

This brochure supplement provides information about Michael Robert Munson that supplements the MYeCFO, LLC brochure. You should have received a copy of that brochure. Please contact Michael Robert Munson, Managing Member if you did not receive MYeCFO, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Robert Munson is also available on the SEC's website at www.adviserinfo.sec.gov.

MYeCFO, LLC **d/b/a MYeCFO**

Form ADV Part 2B – Individual Disclosure Brochure

for

Michael Robert Munson
Personal CRD Number: 4355972
Investment Adviser Representative

MYeCFO, LLC
6020 La Jolla Hermosa Avenue
La Jolla, California, 92037
(858) 500-3702
mike@myecfo.com

UPDATED: 03/02/2021

Item 2: Educational Background and Business Experience

Name: Michael Robert Munson **Born:** 1971

Education Background and Professional Designations:

Education:

BS Mathematics, Harvey Mudd College - 1994

MBA Finance, University of California, Los Angeles - 1999

Designations:

CFA - Chartered Financial Analyst

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Business Background:

02/2013 – Present	Managing Member - Chief Investment Officer MYeCFO, LLC
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04/2001 – Present	Vice President – Portfolio Manager Denali Advisors
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Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Michael Robert Munson is a Portfolio Manager at Denali Advisors. Clients are in no way required to implement the plan through any representative of MYeCFO, LLC in such individual's outside capacities. MYeCFO, LLC always acts in the best interest of the client.

Item 5: Additional Compensation

Other than profit distributions, SEP IRA contributions, salary, annual bonuses, or regular bonuses, Michael Robert Munson does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through MYeCFO, LLC.

Item 6: Supervision

As the co-owner and representative of MYeCFO, LLC, Michael Robert Munson supervises all duties and activities of the firm and works closely with Martin Raul Curiel, Managing Member. Michael Robert Munson's contact information is on the cover page of this disclosure document. Michael Robert Munson adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 7: Requirements For State Registered Advisers

This disclosure is required by California securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Michael Robert Munson has **NOT** been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Michael Robert Munson has **NOT** been the subject of a bankruptcy petition in the past ten years.