeffrey D. Munjack, Managing Member at (310) 479-4122 or [jeff@jdmfinance.com](mailto:jeff@jdmfinance.com) if you did not receive JDM Financial Group LLC's Brochure or if you have any questions about the content of this supplement.

Additional information about Jeffrey D. Munjack is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). His CRD number is 3222513.

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**ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

Jeffrey D. Munjack was born in 1971. Mr. Munjack has been the managing member of JDM Financial Group LLC, an investment advisory firm, since July 2002.

**Educational Background**

<u>School Name</u>	<u>Degree</u>	<u>Year</u>	<u>Major(s)</u>
University of California, Berkeley	BA	1995	Political Science
Hebrew University, Jerusalem		1996-1997	Graduate Study
University of California, Los Angeles		2002	Personal Financial Planning (PFP) Program
Institute of Business and Finance	MSFS	2014	Financial Planning

**Professional Designations**

Certified Financial Planner (CFP®) – 2002

The CFP® designation is issued by the Certified Financial Planner Board of Standards, Inc. In order to receive a CFP designation, the candidate must have a bachelor's degree or higher from an accredited

college or university and have 3 years of full-time personal financial planning experience. In addition, the candidate must complete a CFP board-registered program or hold one of the following: CPA, ChFC, Chartered Life Underwriter (CLU), CFA, Ph.D. in business or economics, Doctor of Business Administration or attorney's license. Once the designation is earned, the CFP must complete 30 hours of continuing education every 2 years.

### **ITEM 3: DISCIPLINARY INFORMATION**

Registered investment advisors are required to disclose any material facts regarding any legal or disciplinary actions that would be material to your evaluation of each investment advisor representative providing investment advice to you. There is no information of this type to report.

### **ITEM 4: OTHER BUSINESS ACTIVITIES**

Mr. Munjack is affiliated with various insurance agencies. If you elect to implement insurance recommendations through Mr. Munjack, he will receive the normal and customary commissions. In these situations, a conflict of interest exists between the interests of the client and Mr. Munjack. You are under no obligation to implement insurance recommendations through Mr. Munjack.

### **ITEM 5: ADDITIONAL COMPENSATION**

Mr. Munjack does not receive any economic benefit from any non-client for providing advisory services, other than those listed in Item 4 above.

### **ITEM 6: SUPERVISION**

Mr. Munjack, Managing Member, is responsible for the supervision of all investment personnel. His telephone number is (310) 479-4122.