



This brochure supplement provides information about Gregory N. Graves that supplements the Portsmouth-SmartLife Financial Group LLC brochure. You should have already received a copy of that brochure. Please contact Gregory N. Graves, IAR if you did not receive brochure or if you have any questions about the contents of this supplement. Additional information about Gregory N. Graves is also available on the SEC's website at <https://adviserinfo.sec.gov/>

Portsmouth-SmartLife Financial Group LLC  
601 21<sup>st</sup> Street, Suite 318  
Vero Beach, FL 32960  
FINRA CRD# 168299  
SEC# 801-119231

Form ADV Part 2B – Individual Disclosure Brochure  
Gregory N. Graves  
CRD Number: 6476840  
Investment Adviser Representative

Portsmouth-SmartLife Financial Group, LLC  
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Bremerton, WA 98312  
(360) 337-2701  
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SevenVentures@psslfg.com

## **Educational Background and Business Experience – Item 2**

Name: Gregory N. Graves Born: 1978

### **Education Background:**

University of Alaska Sheldon Jackson Criminal Justice Certificate - 2002

High School Diploma – 1996

### **Designations:**

Individuals may earn the CRPC designation by completing a study program and passing a final multiple-choice examination. Every two years, CRPC professionals must complete 16 hours of continuing education.

Field Insurance Counselor (FIC)

FIC candidates must pass the Basic, Intermediate, and Advanced final examinations. They must also have been working for at least six consecutive months with a fraternal benefit society which is a member of the Fraternal Field Managers' Association and the American Fraternal Alliance.

Issuing Organization: Fraternal Field Managers' Association

Website: <http://ffma.co/>

### **Business Background:**

5/2018– 8/2020 Investment Adviser Representative Parker Financial LLC

07/2015-05/2018 Financial Representative Thrivent Financial

08/2009-07/2015 Police Detective Corporal Port Gamble Police Department

### **Disciplinary Information – Item 3**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Other Business Activities – Item 4**

Gregory N. Graves is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. PF always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of PF in their capacity as an insurance agent.

### **Additional Compensation – Item 5**

Other than salary, annual bonuses, regular bonuses, Gregory N. Graves does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Parker Financial LLC.

### **Supervision – Item 6**

As a representative of Parker Financial LLC, Gregory N. Graves works closely with Jason Randall Parker, and all advice provided to clients is reviewed by Jason Randall Parker prior to implementation. Gregory N. Graves's contact information is on the cover page of this disclosure document.

### **Requirements for State Registered Advisers – Item 7**

This disclosure is required by Washington securities authorities and is provided for your use in evaluating this investment adviser representative's suitability.

Gregory N. Graves has NOT been involved in any of the events listed below.

An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.

An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

an investment or an investment-related business or activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.

Gregory N. Graves has NOT been the subject of a bankruptcy petition at any time.