

FORM ADV**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EX****Primary Business Name: SIDUS INVESTMENT MANAGEMENT, LLC****Annual Amendment - All Sections****3/26/2021 8:00:19 AM**

WARNING: Complete this form truthfully. False statements or omissions may result in denial of your application, criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV

Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are information in Item 1 should be provided for the *filing adviser* only. General Instruction 5 provides information to as *registration*.

A. Your full legal name (if you are a sole proprietor, your last, first, and middle names):

SIDUS INVESTMENT MANAGEMENT, LLC

B. (1) Name under which you primarily conduct your advisory business, if different from Item 1.A.

SIDUS INVESTMENT MANAGEMENT, LLC

List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.

(2) If you are using this Form ADV to register more than one investment adviser under an *umbrella registratio*

If you check this box, complete a Schedule R for each relying adviser.

C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), ent the name change is of

☐ your legal name or ☐ your primary business name:

D. (1) If you are registered with the SEC as an investment adviser, your SEC file number: **801-73584**

(2) If you report to the SEC as an *exempt reporting adviser*, your SEC file number:

(3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK

CIK Number

1110593

1300579

1460942

1467834

E. (1) If you have a number ("CRD Number") assigned by the *FINRA's CRD* system or by the *IARD* system, your

If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your o

(2) If you have additional CRD Numbers, your additional CRD numbers:

No Information Filed

F. *Principal Office and Place of Business*

(1) Address (do not use a P.O. Box):

Number and Street 1:

767 THIRD AVENUE

City:

NEW YORK

State:

New York

Number and Street 2:

15TH FLOOR

Country:

United States

ZIP+4/Postal Code:

10017

If this address is a private residence, check this box: ☐

List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct business. If you are applying for registration, or are registered, with one or more state securities authorities in the state or states to which you are applying for registration or with whom you are registered. If you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the names of the states. List the number of employees as of the end of your most recently completed fiscal year.

(2) Days of week that you normally conduct business at your *principal office and place of business*:

☒ Monday - Friday ☐ Other:

Normal business hours at this location:

9AM-5PM

(3) Telephone number at this location:

212-751-6644

(4) Facsimile number at this location, if any:

212-751-6647

(5) What is the total number of offices, other than your *principal office and place of business*, at which you conduct business as of the end of your most recently completed fiscal year?

0

G. *Mailing address, if different from your principal office and place of business address:*

Number and Street 1:

City:

State:

Number and Street 2:

Country:

ZIP+4/Postal Code:

If this address is a private residence, check this box: ☐

H. *If you are a sole proprietor, state your full residence address, if different from your principal office and place of business address:*

Number and Street 1:

City:

State:

Number and Street 2:

Country:

ZIP+4/Postal Code:

I. *Do you have one or more websites or accounts on publicly available social media platforms (including, but not limited to, Facebook, Twitter, YouTube, LinkedIn, etc.)?*

If "yes," list all firm website addresses and the address for each of the firm's accounts on publicly available social media platforms. If a website address serves as a portal through which to access other information you have published, list the website address and the address for each of the firm's accounts on publicly available social media platforms where you do not control the content. Do not list the personal email addresses of employees or the addresses of employee accounts on publicly available social media platforms.

J. Chief Compliance Officer

(1) Provide the name and contact information of your Chief Compliance Officer. If you are an *exempt reporting* information for your Chief Compliance Officer, if you have one. If not, you must complete Item 1.K. below.

Name:	Other titles, if any:		
MARK C. SCHALLES	CHIEF FINANCIAL OFFICER		
Telephone number:	Facsimile number, if any:		
212-751-6644	212-751-6647		
Number and Street 1:	Number and Street 2:		
767 THIRD AVENUE	15TH FLOOR		
City:	State:	Country:	ZIP+4/Postal
NEW YORK	New York	United States	10017

Electronic mail (e-mail) address, if Chief Compliance Officer has one:

MSCHALLES@SIDUSFUNDS.COM

(2) If your Chief Compliance Officer is compensated or employed by any *person* other than you, a *related pers* registered under the Investment Company Act of 1940 that you advise for providing chief compliance officer s name and IRS Employer Identification Number (if any):

Name:

IRS Employer Identification Number:

K. Additional Regulatory Contact Person: If a person other than the Chief Compliance Officer is authorized to receive questions about this Form ADV, you may provide that information here.

Name:	Titles:		
MICHAEL BARONE	MANAGING MANAGER		
Telephone number:	Facsimile number, if any:		
212-751-6644	212-751-6647		
Number and Street 1:	Number and Street 2:		
767 THIRD AVENUE	15TH FLOOR		
City:	State:	Country:	ZIP+4/Postal
NEW YORK	New York	United States	10017

Electronic mail (e-mail) address, if contact person has one:

MBARONE@SIDUSFUNDS.COM

L. Do you maintain some or all of the books and records you are required to keep under Section 204 of the Advis somewhere other than your *principal office and place of business*?

If "yes," complete Section 1.L. of Schedule D.

M. Are you registered with a *foreign financial regulatory authority*?

Answer "no" if you are not registered with a *foreign financial regulatory authority*, even if you have an *affiliate financial regulatory authority*. If "yes," complete Section 1.M. of Schedule D.

N. Are you a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934?

O. Did you have \$1 billion or more in assets on the last day of your most recent fiscal year?

If yes, what is the approximate amount of your assets:

- ☐ \$1 billion to less than \$10 billion
- ☐ \$10 billion to less than \$50 billion
- ☐ \$50 billion or more

For purposes of Item 1.O. only, "assets" refers to your total assets, rather than the assets you manage on behalf of others. For purposes of Item 1.P. only, "assets" refers to the assets you manage on behalf of others using the total assets shown on the balance sheet for your most recent fiscal year end.

