

FORM ADV PART 2B

Brochure Supplement
Zachary Whitchurch

Item 1 - Cover Page

Zachary Whitchurch, Manager

Solidarity Capital Management, LLC

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Lehi, Utah 84043
(385) 374-1665

This Brochure Supplement dated February 10, 2023 provides information about Zachary Whitchurch that supplements Solidarity Capital Management, LLC's (the "**Adviser's**") Brochure. A copy of that brochure precedes this supplement. Please contact Jeffrey McClean, Chief Compliance Officer, if the Adviser's Disclosure Brochure is not included with this supplement or if you have any questions about the contents of this supplement. Jeffrey McClean can be reached at (385) 374-1665 or by email at jeff@solidaritycapital.fund.

Additional information about Mr. Whitchurch is available on the SEC's website at www.adviserinfo.sec.gov. The CRD number for the Adviser is 322596.

Item 2 - Educational Background and Business Experience

Zachary Whitchurch (1983).

Business Background:

- Solidarity Capital Management, LLC, co-founder, manager and managing partner, June 2022 to Present.
- Solidarity Capital Partners, LLC, co-founder, manager and managing partner, June 2022 to Present.
- Solidarity Wealth, LLC, managing member, October 2021 to Present.
- Wells Fargo Advisors, LLC, financial advisor, July 2012 to October 2021.
- Wells Fargo Private Bank, financial advisor, July 2005 to July 2012.
- GEP Utah, event coordinator, February 2008 to June 2011.

Education:

- Certified Private Wealth Adviser from The Investments & Wealth Institute, 2021.
- Certified Financial Planner from the CFP® board's Standard of Professional Conduct, 2013.
- Master of Science degree in Finance from the University of Utah, 2016.
- Bachelor of Science degree in Accounting from the University of Utah, 2010.

Exams, Licenses & Other Professional Designations:

- 2021: CPWA®.
- 2013: CFP®.
- 2007: Series 66 Exam, Series 7 Exam.

CERTIFIED PRIVATE WEALTH ADVISOR , CPWA®

The CPWA® designation signifies that an individual has met initial and on-going experience, ethical, education, and examination requirements for the professional designation, which is centered on private wealth management topics and strategies for high-net-worth clients. The designation is administered through The Investments & Wealth Institute ("IWI") formerly known as the Investment Management Consultants Association. Prerequisites for the CPWA® designation are a Bachelor's degree from an accredited college or university or one of the following designations or licenses: CIMA®, CIMC®, CFA®, CFP®, ChFC®, or CPA license; have an acceptable regulatory history as evidenced by FINRA Form U-4 or other regulatory requirements and five years of professional client-centered experience in financial services or a related industry. CPWA® designees have completed a rigorous educational process that includes self-study requirements, an in-class education component, and successful completion of a comprehensive examination. CPWA® designees are required to adhere to the institute's Code of Professional Responsibility and Rules and Guidelines for Use of the Marks. CPWA® designees must report 40 hours of continuing education credits, including two ethics hours, every 2 years to maintain the certification.

CERTIFIED FINANCIAL PLANNER™, CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam and agreeing to be bound by the CFP® board's Standard of Professional Conduct. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign

university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the Standards of Professional Conduct.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. Zachary Whitchurch has not had any legal or disciplinary events in the past. Clients and prospective clients can view the CRD record (registration records) for Mr. Whitchurch through the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov or FINRA's BrokerCheck database online at www.finra.org/brokercheck. The CRD number for the Adviser is 322596.

Item 4 - Other Business Activities

Mr. Whitchurch is engaged as a managing member for Solidarity Wealth, LLC, an investment adviser registered with the SEC ("Solidarity Wealth"). Mr. Whitechurch may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Mortimer, as a fiduciary, will act in the client's best interest and will not recommend any client of the Solidarity Wealth invest in any Client of the Adviser. He will not, however, be offering insurance products nor will he receive customary fees as a result of insurance sales.

Mr. Whitchurch is also an owner of 8-5 Ventures LLC, a private investment firm. This constitutes a conflict of interest, however, to mitigate this conflict Mr. Whitchurch has prioritized his involvement at the Adviser. In addition, Mr. Whitchurch is a fiduciary and will act in his client's best interest.

Item 5 - Additional Compensation

Mr. Whitchurch receives no additional compensation from non-clients for providing advisory services.

Item 6 - Supervision

Jeffrey McClean, Chief Compliance Officer of Solidarity Capital Management, LLC, supervises and monitors Mr. Anderson's activities on a regular basis to ensure compliance with its Code of Ethics. Please contact Jeffrey McClean if you have any questions about Mr. Anderson's brochure supplement at (385) 374-1665.