

## Item 1- Cover Page

# Mark David Foster

(Add Supervised Person's Business Address and Phone Number if Different than Principal Address of Adviser)

## Kirr, Marbach & Company, LLC

621 Washington Street

Columbus, Indiana 47201-6231

812-376-9444

March 24, 2023

**This Brochure Supplement provides information about Mark Foster, CFA that supplements the Kirr, Marbach & Company, LLC ("KM") Brochure dated March 24, 2023. There are no material changes in this Brochure Supplement from the preceding version of the Brochure Supplement (dated March 22, 2022). You should have received a copy of the KM Brochure. If you did not receive a copy of the KM Brochure or if you have any questions about the contents of this Brochure Supplement, please contact Mickey Kim, CFA, Chief Operating/Compliance Officer.**

**Additional information about Mark Foster, CFA (CRD# 4342080) is available on the SEC's website at <https://adviserinfo.sec.gov/>.**

## Item 2- Educational Background and Business Experience

**Mark David Foster** (Born 1958)

B.S. Finance, Ball State University, 1979

Chartered Financial Analyst (CFA) since 1985

The CFA Program is administered by the CFA Institute. The following description of the CFA Program and charter was provided by the CFA Institute:

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 135 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years

of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

### **High Ethical Standards**

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

### **Global Recognition**

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 19 countries recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

### **Comprehensive and Current Knowledge**

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit [www.cfainstitute.org](http://www.cfainstitute.org).

1987-Present   Kirr, Marbach & Company, Inc./Kirr, Marbach & Company, LLC, Columbus, IN—

Member (since 1995) and Chief Investment Officer (since 1997)

## **Item 3- Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

## **Item 4- Other Business Activities**

Not applicable.

## **Item 5- Additional Compensation**

Not applicable.

## **Item 6 - Supervision**

Mark Foster, CFA Chief Investment Officer and Mickey Kim, CFA Chief Operating/Compliance Officer are the primary owners of Kirr, Marbach & Company, LLC and responsible for supervising all supervised persons and monitoring the advice the supervised persons provide to clients. KM's "Investment Team" (Mark Foster, CFA, Roger Lee, CPA, CFA, Margaret Kamman, CFP® and Mickey Kim, CFA) meet formally every week and are joined monthly by Matthew Kirr and Zachary Greiner, CFP®. Investment/management meetings are also held on an ad hoc, as needed basis.

## **Item 7- Requirements for State-Registered Advisers**

No information is applicable to this Item.