

Part 2B of Form ADV: *Brochure Supplement*

Peter K. Braden
Kyle M. Fischer
Michael R. Gibb
Jeanmarie McGowan
Kevin D. Riley
Danny L. Savage
Ephraim Ulmer
Marc A. Verdi

Godsey & Gibb Wealth Management

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This brochure supplement provides information about the individual(s) listed above that supplements the Godsey & Gibb Wealth Management brochure. You should have received a copy of that brochure. Please contact Brittany Zorn at (804) 285-7333 or bzorn@godseyandgibb.com if you did not receive Godsey & Gibb Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about the individual(s) listed above is available on the SEC's website at www.adviserinfo.sec.gov. Our firm's CRD number is 105650.

ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**Education**

- University of Richmond; MBA, Business; 1992
- Washington & Lee University; B.A., Economics; 1986

Business Experience

- Godsey & Gibb Wealth Management; Advisor; from 3/2017 to Present
- Hatteras Funds; Client Portfolio Manager; from 5/2015 to 7/2015
- Granville Capital, Inc.; Principal; from 6/2012 to 3/2015
- Fiserv; Senior Sales Executive; from 7/2010 to 5/2012
- Braden Consulting, LLC; President; from 1/2008 to 7/2010
- UBS Financial Services; Alternative Investments Consultant; from 8/2005 to 12/2007
- Bank of America; Director, Regional Investments; from 4/2003 to 4/2005
- J.P. Morgan; Vice-President; from 5/2001 to 12/2002
- Scott & Stringfellow; Managing Director, Fee Based Programs; from 12/1998 to 4/2001
- Wheat First Union; Senior Vice President; from 12/1986 to 5/1998

Professional Designations

- **Certified Financial Planner™**

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

ITEM 3 DISCIPLINARY INFORMATION

Peter Braden has no reportable disciplinary history.

ITEM 4 OTHER BUSINESS ACTIVITIES

Peter Braden is not actively engaged in any other investment-related business or occupation and does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

ITEM 5 ADDITIONAL COMPENSATION

Peter Braden does not receive any economic benefit from a non-advisory client for the provision of advisory services.

ITEM 6 SUPERVISION

Peter Braden is supervised by Michael R. Gibb, President & CEO who can be reached at 804-285-7333. Godsey & Gibb Wealth Management has established policies and procedures for advice given by supervised persons of the firm. Portfolio management is centralized in Godsey & Gibb Wealth Management's corporate office in Richmond, Virginia. The investment committee maintains an approved list of stocks and mutual funds which may be purchased.

ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**Education**

- Clemson University; M.S., Accounting; 2012
- Clemson University; B.S., Accounting; 2011

Business Experience

- Godsey & Gibb Wealth Management; Advisor; from 08/2019 to Present
- LPL Financial; Wealth Advisor; from 05/2016 to 11/2017
- The Peace Center; Administrative Assistant; from 10/2015 to 01/2016
- Elliot Davis Decosimo, LLC; Auditor; from 10/2012 to 08/2015

Professional Designations

- **Certified Financial Planner™**

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ITEM 3 DISCIPLINARY INFORMATION

Kyle Fischer has no reportable disciplinary history.

ITEM 4 OTHER BUSINESS ACTIVITIES

Kyle Fischer is not actively engaged in any other investment-related business or occupation and does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

ITEM 5 ADDITIONAL COMPENSATION

Kyle Fischer does not receive any economic benefit from a non-advisory client for the provision of advisory services.

ITEM 6 SUPERVISION

Kyle Fischer is supervised by Michael R. Gibb, President & CEO who can be reached at 804-285-7333. Godsey & Gibb Wealth Management has established policies and procedures for advice given by supervised persons of the firm. Portfolio management is centralized in Godsey & Gibb Wealth Management's corporate office in Richmond, Virginia. The investment committee maintains an approved list of stocks and mutual funds which may be purchased.

ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**Education**

- Virginia Commonwealth University; B.S., Economics; 2013

Business Experience

- Godsey & Gibb Wealth Management; President & CEO; from 01/2019 to Present
- Godsey & Gibb Wealth Management; Vice President; from 01/2017 to 01/2019
- Godsey & Gibb Wealth Management; Portfolio Manager; from 12/2013 to 12/2016
- Godsey and Gibb Wealth Management; Portfolio Management Assistant; from 09/2010 to 12/2013
- Full-Time Education; Student; from 11/2008 to 09/2010
- Godsey and Gibb Wealth Management; Portfolio Management Assistant; from 02/2006 to 11/2008

ITEM 3 DISCIPLINARY INFORMATION

Michael Gibb has no reportable disciplinary history.