P. Provide your *Legal Entity Identifier* if you have one:

A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace.

SECTION 1.B. Other Business Names

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule for each business name.

Name: SIDUS IV CAPITAL MANAGEMENT, LLC [RELYING ADVISER]

Jurisdictions

☐ AL
☐ AK
☐ AZ
☐ AR
☐ CA
☐ CO
☐ CT
☐ DE
☐ DC
☐ FL
☐ GA
☐ GU
☐ HI
☐ ID

☐ IL
☐ IN
☐ IA
☐ KS
☐ KY
☐ LA
☐ ME
☐ MD
☐ MA
☐ MI
☐ MN
☐ MS
☐ MO
☐ MT

☐ NE
☐ NV
☐ NH
☐ NJ
☐ NM
☒ NY
☐ NC
☐ ND
☐ OH
☐ OK
☐ OR
☐ PA
☐ PR
☐ RI

SECTION 1.F. Other Offices

No Information Filed

SECTION 1.I. Website Addresses

List your website addresses, including addresses for accounts on publicly available social media platforms where you are not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.I. for each available social media platform.

Address of Website/Account on Publicly Available Social Media Platform: HTTP://SIDUSFUNDS.COM/

Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.LINKEDIN.COM/COMPAN

SECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your principal office. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept:
MUGFS INVESTOR SERVICES

Number and Street 1:
1496 BEDFORD HWY, SUITE 400

Number and Street 2:

City:
HALIFAX

State:

Country:
Canada

ZIP+4/P

If this address is a private residence, check this box: ☐

Telephone Number:
902-405-5847

Facsimile number, if any:
804-784-0253

This is (check one):

- ☐ one of your branch offices or affiliates.
☒ a third-party unaffiliated recordkeeper.
☐ other.

Briefly describe the books and records kept at this location.

IN ITS CAPACITY AS THIRD-PARTY ADMINISTRATOR FOR CERTAIN ADVISORY CLIENTS OF SIDUS INVESTMENT MANAGEMENT, LLC, MUGFS INT'L MAINTAINS CERTAIN BOOKS AND RECORDS FOR CERTAIN ADVISORY

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities

List the name and country, in English, of each *foreign financial regulatory authority* with which you are registered. Schedule D Section 1.M. for each *foreign financial regulatory authority* with whom you are registered.

Name of Country/*Foreign Financial Regulatory Authority*:

Switzerland - Swiss Financial Market Supervisory Authority

Other:

Item 2 SEC Registration/Reporting

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this for SEC registration or submitting an *annual updating amendment* to your SEC registration. If you are filing an *umb* Item 2 should be provided for the *filing adviser* only.

A. To register (or remain registered) with the SEC, you must check **at least one** of the Items 2.A.(1) through 2.A.(13). If you check **any** of these items, you must submit an *annual updating amendment* to your SEC registration and you are no longer eligible to register with the SEC. Instruction 2 provides information to help you determine whether you may affirmatively respond to each of the items. You (the adviser):

- ☐ (1) are a **large advisory firm** that either:
 - (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
 - (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of *amendment* and is registered with the SEC;
- ☒ (2) are a **mid-sized advisory firm** that has regulatory assets under management of \$25 million (in U.S. dollars) or more, but less than \$100 million (in U.S. dollars) and you are either:
 - (a) not required to be registered as an adviser with the *state securities authority* of the state where *and place of business*; or
 - (b) not subject to examination by the *state securities authority* of the state where you maintain your *business*;

*Click **HERE** for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.*
- ☐ (3) Reserved
- ☐ (4) have your *principal office and place of business* **outside the United States**;
- ☐ (5) are **an investment adviser (or subadviser) to an investment company** registered under the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million in regulatory assets under management;
- ☐ (6) are **an investment adviser to a company which has elected to be a business development company** under the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million in regulatory assets under management;
- ☐ (7) are a **pension consultant** with respect to assets of plans having an aggregate value of at least \$20 million and are exempt from registration under rule 203A-2(a);
- ☐ (8) are a **related adviser** under rule 203A-2(b) that *controls, is controlled by, or is under common control with* a company that is registered with the SEC, and your *principal office and place of business* is the same as the registered company. *If you check this box, complete Section 2.A.(8) of Schedule D.*
- ☐ (9) are an **adviser** relying on rule 203A-2(c) because you **expect to be eligible for SEC registration** under rule 203A-2(c). *If you check this box, complete Section 2.A.(9) of Schedule D.*
- ☐ (10) are a **multi-state adviser** that is required to register in 15 or more states and is relying on rule 203A-2(d). *If you check this box, complete Section 2.A.(10) of Schedule D.*
- ☐ (11) are an **Internet adviser** relying on rule 203A-2(e);
- ☐ (12) have **received an SEC order** exempting you from the prohibition against registration with the SEC; *If you check this box, complete Section 2.A.(12) of Schedule D.*
- ☐ (13) are **no longer eligible** to remain registered with the SEC.

State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers

C. Under state laws, SEC-registered advisers may be required to provide to *state securities authorities* a copy of the reports they file with the SEC. These are called *notice filings*. In addition, *exempt reporting advisers* may be required to provide with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your registration to stop your *notice filings* or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your registration to stop your *notice filings* or reports that currently receive them, uncheck the box(es) next to those state(s).

