

**PROFESSIONAL FINANCIAL SOLUTIONS, LLC**  
**BROCHURE SUPPLEMENT**  
**MARCH 16, 2023**

Address: 10517A West Drive  
Fairfax, VA 22030  
Phone Number: 703-385-0870  
Web address: [www.profinancialsolutions.com](http://www.profinancialsolutions.com)

Supervised: Michael J. McLenigan, CFP®

This brochure supplement provides information about Michael J. McLenigan that supplements the Professional Financial Solutions, LLC brochure. You should have received a copy of that brochure. Please contact Michael McLenigan, President, if you did not receive Professional Financial Solutions, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael J. McLenigan is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Item 2 Educational Background and Business Experience**

McLenigan, Michael Joseph  
Born: 1964  
Education: Virginia Tech, Blacksburg, VA  
BS 1986, finance  
MBA 1995, finance  
Business Background: 1997-present, PFS  
President and Chief Compliance Officer of PFS

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and I may use these and CFP Board's other certification marks (the "CFP Board Certification Marks"). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at [www.cfp.net](http://www.cfp.net).

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- Examination – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- Experience – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
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CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

**Item 3            Disciplinary Information**

None to report

**Item 4            Other Business Activities**

None

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**Item 5          Additional Compensation**

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**Item 6          Supervision**

Michael McLenigan is the President of PFS and the Chief Compliance Officer. Drew Crowe reviews his trading activity.

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Supervised: Renee G. Sewall, CFP®

This brochure supplement provides information about Renee G. Sewall that supplements the Professional Financial Solutions, LLC brochure. You should have received a copy of that brochure. Please contact Michael McLenigan, President, if you did not receive Professional Financial Solutions, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Renee G. Sewall is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Item 2 Educational Background and Business Experience**

Sewall, Renee Gardner  
Born: 1982  
Education: Princeton University, Princeton, NJ  
BA 2005, Public and International Affairs (Economic Policy Concentration), Finance Certificate  
Johns Hopkins University School of Advanced International Studies, Washington, DC  
MA 2009, International Relations and International Economics  
Business Background: May 2013-present, Adviser, PFS  
2008-2013, Booz Allen Hamilton-Senior Consultant

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**Item 3            Disciplinary Information**

None to report

**Item 4            Other Business Activities**

None

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**Item 5            Additional Compensation**

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**Item 6            Supervision**

Michael McLenigan supervises Renee G. Sewall. Mr. McLenigan is the President of PFS and the Chief Compliance Officer. Supervision of Ms. Sewall includes review of email, attending client meetings, and review of trading activity.

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Supervised: Andrew W. Crowe, CFP®

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Additional information about Andrew W. Crowe is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Item 2 Educational Background and Business Experience**

Crowe, Andrew William  
Born: 1994  
Education: Virginia Tech, Blacksburg, VA  
BS 2016, Finance, CFP® Certification Education Track  
Business Background: April 2017-present, Adviser, PFS  
July 2016-April 2017, para planner, PFS

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**Item 3            Disciplinary Information**

None to report

**Item 4            Other Business Activities**

None

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Supervised: Robert E. Copeland III, CFP®

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Additional information about Robert Copeland III is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Item 2 Educational Background and Business Experience**

Copeland III, Robert E.

Born: 1978

Education: James Madison University, Harrisonburg, VA

BA 2000, Business Administration in Finance,

Business Background: October 2018-present, Adviser, PFS

May 2017 – December 2017, Wealth Advisor Madison Wealth Management;

November 2013 – May 2017, Wealth Manager USAA

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Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials.

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None to report

**Item 4            Other Business Activities**

None

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Supervised: Jennifer H. Denner

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Additional information about Jennifer H. Denner is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Item 2 Educational Background and Business Experience**

Denner, Jennifer H.  
Born: 1970  
Education: Dickinson College, Carlisle, PA  
BA 1992, Russian and Spanish  
University of Virginia, Falls Church, VA  
Certificate in Accounting, 1999  
George Mason University, Fairfax, VA  
Certificate in Financial Planning, 2020  
Business Background: October 2019-present, Paraplanner, PFS  
Virginia Board of Accountancy CPA License

**Item 3 Disciplinary Information**

None to report

**Item 4 Other Business Activities**

None

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