

August Capital
Form ADV Part 2B
Brochure Supplement

Patrick Guest

Dated 06/28/2022

August Capital
5910 Chemin de la Cote de Liesse
Mont Royal, Quebec H4T 1C9
514-967-7994 www.augustgroup.com

This brochure supplement provides information about Patrick Guest that supplements the August Group Capital Limited ("August") brochure. You should have received a copy of that brochure. Please contact us at 438-792-5161 or andrew@augustgroup.com if you did not receive August's brochure or if you have any questions about the contents of this supplement.

Additional information about August is available on the SEC's website at www.adviserinfo.sec.gov.

August Capital (Main Office)
111 Peter Street, Suite 700
Toronto, ON M5V 2H1

PATRICK GUEST

Chief Investment Officer and Co-Chief Executive Officer

ITEM 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Born: 1983

Education:

Bishop's University, Bachelor of Arts (Business), Bachelor of Arts (History)

Designations:

CFA - Chartered Financial Analyst *

CAIA – Chartered Alternative Investment Analyst **

Business Background:

August Capital Co-Chief Executive Officer - 2021-Present

August Capital Chief Investment Officer - 2020-Present

TURN8 Partners Inc., Portfolio Manager – 2016-2020

TURN8 Partners Inc., Senior Analyst – 2014-2016

ITEM 3. DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Patrick Guest.

ITEM 4. OTHER BUSINESS ACTIVITIES

Registered investment advisers are required to disclose all material facts regarding other business activities in which the supervised person is engaged. No information is applicable to this item for Mr. Guest.

ITEM 5. ADDITIONAL COMPENSATION

Registered investment advisers are required to disclose all material facts regarding additional compensation for providing advisory services received by the supervised person from someone who is not a client. No information is applicable to this Item for Patrick Guest.

ITEM 6. SUPERVISION

Patrick Guest works closely with, and is supervised by, Andrew Leigh, the Chief Compliance Officer of August. Investment and third-party advisor recommendations by Mr. Guest are monitored and reviewed by Andrew Leigh. In addition, Mr. Guest is required to comply with August's policies and procedures manual, including the Code of Ethics, and all applicable securities rules and regulations. Andrew Leigh can be reached at 438-792-5161.

*** CFA (Chartered Financial Analyst)**

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

To learn more about the CFA charter, visit www.cfainstitute.org.

**** CAIA (Chartered Alternative Investment Analyst)**

The CAIA designation is for professionals managing, analyzing, distributing, or regulating alternative investments. Candidates must hold a bachelor's degree or the equivalent, and have

more than one year of professional experience, or alternatively have at least four years of professional experience.

Candidates must complete two exam levels. The Level I exam covers 8 topics; professional standards and ethics, introduction to alternative investments, real assets, hedge funds, private equity, structured products and risk and portfolio management. The Level II exam consists of multiple choice questions plus three sets of constructed response essay questions. The curriculum is broadly divided into two sections; alternative investments and core and integrated topics. Upon obtaining the CAIA designation, members must complete a self-evaluation tool every three years to fulfill the continuing education requirement.

August Capital
Form ADV Part 2B
Brochure Supplement
Matthew Shannon
Dated 06/28/2022

August Capital
5910 Chemin de la Cote de Liesse
Mont Royal, Quebec H4T 1C9
514-967-7994 www.augustgroup.com

This brochure supplement provides information about Matthew Shannon that supplements the August Capital ("August") brochure. You should have received a copy of that brochure. Please contact us at 438-792-5161 or andrew@augustgroup.com if you did not receive August's brochure or if you have any questions about the contents of this supplement. Additional information about August is available on the SEC's website at www.adviserinfo.sec.gov.

August Capital (Main Office)
111 Peter Street, Suite 700
Toronto, ON M5V 2H1

MATTHEW SHANNON

Founder

ITEM 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Born: 1990

Education:

Dalhousie University, Bachelor of Arts (Economics), Bachelor of Arts (Political Studies)

Designations:

CFA - Chartered Financial Analyst *

Business Background:

August Capital Founder – 2020-Present

Quadriam Investments Inc., Chief Investment Officer, 2016-2021

Fortra-V Management Inc., CEO and member of Board of Directors – 2017-2020

BMO Nesbitt Burns, Associate, Corporate Finance – 2013-2016

ITEM 3. DISCIPLINARY INFORMATION

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Matthew Shannon.

ITEM 4. OTHER BUSINESS ACTIVITIES

Registered investment advisers are required to disclose all material facts regarding other business activities in which the supervised person is engaged. No information is applicable to this item for Mr. Shannon.

ITEM 5. ADDITIONAL COMPENSATION

Registered investment advisers are required to disclose all material facts regarding additional compensation for providing advisory services received by the supervised person from someone who is not a client. No information is applicable to this Item for Matthew Shannon.

ITEM 6. SUPERVISION

Matthew Shannon works closely with, and is supervised by, Andrew Leigh, the Chief Compliance Officer of August. Investment and third-party advisor recommendations by Mr. Shannon are monitored and reviewed by Andrew Leigh. In addition, Mr. Shannon is required to

comply with August's policies and procedures manual, including the Code of Ethics, and all applicable securities rules and regulations. Andrew Leigh can be reached at 438-792-5161.

* **CFA (Chartered Financial Analyst)**

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

To learn more about the CFA charter, visit www.cfainstitute.org.