Jurisdictions

<input type="checkbox"/> AL	<input type="checkbox"/> IL	<input type="checkbox"/> NE
<input type="checkbox"/> AK	<input type="checkbox"/> IN	<input type="checkbox"/> NV
<input type="checkbox"/> AZ	<input type="checkbox"/> IA	<input type="checkbox"/> NH
<input type="checkbox"/> AR	<input type="checkbox"/> KS	<input type="checkbox"/> NJ
<input type="checkbox"/> CA	<input type="checkbox"/> KY	<input type="checkbox"/> NM
<input type="checkbox"/> CO	<input type="checkbox"/> LA	<input type="checkbox"/> NY
<input type="checkbox"/> CT	<input type="checkbox"/> ME	<input type="checkbox"/> NC
<input type="checkbox"/> DE	<input type="checkbox"/> MD	<input type="checkbox"/> ND
<input type="checkbox"/> DC	<input type="checkbox"/> MA	<input type="checkbox"/> OH
<input type="checkbox"/> FL	<input type="checkbox"/> MI	<input type="checkbox"/> OK
<input type="checkbox"/> GA	<input type="checkbox"/> MN	<input type="checkbox"/> OR
<input type="checkbox"/> GU	<input type="checkbox"/> MS	<input type="checkbox"/> PA
<input type="checkbox"/> HI	<input type="checkbox"/> MO	<input type="checkbox"/> PR
<input type="checkbox"/> ID	<input type="checkbox"/> MT	<input type="checkbox"/> RI

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them, to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the filing deadline for that state.

SECTION 2.A.(8) Related Adviser

If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you *control*, or *jointly control* with an investment adviser that is registered with the SEC and your *principal office and place of business* is in that state, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser

-

SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days

If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations.

- ☐ I am not registered or required to be registered with the SEC or a *state securities authority* and I have a reason to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- ☐ I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I am not registered with the SEC pursuant to Section 203A(a) of the Advisers Act from registering with the SEC.

SECTION 2.A.(10) Multi-State Adviser

If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations.

- ☐ I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the *state securities authorities* in those states.
- ☐ I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would not be required to register in 15 states to register as an investment adviser with the *state securities authorities* of those states.

If you are submitting your *annual updating amendment*, you must make this representation:

- ☐ Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws required by the laws of at least 15 states to register as an investment adviser with the *state securities authorities* in those states.

SECTION 2.A.(12) SEC Exemptive Order

If you are relying upon an SEC *order* exempting you from the prohibition on registration, provide the following information:

Application Number:

803-

Date of *order*:

Item 3 Form of Organization

If you are filing an *umbrella registration*, the information in Item 3 should be provided for the *filing adviser* only.

A. How are you organized?

- ☐ Corporation
- ☐ Sole Proprietorship
- ☐ Limited Liability Partnership (LLP)
- ☐ Partnership
- ☒ Limited Liability Company (LLC)
- ☐ Limited Partnership (LP)
- ☐ Other (specify):

If you are changing your response to this Item, see Part 1A Instruction 4.

B. In what month does your fiscal year end each year?

DECEMBER

C. Under the laws of what state or country are you organized?

State Country

Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are an individual, provide the name of the state or country where you reside.

If you are changing your response to this Item, see Part 1A Instruction 4.

Item 4 Successions

- A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for structure or legal status (e.g., form of organization or state of incorporation)?

If "yes", complete Item 4.B. and Section 4 of Schedule D.

- B. Date of Succession: (MM/DD/YYYY)

If you have already reported this succession on a previous Form ADV filing, do not report the succession again Instruction 4.

SECTION 4 Successions

No Information Filed

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and If an employee performs more than one function, you should count that employee in each of your responses to Items

- A. Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include ar
5
- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (inclu
3
- (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-de
0
- (3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securi
representatives*?
0
- (4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securi
representatives* for an investment adviser other than you?
0
- (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company
0
- (6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?
0

*In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not co
solicit on your behalf.*

Clients

*In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unle
relationship with those investors.*

- C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did
services during your most recently completed fiscal year?
5
- (2) Approximately what percentage of your *clients* are non-United States persons?
20%
- D. *For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs c
members, but does not include businesses organized as sole proprietorships.
The category "business development companies" consists of companies that have made an election pursuant t
Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an
under the Investment Company Act of 1940, do not answer (d)(1) or (d)(3) below.*

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (f)), check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to a particular type of assets. If you advise a registered investment company, business development company, or pooled investment vehicle, check categories (d), (e), and (f) as applicable.

Type of Client	(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Total Regulatory Assets Under Management
(a) Individuals (other than <i>high net worth individuals</i>)		<input type="checkbox"/>	
(b) <i>High net worth individuals</i>		<input type="checkbox"/>	
(c) Banking or thrift institutions		<input type="checkbox"/>	
(d) Investment companies			
(e) Business development companies			
(f) Pooled investment vehicles (other than investment companies and business development companies)	5		
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)		<input type="checkbox"/>	
(h) Charitable organizations		<input type="checkbox"/>	
(i) State or municipal <i>government entities</i> (including government pension plans)		<input type="checkbox"/>	
(j) Other investment advisers		<input type="checkbox"/>	
(k) Insurance companies		<input type="checkbox"/>	
(l) Sovereign wealth funds and foreign official institutions		<input type="checkbox"/>	
(m) Corporations or other businesses not listed above		<input type="checkbox"/>	
(n) Other:		<input type="checkbox"/>	

Compensation Arrangements

E. You are compensated for your investment advisory services by (check all that apply):

- ☒ (1) A percentage of assets under your management
- ☐ (2) Hourly charges
- ☐ (3) Subscription fees (for a newsletter or periodical)
- ☐ (4) Fixed fees (other than subscription fees)
- ☐ (5) Commissions
- ☒ (6) *Performance-based fees*
- ☐ (7) Other (specify):

Item 5 Information About Your Advisory Business - Regulatory Assets Under Management

Regulatory Assets Under Management

- F. (1) Do you provide continuous and regular supervisory or management services to securities portfolios?
- (2) If yes, what is the amount of your regulatory assets under management and total number of accounts?

