

*This brochure supplement provides information about Megan Marie Nadeau that supplements the Wilian Securities, LLC. brochure. You should have received a copy of that brochure. Please contact Megan Marie Nadeau if you did not receive Wilian Securities, LLC.'s brochure or if you have any questions about the contents of this supplement.*

*Additional information about Megan Marie Nadeau is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Wilian Securities, LLC.**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

**Megan Marie Nadeau**

Personal CRD Number: 6781886

Investment Adviser Representative

Wilian Securities, LLC.  
4435 Bluebell Trail South  
Medina, MN 55340  
(651) 243-0535  
[megan@wilianfinancial.com](mailto:megan@wilianfinancial.com)

UPDATED: 3/7/2023

## Item 2: Educational Background and Business Experience

**Name:** Megan Marie Nadeau      **Born:** 1995

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor of Science Business Administration, University of Wisconsin-Stout - 2016

#### **Business Background:**

08/2022 - Present      Investment Adviser Representative  
Wilian Securities, LLC.

08/2022 - Present      Director of Business Operations  
Wilian Financial Group

04/2022 - 08/2022      Advisor  
Great Waters Wealth Management

03/2017 - 04/2022      Client Experience Advisor/ Associate  
Advisor/ Advisor  
Great Waters Financial/ AdvisorNet Wealth  
Management

06/2016 - 03/2017      Unemployed  
N/A

09/2013 - 06/2016      Student  
University of Wisconsin-Stout

10/2014 - 05/2015      Financial Assistant  
University of Wisconsin-Stout

06/2012 - 01/2015      Wait Staff  
Presbyterian Homes

09/2009 - 06/2013      Student  
N/A

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Megan Marie Nadeau Johnson is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of WSL are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. WSL addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. WSL periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. WSL will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by WSL's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

### **Item 5: Additional Compensation**

Megan Marie Nadeau does not receive any economic benefit from any person, company, or organization, other than Wilian Securities, LLC. in exchange for providing clients advisory services through Wilian Securities, LLC..

### **Item 6: Supervision**

As a representative of Wilian Securities, LLC., Megan Marie Nadeau is supervised by Will K Johnson, the firm's Chief Compliance Officer. Will K Johnson is responsible for ensuring that

Megan Marie Nadeau adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Will K Johnson is (612) 770-1348.

### **Item 7: Requirements For State Registered Advisers**

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Megan Marie Nadeau has not been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Megan Marie Nadeau has not been the subject of a bankruptcy petition.