

Fortis Portfolio Solutions, LLC

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Meridith L. Hutchens

Wealth Management Advisor
Individual CRD No. 2370626

Form ADV Part 2B – Brochure Supplement

Effective: March 24, 2023

This Form ADV Part 2B (“Brochure Supplement”) provides information about the background and qualifications of Meridith Hutchens as a supplement to the information contained in Fortis Portfolio Solutions, LLC’s (referred to as “we,” “our,” “us,” “Firm,” “Advisor,” or “FPS”) Form ADV Part 2A Disclosure Brochure. You should have received a copy of that Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of FPS’s Disclosure Brochure or this Brochure Supplement, please contact FPS at (866) 787-8854.

Additional information about Ms. Hutchens is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. The site is searchable by a unique identifying number known as a CRD number. Ms. Hutchens’ CRD number is 2370626.

Item 1: Educational Background and Business Experience

EDUCATIONAL BACKGROUND

Meridith Hutchens, born in 1969, is dedicated to advising clients of Fortis Portfolio Solutions, LLC as the Owner as well as a Wealth Management Advisor. Ms. Hutchens earned her Bachelor of Arts degree in Communications from Tulane University in 1992. Additional information regarding Ms. Hutchens' business background is included below.

BUSINESS BACKGROUND

05/2017 – Present	Fortis Portfolio Solutions, LLC	Owner, Wealth Management Advisor
03/2023- Present	Fortis Consulting, LLC	Consultant
05/2017 – Present	CoreCap Advisors	Investment Advisor Representative
05/2017 – Present	CoreCap Investments, LLC	Registered Representative
11/2013 – 06/2019	Polaris Greystone Financial Group, LLC	Partner
09/2008 – 09/2018	Crossroads Advisory Group, Inc.	Owner
03/2010 – 11/2010	Financial Advisors of America, LLC	Investment Advisor Representative
10/2009 – 10/2009	Financial Advisors of America, LLC	Registered Representative
06/2008 – 08/2008	Securities of America, Inc.	Investment Advisor Representative
06/2005 – 06/2008	Merrill Lynch, Pierce, Fenner & Smith	Financial Advisor
07/2004 – 06/2005	Valic Financial Advisors	Retirement Plan Specialist
09/2003 – 05/2004	Planco Financial Services, Inc.	Wholesaler

PROFESSIONAL DESIGNATIONS, LICENSING & EXAMS

Series 65 - Uniform Investment Adviser Law Examination

Series 63 - Uniform Securities Agent State Law Examination

SIE - Securities Industry Essentials Examination

Series 7 - General Securities Representative Examination

Series 6 - Investment Company Products/Variable Contracts Representative Examination

Item 2: Disciplinary Information

There are no material legal, civil, or disciplinary events to disclose regarding Ms. Hutchens. Ms. Hutchens has been involved in compromises of personal debt and was the advisor of record for a client complaint that was denied by the employing firm. Otherwise, Ms. Hutchens has not been involved in any other investment related regulatory, civil, or criminal action. There have been no lawsuits, arbitration claims or administrative proceedings against Ms. Hutchens.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices.

However, we do encourage you to independently view the background of Mrs. Hutchens on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with her full name or her Individual CRD No. 2370626.

Item 3: Other Business Activities

Ms. Hutchens, in her individual capacity, is an Investment Advisor Representative of CoreCap Advisors. Ms. Hutchens provides investment advisory services to individuals through her capacity as an Investment Advisor Representative of CoreCap Advisors. Clients of FPS are not required to engage Ms. Hutchens for services provided through her other business activities.

Ms. Hutchens is a registered representative of CoreCap Investments. Ms. Hutchens may receive commissions when acting in this capacity. A conflict of interest exists as these commissionable securities sales create an incentive for Ms. Hutchens to recommend products based on the compensation she will earn. Clients are not obligated to purchase commissionable securities through her and may seek similar services elsewhere.

Ms. Hutchens also acts as a Consultant for Fortis Consulting, LLC and provides outsourced Chief Investment Officer (OCIO) services for Registered Advisory Firms.

Item 4: Additional Compensation

Ms. Hutchens does not receive any other economic benefit from any person, company, or organization, in exchange for providing clients advisory services through FPS. However, as discussed in Item 4 Other Business Activities, Ms. Hutchens receives advisory fees in her capacity as advisor representative for CoreCap Advisors and may receive commissions in her capacity as registered representative of CoreCap Investments. Furthermore, she may receive consulting fees in her capacity as a Consultant with Fortis Consulting, LLC.

Item 5: Supervision

Supervision of Ms. Hutchens is performed by David Guzy, in his capacity as Chief Compliance Officer of FPS. FPS has implemented a policies and procedures manual and Code of Ethics which guides the Firm and its supervised persons in meeting their fiduciary obligations to FPS's clients when providing investment advisory services. As FPS's Chief Compliance Officer, Mr. Guzy is responsible for the implementation of the Firm's policies and procedures and Code of Ethics. Mr. Guzy may be contacted at (866) 787-8854 or by email to david@fortiscapital.com for more information about this Brochure Supplement.

Additionally, FPS is subject to regulatory oversight by various agencies. These agencies require registration by FPS and its supervised persons. As a registered entity, FPS is subject to examinations by regulators, which can be announced or unannounced. FPS is required to periodically update the information provided to these agencies, and to provide various reports regarding the business activities and assets of the Firm.