	U.S. Dollar Amount	Total Numl
Discretionary:	(a) \$ 90,180,011	(d) 5
Non-Discretionary:	(b) \$ 0	(e) 0
Total:	(c) \$ 90,180,011	(f) 5

Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must fo when completing this Item.

- (3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F. who are non-United States persons?

\$ 13,793,419

Item 5 Information About Your Advisory Business - Advisory Activities

Advisory Activities

- G. What type(s) of advisory services do you provide? Check all that apply.

- ☐ (1) Financial planning services
- ☐ (2) Portfolio management for individuals and/or small businesses
- ☐ (3) Portfolio management for investment companies (as well as "business development companies" the section 54 of the Investment Company Act of 1940)
- ☒ (4) Portfolio management for pooled investment vehicles (other than investment companies)
- ☐ (5) Portfolio management for businesses (other than small businesses) or institutional *clients* (other th and other pooled investment vehicles)
- ☐ (6) Pension consulting services
- ☐ (7) Selection of other advisers (including *private fund* managers)
- ☐ (8) Publication of periodicals or newsletters
- ☐ (9) Security ratings or pricing services
- ☐ (10) Market timing services
- ☐ (11) Educational seminars/workshops
- ☐ (12) Other(specify):

Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract t under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the t company or investment companies to which you provide advice in Section 5.G.(3) of Schedule D.

- H. If you provide financial planning services, to how many *clients* did you provide these services during your last

- ☐ 0
- ☒ 1 - 10
- ☐ 11 - 25
- ☐ 26 - 50
- ☐ 51 - 100
- ☐ 101 - 250
- ☐ 251 - 500
- ☐ More than 500

If more than 500, how many?
(round to the nearest 500)

In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a relationship with those investors.

- I. (1) Do you participate in a *wrap fee program*?
- (2) If you participate in a *wrap fee program*, what is the amount of your regulatory assets under management
- (a) *sponsor* to a *wrap fee program*
\$
 - (b) *portfolio manager* for a *wrap fee program*?
\$
 - (c) *sponsor* to and *portfolio manager* for the same *wrap fee program*?
\$

If you report an amount in Item 5.I.(2)(c), do not report that amount in Item 5.I.(2)(a) or Item 5.I.(2)(b).

If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related parties in Schedule D.

If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you are not involved in a wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).

- J. (1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only for certain types of investments?
- (2) Do you report *client* assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute regulatory assets under management?

K. Separately Managed Account *Clients*

(1) Do you have regulatory assets under management attributable to *clients* other than those listed in Item 5. (separately managed account *clients*)?

If yes, complete Section 5.K.(1) of Schedule D.

(2) Do you engage in borrowing transactions on behalf of any of the separately managed account *clients* that are not disclosed in Item 5.K.(1)?

If yes, complete Section 5.K.(2) of Schedule D.

(3) Do you engage in derivative transactions on behalf of any of the separately managed account *clients* that are not disclosed in Item 5.K.(1)?

If yes, complete Section 5.K.(2) of Schedule D.

(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, do you hold ten percent or more of this remaining amount of regulatory assets under management?

If yes, complete Section 5.K.(3) of Schedule D for each custodian.

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

No Information Filed

SECTION 5.I.(2) Wrap Fee Programs

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the separately managed account you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual report. The date is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest whole number.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles are included in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include cash, deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You should use the methodologies and the conventions of your service providers in determining how to categorize assets, so long as they are consistently applied and consistent with information you report internally and to current and prospective clients. For all assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

(a)	Asset Type
	(i) Exchange-Traded Equity Securities
	(ii) Non Exchange-Traded Equity Securities
	(iii) U.S. Government/Agency Bonds
	(iv) U.S. State and Local Bonds
	(v) <i>Sovereign Bonds</i>
	(vi) Investment Grade Corporate Bonds
	(vii) Non-Investment Grade Corporate Bonds
	(viii) Derivatives
	(ix) Securities Issued by Registered Investment Companies or Business Development Companies
	(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)
	(xi) Cash and Cash Equivalents
	(xii) Other

Generally describe any assets included in "Other"

(b)	Asset Type
	(i) Exchange-Traded Equity Securities
	(ii) Non Exchange-Traded Equity Securities
	(iii) U.S. Government/Agency Bonds
	(iv) U.S. State and Local Bonds
	(v) <i>Sovereign Bonds</i>
	(vi) Investment Grade Corporate Bonds
	(vii) Non-Investment Grade Corporate Bonds
	(viii) Derivatives
	(ix) Securities Issued by Registered Investment Companies or Business Development Companies
	(x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)
	(xi) Cash and Cash Equivalents
	(xii) Other

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of *Borrowings* and Derivatives

☒ **No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5**

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, or if your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you must complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you have a separately managed account, you should only provide information with respect to the portion of the account that you submit to the regulator used to calculate your regulatory assets under management for purposes of your *annual updating amendment* before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts as a percentage of notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with reg less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported belc

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Expos			
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) I Deri
Less than 10%	\$	\$	%	%	%	
10-149%	\$	\$	%	%	%	
150% or more	\$	\$	%	%	%	

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrow* the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Expos			
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) I Deri
Less than 10%	\$	\$	%	%	%	
10-149%	\$	\$	%	%	%	
150% or more	\$	\$	%	%	%	

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrow* the management of the separately managed accounts that you advise.