ITEM 4 OTHER BUSINESS ACTIVITIES

Michael Gibb is not actively engaged in any other investment-related business or occupation and does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

ITEM 5 ADDITIONAL COMPENSATION

Michael Gibb does not receive any economic benefit from a non-advisory client for the provision of advisory services.

ITEM 6 SUPERVISION

Michael Gibb is supervised by the Board of Directors who can be reached at 804-285-7333. Godsey & Gibb Wealth Management has established policies and procedures for advice given by supervised persons of the firm. Portfolio management is centralized in Godsey & Gibb Wealth Management's corporate office in Richmond, Virginia. The investment committee maintains an approved list of stocks and mutual funds which may be purchased.

ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**Education**

- Virginia Commonwealth University; MBA, Business Administration; 1997
- Elon University; B.S., Business Administration/Finance; 1987

Business Experience

- Godsey & Gibb Wealth Management; Chief Investment Officer; from 06/2020 to Present
- Godsey & Gibb Wealth Management; Director of Research; from 02/2014 to 06/2020
- Virginia Commonwealth University; Adjunct Professor; from 01/2011 to 12/2014
- Tattersall Advisory Group; Portfolio Specialist; from 10/2002 to 12/2010
- Trigon Services, Inc.; Portfolio Manager; from 06/1994 to 08/2002

Professional Designations

- **Chartered Financial Analyst®**

This designation is offered by the CFA Institute (formerly the Association for Investment Management and Research [AIMR]). To obtain the CFA® charter, candidates must successfully complete three exams and gain at least three (3) years of qualifying work experience, among other requirements. In passing these exams, candidates demonstrate their competence, integrity and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management and security analysis.

ITEM 3 DISCIPLINARY INFORMATION

Jeanmarie McGowan has no reportable disciplinary history.

ITEM 4 OTHER BUSINESS ACTIVITIES

Jeanmarie McGowan is not actively engaged in any other investment-related business or occupation and does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

ITEM 5 ADDITIONAL COMPENSATION

Jeanmarie McGowan does not receive any economic benefit from a non-advisory client for the provision of advisory services.

ITEM 6 SUPERVISION

Jeanmarie McGowan is supervised by Michael R. Gibb, President & CEO who can be reached at 804-285-7333. Godsey & Gibb Wealth Management has established policies and procedures for advice given by supervised persons of the firm. Portfolio management is centralized in Godsey & Gibb Wealth Management's corporate office in Richmond, Virginia. The investment committee maintains an approved list of stocks and mutual funds which may be purchased.

ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**Education**

- Florida State University; B.S., Marketing; 1991

Business Experience

- Godsey & Gibb Wealth Management; Advisor; from 06/2015 to Present
- USAA Wealth Management; Director; from 12/2013 to 6/2015
- Marshwinds Advisory Company; Sr. Vice-President; from 2/2013 to 11/2013
- Charles Schwab & Company, Inc.; Vice-President and Branch Manager; from 3/1992 to 8/2012

ITEM 3 DISCIPLINARY INFORMATION

Kevin David Riley has no reportable disciplinary history.

ITEM 4 OTHER BUSINESS ACTIVITIES

Kevin Riley is not actively engaged in any other investment-related business or occupation and does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

ITEM 5 ADDITIONAL COMPENSATION

Kevin Riley does not receive any economic benefit from a non-advisory client for the provision of advisory services.

ITEM 6 SUPERVISION

Kevin Riley is supervised by Michael R. Gibb, President & CEO who can be reached at 804-285-7333. Godsey & Gibb Wealth Management has established policies and procedures for advice given by supervised persons of the firm. Portfolio management is centralized in Godsey & Gibb Wealth Management's corporate office in Richmond, Virginia. The investment committee maintains an approved list of stocks and mutual funds which may be purchased.

ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Education

- Indiana University in Bloomington; B.S., Social Sciences; 1992

Business Experience

- Godsey & Gibb Wealth Management; Managing Director; from 02/2006 to Present
- Charles Schwab & Co., Inc; Branch Manager; from 01/1992 to 01/2006

ITEM 3 DISCIPLINARY INFORMATION

Danny Savage has no reportable disciplinary history.

ITEM 4 OTHER BUSINESS ACTIVITIES

Danny Savage is not actively engaged in any other investment-related business or occupation and does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

ITEM 5 ADDITIONAL COMPENSATION

Danny Savage does not receive any economic benefit from a non-advisory client for the provision of advisory services.

ITEM 6 SUPERVISION

Danny Savage is supervised by Michael R. Gibb, President & CEO who can be reached at 804-285-7333. Godsey & Gibb Wealth Management has established policies and procedures for advice given by supervised persons of the firm. Portfolio management is centralized in Godsey & Gibb Wealth Management's corporate office in Richmond, Virginia. The investment committee maintains an approved list of stocks and mutual funds which may be purchased.

ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**Education**

- University of South Carolina; J.D.; 1973
- The Citadel; B.A., Business Administration; 1969

Business Experience

- Godsey & Gibb Wealth Management; Vice President/Secretary; from 09/1998 to Present
- Godsey & Gibb Wealth Management; Vice President; from 09/1991 to 09/1998

ITEM 3 DISCIPLINARY INFORMATION

Ephraim Ulmer has no reportable disciplinary history.

ITEM 4 OTHER BUSINESS ACTIVITIES

Ephraim Ulmer is not actively engaged in any other investment-related business or occupation and does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

ITEM 5 ADDITIONAL COMPENSATION

Ephraim Ulmer does not receive any economic benefit from a non-advisory client for the provision of advisory services.

ITEM 6 SUPERVISION

Ephraim Ulmer is supervised by Michael R. Gibb, President & CEO who can be reached at 804-285-7333. Godsey & Gibb Wealth Management has established policies and procedures for advice given by supervised persons of the firm. Portfolio management is centralized in Godsey & Gibb Wealth Management's corporate office in Richmond, Virginia. The investment committee maintains an approved list of stocks and mutual funds which may be purchased.

ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**Education**

- University of Virginia; M.S., Accounting; 1998
- University of Virginia; B.S., Commerce and accounting; 1997

Business Experience

- Godsey & Gibb Wealth Management; Tax & Financial Planning Director; Chief Financial Officer; from 08/2013 to Present
- Well Coleman & Company; CPA/CFP; from 06/2012 to 07/2013
- Marc A Verdi, LLC; CPA/CFP; from 03/2012 to 06/2012
- Morgan Stanley Smith Barney; Personal Banker; from 08/2009 to 03/2012
- CB&H Wealth Management Services, LLC; Investment Advisor; from 01/2009 to 07/2009
- Cherry, Bekaert & Holland, LLP; Manager; from 12/2007 to 07/2009
- Keiter Stephens Hurst Gary & Shreaves, PC; Senior Tax Associate; from 09/2004 to 12/2007
- Ernst & Young, LLP; Audit Senior; from 07/2002 to 08/2004
- Insmmed, Inc.; Assistant Controller; from 07/2000 to 07/2002
- Ernst & Young, LLP; Staff Auditor; from 10/1998 to 07/2000

Professional Designations

- **Certified Public Accountant (CPA)**

In order to become a CPA in the United States, the candidate must sit for and pass the Uniform Certified Public Accountant Examination, which is set by the American Institute of Certified Public Accountants and administered by the National Association of State Boards of Accountancy. Eligibility to sit for the Uniform CPA Exam is determined by individual State Boards of Accountancy. Typically the requirement is a U.S. bachelor's degree which includes a minimum number of qualifying credit hours in accounting and business administration with an additional 1 year study. All CPA candidates must pass the Uniform CPA Examination to qualify for a CPA certificate and license (i.e., permit to practice) to practice public accounting. CPAs are required to take continuing education courses in order to renew their license. Requirements vary by state. The vast majority of states require 120 hours of CPE every 3 years with a minimum of 20 hours per calendar year. The requirement can be fulfilled through attending live seminars, webcast seminars, or through self-study (textbooks, videos, online courses, all of which require a test to receive credit). As part of the CPE requirement, most states require their CPAs to take an ethics course during every renewal period. Ethics requirements vary by state, and the courses range from 2 to 8 hours

- **Certified Financial Planner™**

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- **Personal Financial Specialist**

The PFS designation is awarded by the American Institute of Certified Public Accountants (AICPA) to those who have taken additional training and already have a CFP® designation. Every PFS credential holder is a licensed CPA and a member in good standing in the AICPA; has met strict education and eligible business experience requirements, including two (2) years of full time business or teaching

experience in personal financial planning and has agreed to the AICPA Code of Professional Conduct.

ITEM 3 DISCIPLINARY INFORMATION

Marc Verdi has no reportable disciplinary history.

ITEM 4 OTHER BUSINESS ACTIVITIES

Marc Verdi is not actively engaged in any other investment-related business or occupation and does not receive commissions, bonuses, or other compensation on the sale of securities or other investment products.

ITEM 5 ADDITIONAL COMPENSATION

Marc Verdi does not receive any economic benefit from a non-advisory client for the provision of advisory services.

ITEM 6 SUPERVISION

Marc Verdi is supervised by Michael R. Gibb, President & CEO who can be reached at 804-285-7333. Godsey & Gibb Wealth Management has established policies and procedures for advice given by supervised persons of the firm. Portfolio management is centralized in Godsey & Gibb Wealth Management's corporate office in Richmond, Virginia. The investment committee maintains an approved list of stocks and mutual funds which may be purchased.