

*This brochure supplement provides information about Matthew Willie Anderson that supplements the Bright Road Wealth Management, LLC ("BRWM") brochure. You should have received a copy of that brochure. Please contact Brian Kent Pinkston, Managing Member, if you did not receive BRWM's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Matthew Willie Anderson is also available on the United States Securities and Exchange Commission ("SEC")'s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Bright Road Wealth Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Matthew Willie Anderson**

March 30, 2021

Bright Road Wealth Management, LLC  
405 W. 36th Ave.  
Suite 212  
Anchorage, Alaska 99503  
(907) 339-1555  
[Matthew@BrightRoadWealth.com](mailto:Matthew@BrightRoadWealth.com)

## **Item 2: Educational Background and Business Experience**

**Name:** Matthew Willie Anderson **Born:** 1968

### **Education Background and Professional Designations:**

#### **Education:**

BS with Honors, Political Science and History, Portland State University – 1989  
J.D. of Law, Willamette University College of Law – 1996

#### **Designations:**

None

#### **Business Background:**

04/2018 – Present Investment Advisor Representative, BRWM

01/2014 – 04/2018 Portfolio Manager/Trust Officer, First National Bank Alaska

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Matthew Willie Anderson is not engaged in any other investment-related or non-investment related business or occupation.

## **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Matthew Willie Anderson does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through BRWM.

## Item 6: Supervision

Matthew Willie Anderson is an Investment Advisor Representative of BRWM. Brian Kent Pinkston, Managing Member and Chief Compliance Officer, supervises all duties and activities of the firm. Brian Kent Pinkston can be reached at (907) 339-1555. Matthew Willie Anderson adheres to all required regulations regarding the activities of an Investment Advisor Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the code of ethics, and appropriate securities regulatory requirements.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Matthew Willie Anderson has **NOT** been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Matthew Willie Anderson has **NOT** been the subject of a bankruptcy petition at any time.