- (b) In the table below, provide the following information regarding the separately managed accounts you advise as regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts as notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obta the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory as account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with reg less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported belc

Gross Notional Exposure	(1) Regulatory Assets Under Ma
Less than 10%	\$ 0
10-149%	\$ 0
150% or more	\$ 0

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borr*
the management of the separately managed accounts that you advise.

SECTION 5.K.(3) Custodians for Separately Managed Accounts

No Information Filed

Item 6 Other Business Activities

In this Item, we request information about your firm's other business activities.

A. You are actively engaged in business as a (check all that apply):

- ☐ (1) broker-dealer (registered or unregistered)
- ☐ (2) registered representative of a broker-dealer
- ☐ (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registr
- ☐ (4) futures commission merchant
- ☐ (5) real estate broker, dealer, or agent
- ☐ (6) insurance broker or agent
- ☐ (7) bank (including a separately identifiable department or division of a bank)
- ☐ (8) trust company
- ☐ (9) registered municipal advisor
- ☐ (10) registered security-based swap dealer
- ☐ (11) major security-based swap participant
- ☐ (12) accountant or accounting firm
- ☐ (13) lawyer or law firm
- ☐ (14) other financial product salesperson (specify):

If you engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1) D.

- B. (1) Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment adv
(2) If yes, is this other business your primary business?

If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business that name.

- (3) Do you sell products or provide services other than investment advice to your advisory *clients*?

If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business that name.

SECTION 6.A. Names of Your Other Businesses

No Information Filed

SECTION 6.B.(2) Description of Primary Business

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:

SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Se

If you engage in that business under a different name, provide that name:

Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies any relationships that may occur between you and your *clients*.

- A. This part of Item 7 requires you to provide information about you and your *related persons*, including foreign affiliates, of your *advisory affiliates* and any *person* that is under common control with you.

You have a *related person* that is a (check all that apply):

- ☐ (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or not)
- ☒ (2) other investment adviser (including financial planners)
- ☐ (3) registered municipal advisor
- ☐ (4) registered security-based swap dealer
- ☐ (5) major security-based swap participant
- ☐ (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- ☐ (7) futures commission merchant
- ☐ (8) banking or thrift institution
- ☐ (9) trust company
- ☐ (10) accountant or accounting firm
- ☐ (11) lawyer or law firm
- ☐ (12) insurance company or agency
- ☐ (13) pension consultant
- ☐ (14) real estate broker or dealer
- ☐ (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- ☒ (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory services as representatives of a broker-dealer. The number of your firm's employees who perform investment advisory services should be reported in Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be reported in Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying parties. You should complete a Schedule R for each relying party to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying party to complete Section 7.A. in Schedule D for your relying advisers.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, you should complete a Schedule D Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business relationship with the related person; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not supervise the related person or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with the provision of investment advisory services to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether the related person is required to be operationally independent under rule 206(4)-2 of the Advisers Act.

SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each *related person* listed in Item 7.A.

1. Legal Name of Related Person:
SIDUS ADVISORS, LLC

2. Primary Business Name of *Related Person*:

SIDUS ADVISORS, LLC

3. *Related Person's* SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

-

or

Other

4. *Related Person's*

(a) CRD Number (if any):

(b) CIK Number(s) (if any):

No Information Filed

5. *Related Person* is: (check all that apply)

- (a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
- (b) ☐ other investment adviser (including financial planners)
- (c) ☐ registered municipal advisor
- (d) ☐ registered security-based swap dealer
- (e) ☐ major security-based swap participant
- (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (g) ☐ futures commission merchant
- (h) ☐ banking or thrift institution
- (i) ☐ trust company
- (j) ☐ accountant or accounting firm
- (k) ☐ lawyer or law firm
- (l) ☐ insurance company or agency
- (m) ☐ pension consultant
- (n) ☐ real estate broker or dealer
- (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- (p) ☒ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you *control* or are you *controlled* by the *related person*?7. Are you and the *related person* under common *control*?8. (a) Does the *related person* act as a qualified custodian for your *clients* in connection with advisory services you

(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you made the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the *related person* required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person's* office?

(c) If you have answered "yes" to question 8.(a) above, provide the location of the *related person's* office and the location of its assets:

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

If this address is a private residence, check this box: ☐9. (a) If the *related person* is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

10. (a) Is the *related person* registered with a *foreign financial regulatory authority* ?

(b) If the answer is yes, list the name and country, in English of each *foreign financial regulatory authority* wi
registered.

No Information Filed

11. Do you and the *related person* share any *supervised persons*?

12. Do you and the *related person* share the same physical location?

1. Legal Name of *Related Person*:

SIDUS IV CAPITAL MANAGEMENT, LLC [RELYING ADVISER]

2. Primary Business Name of *Related Person*:

SIDUS IV CAPITAL MANAGEMENT, LLC [RELYING ADVISER]

3. *Related Person's* SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

-

or

Other

4. *Related Person's*

(a) *CRD* Number (if any):

(b) CIK Number(s) (if any):

No Information Filed

5. *Related Person* is: (check all that apply)

(a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer

(b) ☒ other investment adviser (including financial planners)

