

**BROCHURE SUPPLEMENT**  
(Part 2B of Form ADV)

**May 23, 2021**

**Mr. George E. Nelson**  
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**This Brochure Supplement provides information about George E. Nelson (CRD# 6718236) that supplements the brochure of the Nest Egg Advisors, Inc. (“Nest Egg”). You should have received a copy of that brochure. Please contact us at (704) 931-8434 if you did not receive the brochure for Nest Egg, or if you have any questions about the contents of this Brochure Supplement. The information in this Brochure Supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.**

**Nest Egg is registered as an investment adviser registered with Securities and Exchange Commission; however, such registration does not imply a certain level of skill or training and no inference to the contrary should be made.**

**Additional information about Nest Egg (CRD#312437) is also available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **ITEM 1: COVER PAGE**

Please see previous page.

## **ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE**

**GEORGE E. NELSON (DOB: 1990)**

### **Educational Background:**

#### **Formal Education after High School:**

University of Nevada, Las Vegas (2019)

#### **Licenses/Exams:**

Series 65 (2020)

### **Business Background for Previous Five Years:**

- Nest Egg Advisors, Inc. – Registered Investment Adviser (05/2021 – Present)
- Western Funding, Inc. – Financial Risk Analyst (11/2019 – Present)
- Nelson Enterprises, LLC – Managing Member (08/2019 – Present)
- CC Mutual – Minority Owner and Lead Financial Analyst (02/2018 – Present)
- Caesars Entertainment – Analyst (01/2018 – 11/2019)
- Affinity Gaming – Financial Analyst (04/2017 – 10/2017)
- Eleventh Hire – Operations Analyst at Goldman Sachs (09/2016 – 04/2017)
- The Burg Company – Financial Analyst (04/2015 – 07/2016)
- WealthPlan Advisors, LLC – Administrative Assistant (08/2015 – 07/2016)

## **ITEM 3: DISCIPLINARY INFORMATION**

Nest Egg is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of each investment person providing advice to you. Mr. George E. Nelson (“Mr. Nelson”) has no information required to be disclosed under this Item 3.

## **ITEM 4: OTHER BUSINESS ACTIVITIES**

In addition to his activities as a supervised person of Nest Egg, Mr. Nelson is currently employed as a Lead Financial Analyst at Western Funding, Inc. wherein he provides financial services as part of his employment capacity. Furthermore, Mr. Nelson is also minority owner of CC Mutual, which is a firm focused on asset valuation, equity investment, and algorithmic trading and investments in crypto assets and blockchain related technologies, where he provides business and performance analysis related to various crypto currencies. Lastly, Mr. Nelson is a Managing Member of Nelson Enterprises, LLC wherein he assists with the ongoing management of current entity-based investments and future opportunities of Nelson Enterprises, LLC.

## **ITEM 5: ADDITIONAL COMPENSATION**

In addition to his compensation received as an investment adviser of Nest Egg, Mr. Nelson receives compensation in the form of a salary and discretionary bonuses in connection with his employment at Western Funding, Inc. Currently, Mr. Nelson spends approximately 90% of his time per month as part of his employment.

Additionally, Mr. Nelson receives compensation in the form of a weekly distributions in connection with his ownership interest in Nelson Enterprises, LLC and currently spends approximately 5% of his time per month providing services to Nelson Enterprises, LLC.

Mr. Nelson does not receive any form of compensation for the services he provides as a minority owner and financial analyst of CC Mutual.

Other than the aforementioned, Mr. Nelson does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients, other than the fees paid to him by Nest Egg, for which he serves as a registered investment adviser at Nest Egg.

## **ITEM 6: SUPERVISION**

Mr. Nelson is a registered investment adviser at Nest Egg and is ultimately responsible for providing advice to clients. Mr. Nelson's activities are supervised by Mr. Christopher McGlynn, owner of Nest Egg. Mr. McGlynn can be contacted at (704) 931-8434.