

**Item 1: Cover Page**  
**Part 2B of Form ADV: Brochure Supplement**  
**June 2021**

**Jesse Sikorski**

**Sikorski Wealth Management, LLC**  
**3435 Camino Del Rio South, Suite 209**  
**San Diego, California 92108**  
**[www.sikorskiwealthmgmt.com](http://www.sikorskiwealthmgmt.com)**

**Firm Contact:**  
**Jesse Sikorski**  
**Chief Compliance Officer**

This brochure supplement provides information about Mr. Sikorski that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Sikorski if you did not receive Sikorski Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Sikorski is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #6435365.

## Item 2: Educational Background & Business Experience

**Jesse Sikorski**

**Year of Birth:** 1989

### **Educational Background:**

- 2015: San Diego State University; Master's degree in Business
- 2011: Johns Hopkins University; Bachelor's degree in Economics

### **Business Background:**

- 05/2021 – Present      Sikorski Wealth Management, LLC; Managing Partner/President & Chief Compliance Officer
- 01/2015 – 05/2021      Edward Jones; Registered Representative & Financial Advisor

### **Exams, Licenses & Other Professional Designations:**

- 2018: SIE Exam
- 2015: Series 7 & 66
- 2015: Insurance License: Life, Variable Contracts, Accident and Health

## Item 3: Disciplinary Information<sup>1</sup>

There are no legal or disciplinary events material to the evaluation of Mr. Sikorski.

## Item 4: Other Business Activities

Mr. Sikorski is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Sikorski, as a fiduciary, will act in the client's best interest. He will not, however, be offering insurance products nor will he receive customary fees as a result of insurance sales.

<sup>1</sup> Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

### **Item 5: Additional Compensation**

Mr. Sikorski does not receive any other economic benefit for providing advisory services in addition to advisory fees.

### **Item 6: Supervision**

Mr. Sikorski is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

### **Item 7: Requirements for State-Registered Advisers**

Mr. Sikorski has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.