

This brochure supplement provides information about Joseph Steven Forish Jr that supplements the Victrix Investment Advisors brochure. You should have received a copy of that brochure. Please contact Joseph Steven Forish Jr if you did not receive Victrix Investment Advisors's brochure or if you have any questions about the contents of this supplement.

Additional information about Joseph Steven Forish Jr is also available on the SEC's website at www.adviserinfo.sec.gov.

Victrix Investment Advisors

Form ADV Part 2B – Individual Disclosure Brochure

for

Joseph Steven Forish Jr

Personal CRD Number: 7371201

Investment Adviser Representative

Victrix Investment Advisors
200 East 27th St #6R
New York, NY 10016
(917) 439-0633
joe@fortrovepartners.com

UPDATED: 05/12/2021

Item 2: Educational Background and Business Experience

Name: Joseph Steven Forish Jr

Born: 1980

Educational Background and Professional Designations:

Education:

Business Analytics Program Data Analytics, Harvard University - 2020
B.S. Finance and International Business, Economics Minor, Pennsylvania State University - 2003

Designations:

CFA - Chartered Financial Analyst

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly

evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Business Background:

04/2021 - Present	Financial Advisor Victrix Investment Advisors
01/2015 - 04/2021	Financial Consultant JF Consulting

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Joseph Steven Forish Jr is a founding member at Analytics Impact Network.

Joseph Steven Forish Jr is a board member at the OLAS Foundation.

Item 5: Additional Compensation

Joseph Steven Forish Jr does not receive any economic benefit from any person, company, or organization, other than Victrix Investment Advisors in exchange for providing clients advisory services through Victrix Investment Advisors.

Item 6: Supervision

As a representative of Victrix Investment Advisors, Joseph Steven Forish Jr is supervised by William D Thompson IV, the firm's Chief Compliance Officer. William D Thompson IV is responsible for ensuring that Joseph Steven Forish Jr adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for William D Thompson IV is (772) 320-9658.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Joseph Steven Forish Jr has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Joseph Steven Forish Jr has NOT been the subject of a bankruptcy.