

**ITEM 1: COVER PAGE FOR  
PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT  
MARCH 2023**

**ALEXANDER E. BURKE**

**FINANCIAL SOLUTIONS ASSOCIATES  
990 WASHINGTON STREET, SUITE 317  
DEDHAM, MA 02026  
781-251-0505**

**FIRM CONTACT:  
ALEXANDER E. BURKE, CHIEF COMPLIANCE OFFICER**

**FIRMS WEBSITE ADDRESS:  
[WWW.FINANCIALSOLUTIONS.NET](http://WWW.FINANCIALSOLUTIONS.NET)**

**This brochure supplement provides information about Mr. Burke that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Burke, Chief Compliance Officer, if you did not receive Sustainable Investment Solutions, LLC d/b/a Financial Solutions Associates' brochure or if you have any questions about the contents of this supplement.**

**Additional information about Mr. Burke is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2. Educational Background and Business Experience**

### **Alexander Burke**

**Year of Birth:** 1985

#### **Educational Background:**

- 2014; Boston University Center for Professional Education; Certificate in Financial Planning
- 2010; San Diego State University; M.S. in Astronomy
- 2007; Vassar College; B.A. in Astronomy

#### **Business Background:**

- 10/2010 – Present; Financial Solutions Associates; Investment Advisor
- 09/2008 – 07/2010; San Diego State University; Teaching and Research

#### **Licenses and Other Professional Designations:**

- 08/2014 – CFP® (CERTIFIED FINANCIAL PLANNER™)
- 04/2011 – Series 65

### **CERTIFIED FINANCIAL PLANNER™, CFP®**

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its high standard of professional education, stringent code of conduct and standards of practice and ethical requirements that govern professional engagements with clients. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements: Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university, pass the comprehensive CFP® Certification Examination, Complete at least three years of full-time financial planning-related experience and agree to be bound by CFP® Board's *Standards of Professional Conduct*.

Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial industry and renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

## **Item 3. Disciplinary Information**

If there are legal or disciplinary events material to your evaluation of Mr. Burke, we are required to disclose all material facts regarding those events.

We have nothing to disclose in this regard.

#### **Item 4. Other Business Activities**

- A. If Mr. Burke is actively engaged in any investment-related business or occupation, including if Mr. Burke is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and Mr. Burke's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

2. If Mr. Burke receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Mr. Burke receives. We must explain that this practice gives Mr. Burke an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

If Mr. Burke is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Mr. Burke's income or involve a substantial amount of Mr. Burke's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Mr. Burke's time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

#### **Item 5. Additional Compensation**

If someone who is not a client provides an economic benefit to Mr. Burke for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Mr. Burke's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

#### **Item 6. Supervision**

We are required to explain how we supervise Mr. Burke, including how we monitor the advice Mr.

Burke provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Mr. Burke's advisory activities on behalf of our firm.

Mr. Burke, Chief Compliance Officer of Financial Solutions Associates, supervises and monitors all activity of our firm. Please contact Mr. Burke if you have any questions about this brochure supplement at 781-251-505.