

Gregory A. Dexter, AIF[®], CRPC[®]

First Source Investment Partners, LLC.

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Lone Tree, CO 80124

(303) 858-0000

DBA

Tier One Wealth Management

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Part 2B Brochure

This brochure supplement provides information about Gregory A. Dexter, AIF[®], CRPC[®] that supplements the First Source Investment Partners, LLC ("FSIP") DBA Tier One Wealth Management brochure. You should have received a copy of that brochure. Please contact us at (303) 858-0000 or gjett@tieronewm.com if you did not receive First Source Investment Partners, LLC. brochure or if you have any questions about the contents of this supplement. Additional information about Gregory Dexter is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD#1467645.

ITEM 2 – EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Gregory A. Dexter, AIF®, CRPC®

Year of Birth: 1962

Educational Background:

- 1984: University of California San Diego; Bachelor's Degree – Political Science
- Insurance License: Life, Health & Long-Term Disability

Business Background:

- *Tier One Wealth Management.*, Investment Adviser Representative, 10/2022 – Present
- *CBN Group, LLC*, Managing Member, 04/2015 – Present
- *Sigma Financial Corporation*, Investment Advisor Representative, 02/2015 – 08/2022
- *Sigma Financial Corporation*, Registered Representative, 02/2015 – 08/2022
- *Dexter Business Development*, CEO Advisor and Business Development, 09/2008 – 04/2015
- *Ameriprise Financial Services*, Financial Advisor, 12/2012 – 02/2015
- *AXA Advisors, LLC*, Registered Representative, 09/2012 – 12/2012
- *Elite Marketing Group*, Denver Manager, 11/2010 – 11/2012
- *Niles, Inc.*, CEO/President, 09/1987 – 09/2008

Professional Designations:

- ¹AIF, Accredited Investment Fiduciary
- ²CRPC®, Chartered Retirement Planning Counselor

¹Minimum Qualifications for the Accredited Investment Fiduciary® (AIF®) Designation.

AIF® is offered by the Center for Fiduciary Studies, LLC, a Fiduciary360 (fi360) company. The AIF® training curriculum is offered via a web-based program or a blended learning option. A candidate must successfully complete the training curriculum and an examination in order to file for the AIF designation. All designees must attest to both a Code of Ethics and Conduct Standards.

²Minimum Qualifications for The Chartered Retirement Planning Counselor® (CRPC®) Designation

The Chartered Retirement Planning Counselor® (CRPC®) is granted by the College for Financial Planning. The CRPC® is available to financial professionals that demonstrate a specialized understanding of the principles of the retirement planning field of the pre- and post-retirement needs of individuals, including issues such as estate planning and asset management. Candidates must complete 11 modules followed by a final, proctored exam. After obtaining the designation, designees must complete 16 hours of continuing education every two years as well as comply with a Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct and Terms and Conditions.

ITEM 3 – DISCIPLINARY INFORMATION

Gregory Dexter has no history of any legal or disciplinary events that deem to be material to a client's consideration of Gregory Dexter to act as their investment adviser representative. FINRA's BrokerCheck® is a resource available to review the disciplinary history of Gregory Dexter. <https://brokercheck.finra.org/>

ITEM 4 – OTHER BUSINESS ACTIVITIES

Gregory Dexter holds an insurance license to sell insurance products and offers them through various carriers. It is anticipated that a small portion, less than (10%) of his time, will be spent providing these insurance products. He will receive compensation from selling insurance products and therefore receive economic benefit for this activity. This activity may create a conflict of interests with clients. The client

is under no obligation to purchase insurance through Gregory Dexter on a commissionable basis. To address this, disclosure is made to the client at the time purchase is made, identifying the nature of the transaction or relationship, the role to be played and any compensation to be paid by the client and/or received by the insurance agent. Clients have the right to decide whether to act on the recommendation and the right to purchase any insurance products through the insurance agent of their choice. The Firm and its Investment Adviser Representative will always act in the best interest of the client.

First Source Investment Partners, LLC is also required to disclose all material information regarding any other business activities Gregory Dexter is compensated for that provides a substantial source of Gregory's income or involves a substantial portion of Gregory's time. Gregory currently is involved in other businesses that meet these criteria.

1. DBA-Tier One Wealth Management. 2. As an Independently licensed insurance agent, I am appointed with various insurance companies. 3. CBN Group, LLC Lone Tree, CO- Organizational Development & CEO Coaching. Consulting Business to small businesses. 4. Organic Product Solutions, LLC, Lone Tree, CO- Spray Tanning Service and Beauty Products. Family Operation of Spray Tanning Salons and product sales.

ITEM 5 – ADDITIONAL COMPENSATION

Gregory Dexter does not receive additional compensation beyond the scope of his role as your investment adviser representative and items listed in Item 4.

ITEM 6 – SUPERVISION

Gregory Dexter is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, Garret Jett, who is responsible for administering the policies and procedures. As Chief Compliance Officer, Garret Jett reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

Garret Jett may be reached at (303) 858-0000.

ITEM 7 – REQUIRMENTS FOR STATE-REGISTERED ADVISERS

Greg Dexter has not been involved in or found liable in an arbitration claim or civil, self-regulatory organization or administrative proceeding alleging damages in excess of \$2,500, involving an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.

Greg Dexter was the subject of a bankruptcy petition in 2006. To the best of our ability all material conflicts of interest are disclosed regarding Tier One Wealth Managements representatives or any of its employees, which could be reasonably expected to impair the rendering of unbiased and objective advice.