(c) ☐ registered municipal advisor

(d) ☐ registered security-based swap dealer

(e) ☐ major security-based swap participant

(f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registrat

(g) ☐ futures commission merchant

(h) ☐ banking or thrift institution

(i) ☐ trust company

(j) ☐ accountant or accounting firm

(k) ☐ lawyer or law firm

(l) ☐ insurance company or agency

(m) ☐ pension consultant

(n) ☐ real estate broker or dealer

(o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles

(p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you *control* or are you *controlled* by the *related person*?
7. Are you and the *related person* under common *control*?
8. (a) Does the *related person* act as a qualified custodian for your *clients* in connection with advisory services y
(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, h
presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the *relate*
required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *re*
(c) If you have answered "yes" to question 8.(a) above, provide the location of the *related person's* office res
assets:
Number and Street 1: Number and Street 2:
City: State: Country: ZIP+4/Postal Coc
If this address is a private residence, check this box: ☐
9. (a) If the *related person* is an investment adviser, is it exempt from registration?
(b) If the answer is yes, under what exemption?
10. (a) Is the *related person* registered with a *foreign financial regulatory authority* ?
(b) If the answer is yes, list the name and country, in English of each *foreign financial regulatory authority* wi
registered.
No Information Filed
11. Do you and the *related person* share any *supervised persons*?
12. Do you and the *related person* share the same physical location?

1. Legal Name of *Related Person*:
SIDUS IV GP, LLC
2. Primary Business Name of *Related Person*:
SIDUS IV GP, LLC
3. *Related Person's* SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
-
or
Other
4. *Related Person's*
(a) *CRD* Number (if any):

(b) CIK Number(s) (if any):
No Information Filed
5. *Related Person* is: (check all that apply)
(a) ☐ broker-dealer, municipal securities dealer, or government securities broker or dealer
(b) ☐ other investment adviser (including financial planners)

- (c) ☐ registered municipal advisor
- (d) ☐ registered security-based swap dealer
- (e) ☐ major security-based swap participant
- (f) ☐ commodity pool operator or commodity trading advisor (whether registered or exempt from registrat
- (g) ☐ futures commission merchant
- (h) ☐ banking or thrift institution
- (i) ☐ trust company
- (j) ☐ accountant or accounting firm
- (k) ☐ lawyer or law firm
- (l) ☐ insurance company or agency
- (m) ☐ pension consultant
- (n) ☐ real estate broker or dealer
- (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- (p) ☒ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

6. Do you *control* or are you *controlled* by the *related person*?

7. Are you and the *related person* under common *control*?

8. (a) Does the *related person* act as a qualified custodian for your *clients* in connection with advisory services y
- (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, h
presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the *relate*
required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *re*
- (c) If you have answered "yes" to question 8.(a) above, provide the location of the *related person's* office res
assets:
- | | | | |
|----------------------|--------|----------------------|------------------|
| Number and Street 1: | | Number and Street 2: | |
| City: | State: | Country: | ZIP+4/Postal Coc |
- If this address is a private residence, check this box: ☐

9. (a) If the *related person* is an investment adviser, is it exempt from registration?

(b) If the answer is yes, under what exemption?

10. (a) Is the *related person* registered with a *foreign financial regulatory authority* ?

(b) If the answer is yes, list the name and country, in English of each *foreign financial regulatory authority* wi
registered.

No Information Filed

11. Do you and the *related person* share any *supervised persons*?

12. Do you and the *related person* share the same physical location?

Item 7 Private Fund Reporting

B. Are you an adviser to any *private fund*?

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except the next sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registr SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in an alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) of Schedule D using the same code or designation in place of the fund's name.

SECTION 7.B.(1) Private Fund Reporting

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the *private fund*:

SIDUS DOUBLE ALPHA FUND, L.P.

- (b) *Private fund* identification number:

(include the "805-" prefix also)

805-3095356624

2. Under the laws of what state or country is the *private fund* organized:

State:

Delaware

Country:

United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director
--

SIDUS ADVISORS, LLC (GENERAL PARTNER)

- (b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or rely on:

No Information Filed

4. The *private fund* (check all that apply; you must check at least one):

- ☒ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1933
- ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1933

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered:

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

(b) If yes, what is the name and *private fund* identification number (if any) of the feeder funds investing in 1

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this
Name of *private fund*:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filin
7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instru
each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder fund:
their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fun
issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all o

8. (a) Is this *private fund* a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total ass
vehicles, regardless of whether they are also *private funds* or registered investment companies.

(b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies register
Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the *private fund*?

☒ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ ven
fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the *private fund*:
\$ 25,307,760

Ownership

12. Minimum investment commitment required of an investor in the *private fund*:

\$ 1,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

14

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

33%

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds c
0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(Company Act of 1940, are sales of the fund limited to *qualified clients*?

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

0%

Your Advisory Services

17. (a) Are you a subadviser to this *private fund*?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other adv answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your *clients* solicited to invest in the *private fund*?

NOTE: For purposes of this question, do not consider feeder funds of the *private fund*.

20. Approximately what percentage of your *clients* has invested in the *private fund*?

0%

Private Offering

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number

021-129780

B. SERVICE PROVIDERS**Auditors**

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* is a firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* is a firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

COHEN & COMPANY LTD

(c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and country):

City:

CLEVELAND

State:

Ohio

Country:

United States

(d) Is the auditing firm an *independent public accountant*?

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

If yes, Public Company Accounting Oversight Board-Assigned Number:

925

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

(g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to investors?

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating a* opinions?

☒ Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to upa is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime bro
private fund uses more than one prime broker, you must complete questions (b) through (e) separately

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime b
the *private fund* uses more than one prime broker, you must complete questions (b) through (e) sepa

(b) Name of the prime broker:
JEFFERIES LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 15074
CRD Number (if any):
2347

(d) Location of prime broker's office used principally by the *private fund* (city, state and country):
City: State: Country:
NEW YORK New York United States

(e) Does this prime broker act as custodian for some or all of the *private fund's* assets?

