

FORM ADV: PART 2B

BROCHURE SUPPLEMENT



MASTODON ADVISORY GROUP

2651 Kipling Street
Suite 2602
Houston, Texas 77098

CONTACT INFORMATION

Tel: 713.893.0738

SUPERVISION

Warren Bane
Chief Compliance Officer

Phone:
713.893.0738
e-Mail:
Warren@MastodonLLC.com

Mr. Bane is responsible for the regulatory oversight of our advisory practice - ensuring our business activities are compliant with all federal and state regulations and that we are operating in compliance with our written policies and procedures.

His other duties include, but are not limited to: discussing Portfolio Manager options with clients and ensuring all disclosures are being made regarding the Portfolio Managers for clients to make informed decisions.

BROCHURE SUPPLEMENT
DATED

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**MAY
2021**

This Brochure Supplement provides information about Warren Bane that is an accompaniment to the Disclosure Brochure for our firm, Mastodon Advisory Group, LLC. You should have received both of these together as a complete disclosure packet. If you did not receive our Disclosure Brochure or if you should have questions about this Brochure Supplement for Mr. Bane, you are welcome to contact us - our contact information is listed to the left.

Additional information about Mastodon Advisory Group, LLC and Warren Bane is also available on the SEC's website at www.adviserinfo.sec.gov.

Warren Bane

CRD#: 4958383

Year of Birth: 1978

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Education

- 2001 - The University of Texas: Bachelor of Arts in Economics
- 2009 - The University of Miami: Master of Business Administration in Finance

Licenses

- FINRA Exams: Series 7 - General Securities Representative Examination
Series 63 - Uniform Securities Agent State Law Examination
Series 66 - Uniform Combined State Law Examination
- Insurance: Texas Life, Health & Annuity Insurance License

Business Background

- 07/2020 - Present Viceroy Card Services, LLC
Position: Managing Member
- 07/2019 - Present Viceroy Systems, LLC
Position: Managing Member
- 03/2016 - Present Mastodon Advisory Group, LLC
Position: Managing Member & Chief Compliance Officer
- 12/2015 - Present HealthQuote Pro, LLC
Position: Managing Member, Insurance Agent
- 06/2015 - Present Cambridge Investment Research, Inc.
Position: Registered Representative
- 03/2015 - Present Sage Settlement Consulting, LLC
Position: Settlement Consultant
- 06/2015 - 03/2016 Greystone Advisory Group, LLC
Position: Chief Compliance Officer
- 10/2010 - 02/2015 Federal Deposit Insurance Corp. ("FDIC")
Position: Financial Manager

DISCIPLINARY INFORMATION

Mr. Bane has not been found to be the cause of, or been found to be involved in, any civil litigation, self-regulatory organization/administrative proceeding involving investment-related business activities at any time during the past ten years; or, personally ever been the subject of a criminal action.

OTHER BUSINESS ACTIVITIES

Financial Industry Affiliations

Mr. Warren Bane, in addition to being the Managing Member of Mastodon, in one or more companies, will: (i) serve as an officer or partner in which he has other managerial duties; (ii) act simply as a passive shareholder; and/or (iii) provide additional services as a representative of that entity. These personal business interests are separate and distinct from the operations of Mastodon, including certain advising and consulting activities that are beyond the scope of services we provide. See Item 10, "Other Financial Industry Activities & Affiliations" in the Disclosure Brochure for a list of these companies.

Referral to, from, and between these entities in which Mr. Bane owns creates a **potential conflict of interest to our fiduciary duty to be impartial** with our advice and to keep your interests ahead of our own. As a control person, shareholder, and/or representative Mr. Bane is able to influence the direction of investment activities - keeping all services in house.

Accepting Mr. Bane's recommendation to use one of these entities, can lead to increased personal revenues in the form of advisory/referral fees, salary, income/dividend returns, bonuses, and incentive fees. Therefore, before accepting our recommendation to engage an affiliated company, you may wish to consider other options to ensure that the services from our affiliates are comparable or equivalent to the service you might receive from other independent firms.



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Continuation of Information for:

Warren Bane

CRD#: 4958383

Year of Birth: 1978

Continuation of Financial Industry Affiliations

In addition to Mr. Bane's affiliation with financial industry related businesses, he also manages and operates separate non-industry related companies. Mr. Bane's time devoted to these different companies can range from 20% to 50% of his time depending on his responsibilities, operating constraints, and administrative duties. Mr. Bane's responsibilities to these different companies can create a time management conflict, which might impede his ability to address your needs when hiring a Portfolio Manager to manage your assets through Mastodon. You should consider this conflict of interest before making your final decision to engage us for advisory services. Regardless, Mr. Bane feels his responsibilities to these other businesses will have little impact on the advisory services offered by Mastodon since we do not manage the underlying investment held in your account.

Licensed Insurance Agent

Mr. Bane is a licensed independent insurance agent. He will receive the normal commissions associated with insurance sales. This creates an incentive for him to recommend, should you inquire, those products in which he will receive a commission. Consequently, the objectivity of the advice rendered could be subjective and create a disadvantage.

You are under no obligation to accept Mr. Bane's recommendation to purchase any insurance products. You are free to choose any independent insurance agent and insurance company to purchase your insurance. Regardless of the insurance agent from whom you select to purchase your insurance, he/she will earn the normal commission from the sale.

ADDITIONAL COMPENSATION

Mr. Bane does not receive any economic benefit, sales awards, prizes or bonuses that are based on the number or dollar amount of sales, client referrals, or from opening new accounts.



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