Custodian

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian
private fund uses more than one custodian, you must complete questions (b) through (g) separately for

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodial
private fund uses more than one custodian, you must complete questions (b) through (g) separately f

(b) Legal name of custodian:
JEFFERIES LLC

(c) Primary business name of custodian:
JEFFERIES LLC

(d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country):

City:	State:	Country:
NEW YORK	New York	United States

(e) Is the custodian a *related person* of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 15074
CRD Number (if any):
2347

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its SEC registration number (if any)

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MUFG INVESTOR SERVICES

(c) Location of administrator (city, state and country):

City:	State:	Country:
HALIFAX NOVA SCOTIA		Canada

(d) Is the administrator a *related person* of your firm?

- (e) Does the administrator prepare and send investor account statements to the *private fund's* investors?
- ☒ Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)
- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the investors? If investor account statements are not sent to the (rest of the) *private fund's* investors

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, including relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes? You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each *person* the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, or solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a *related person* of your firm?

(c) Name of the marketer:
FLYING CLOUD SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
8 - 69270
and CRD Number (if any):
167621

(e) Location of the marketer's office used principally by the *private fund* (city, state and country):

City:	State:	Country:
SAN FRANCISCO	California	United States

(f) Does the marketer market the *private fund* through one or more websites?

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

A. PRIVATE FUND

Information About the *Private Fund*

1. (a) Name of the *private fund*:

SIDUS DOUBLE ALPHA FUND, LTD.

(b) *Private fund* identification number:

(include the "805-" prefix also)

805-7831837708

2. Under the laws of what state or country is the *private fund* organized:

State:

Country:

Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director
CHRISTOPHER BOWRING, DIRECTOR
KARL O'REILLY, DIRECTOR

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or m

No Information Filed

4. The *private fund* (check all that apply; you must check at least one):

☒ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Inv

☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Inv

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fu*

Name of Country/English Name of Foreign Financial Regulatory Authority
Cayman Islands - Cayman Islands Monetary Authority
Switzerland - Swiss Financial Market Supervisory Authority

6. (a) Is this a "master fund" in a master-feeder arrangement?

(b) If yes, what is the name and *private fund* identification number (if any) of the feeder funds investing in i

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this
Name of *private fund*:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filin
7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instru
each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder fund:
their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fun
issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all o

8. (a) Is this *private fund* a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total ass
vehicles, regardless of whether they are also *private funds* or registered investment companies.

(b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies register
Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the *private fund*?

☒ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ ven
fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the *private fund*:

\$ 13,793,419

Ownership

12. Minimum investment commitment required of an investor in the *private fund*:

\$ 1,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

1

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

0%

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds c

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(

Company Act of 1940, are sales of the fund limited to *qualified clients*?

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

100%

Your Advisory Services

17. (a) Are you a subadviser to this *private fund*?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of
question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other adv
answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your *clients* solicited to invest in the *private fund*?

NOTE: For purposes of this question, do not consider feeder funds of the *private fund*.

20. Approximately what percentage of your *clients* has invested in the *private fund*?

0%

Private Offering

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the

22. If yes, provide the *private fund's* Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* is an auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* is an auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

COHEN & COMPANY LTD

(c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and country):

City:

CLEVELAND

State:

Ohio

Country:

United States

(d) Is the auditing firm an *independent public accountant*?

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

If yes, Public Company Accounting Oversight Board-Assigned Number:

925

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

(g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to investors?

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating a* opinions?

☒ Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update it as available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each.

(b) Name of the prime broker:

JEFFERIES LLC

(c) If the prime broker is registered with the SEC, its registration number:

8 - 15074

CRD Number (if any):

2347

(d) Location of prime broker's office used principally by the *private fund* (city, state and country):

City:

NEW YORK

State:

New York

Country:

United States

(e) Does this prime broker act as custodian for some or all of the *private fund's* assets?

Custodian

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each.

(b) Legal name of custodian:
JEFFERIES LLC

(c) Primary business name of custodian:
JEFFERIES LLC

(d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country):

City:	State:	Country:
NEW YORK	New York	United States

(e) Is the custodian a *related person* of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 15074
CRD Number (if any):
2347

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its SEC registration number (if any)

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MUFG INVESTOR SERVICES

(c) Location of administrator (city, state and country):

City:	State:	Country:
HALIFAX NOVA SCOTIA		Canada

(d) Is the administrator a *related person* of your firm?

(e) Does the administrator prepare and send investor account statements to the *private fund's* investors?

☒ Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to investors? If investor account statements are not sent to the (rest of the) *private fund's* investors,

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, including relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distribution allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each *person* the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, or solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a *related person* of your firm?

(c) Name of the marketer:
FLYING CLOUD SECURITIES LLC

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):
8 - 69270
and CRD Number (if any):
167621

(e) Location of the marketer's office used principally by the *private fund* (city, state and country):
City: SAN FRANCISCO State: California Country: United States

(f) Does the marketer market the *private fund* through one or more websites?

(g) If the answer to question 28.(f) is "yes," list the website address(es):

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the *private fund*:

SIDUS INVESTMENT PARTNERS, L.P.

- (b) *Private fund* identification number:

(include the "805-" prefix also)

805-3240827023

2. Under the laws of what state or country is the *private fund* organized:

State:

Delaware

Country:

United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director
SIDUS ADVISORS, LLC (GENERAL PARTNER)

- (b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or m

No Information Filed

4. The *private fund* (check all that apply; you must check at least one):

☒ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Inv

☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Inv

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fu*

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

(b) If yes, what is the name and *private fund* identification number (if any) of the feeder funds investing in t

No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this

Name of *private fund*:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions, each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in the "master fund".

8. (a) Is this *private fund* a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other funds, regardless of whether they are also *private funds* or registered investment companies.

(b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the *private fund*?

☒ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ other type of fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the *private fund*:

\$ 11,403,975

Ownership

12. Minimum investment commitment required of an investor in the *private fund*:

\$ 1,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

9

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

48%

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds c

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(Company Act of 1940, are sales of the fund limited to *qualified clients*?

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

0%

Your Advisory Services

17. (a) Are you a subadviser to this *private fund*?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other adv answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your *clients* solicited to invest in the *private fund*?

NOTE: For purposes of this question, do not consider feeder funds of the *private fund*.

20. Approximately what percentage of your *clients* has invested in the *private fund*?

0%

Private Offering

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number

021-129859

B. SERVICE PROVIDERS**Auditors**

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* is a firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* is a firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm:

COHEN & COMPANY LTD

(c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and country):

City:

CLEVELAND

State:

Ohio

Country:

United States

(d) Is the auditing firm an *independent public accountant*?

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

If yes, Public Company Accounting Oversight Board-Assigned Number:

925

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

(g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to investors?

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating of* opinions?

☒ Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update the information as available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each.

(b) Name of the prime broker:
JEFFERIES LLC

(c) If the prime broker is registered with the SEC, its registration number:
8 - 15074
CRD Number (if any):
2347

(d) Location of prime broker's office used principally by the *private fund* (city, state and country):
City: State: Country:
NEW YORK New York United States

(e) Does this prime broker act as custodian for some or all of the *private fund's* assets?

Custodian

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of the *private fund's* assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each.

(b) Legal name of custodian:
JEFFERIES LLC

(c) Primary business name of custodian:
JEFFERIES LLC

(d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country):

City:	State:	Country:
NEW YORK	New York	United States

(e) Is the custodian a *related person* of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 15074
CRD Number (if any):
2347

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *identifying number* (if any)

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:
MUFG INVESTOR SERVICES

(c) Location of administrator (city, state and country):

City:	State:	Country:
HALIFAX		Canada

(d) Is the administrator a *related person* of your firm?

(e) Does the administrator prepare and send investor account statements to the *private fund's* investors?

☒ Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to none)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to investors? If investor account statements are not sent to the (rest of the) *private fund's* investors.

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distribution allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for *fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g).

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the *private fund*:

SIDUS IV CREDIT OPPORTUNITY FUND, LP

(b) *Private fund* identification number:

(include the "805-" prefix also)

805-3972755693

2. Under the laws of what state or country is the *private fund* organized:

State:

Delaware

Country:

United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

SIDUS IV GP, LLC (GENERAL PARTNER)

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or rely on:

No Information Filed

4. The *private fund* (check all that apply; you must check at least one):

- ☒ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Inv
☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Inv

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fu*

No Information Filed

6. (a) Is this a "master fund" in a master-feeder arrangement?

- (b) If yes, what is the name and *private fund* identification number (if any) of the feeder funds investing in t

No Information Filed

- (c) Is this a "feeder fund" in a master-feeder arrangement?

- (d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this
Name of *private fund*:

Private fund identification number:
(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filin
7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instru
each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder fund:
their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fun
issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all o

8. (a) Is this *private fund* a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total ass
vehicles, regardless of whether they are also *private funds* or registered investment companies.

- (b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the *private fund*?

☒ hedge fund ☐ liquidity fund ☐ private equity fund ☐ real estate fund ☐ securitized asset fund ☐ venture capital fund

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the *private fund*:

\$ 28,674,857

Ownership

12. Minimum investment commitment required of an investor in the *private fund*:

\$ 1,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

11

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

49%

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds controlled by you or your *related persons*:

0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

16. What is the approximate percentage of the *private fund* beneficially owned by non-United States persons:

0%

Your Advisory Services

17. (a) Are you a subadviser to this *private fund*?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the fund?

- (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other adv answer to question 18.(a) is "no," leave this question blank.

No Information Filed

19. Are your *clients* solicited to invest in the *private fund*?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20. Approximately what percentage of your *clients* has invested in the *private fund*?

0%

Private Offering

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number

021-132520

B. SERVICE PROVIDERS

Auditors

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

- (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance wit

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fi* firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private* auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

- (b) Name of the auditing firm:

COHEN & COMPANY LTD

- (c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and co

City:

CLEVELAND

State:

Ohio

Country:

United States

- (d) Is the auditing firm an *independent public accountant*?

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?

If yes, Public Company Accounting Oversight Board-Assigned Number:

925

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

(g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to investors?

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating* of the reports contain opinions?

☒ Yes ☐ No ☐ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update the information available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each.

Additional Prime Broker Information : 1 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each.

(b) Name of the prime broker:
PERSHING LLC

(c) If the prime broker is registered with the SEC, its registration number:

-

CRD Number (if any):

(d) Location of prime broker's office used principally by the *private fund* (city, state and country):

City:

JERSEY CITY

State:

New Jersey

Country:

United States

(e) Does this prime broker act as custodian for some or all of the *private fund's* assets?

Custodian

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of the *private fund's* assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:
PERSHING LLC

(c) Primary business name of custodian:
PERSHING LLC

(d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state, and country):
City: JERSEY CITY State: New Jersey Country: United States

(e) Is the custodian a *related person* of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):
8 - 17574
CRD Number (if any):
7560

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its CRD number (if any):

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

MUFG INVESTOR SERVICES

(c) Location of administrator (city, state and country):

City:

HALIFAX NOVA SCOTIA

State:

Count

Canac

(d) Is the administrator a *related person* of your firm?

(e) Does the administrator prepare and send investor account statements to the *private fund's* investors?

☒ Yes (provided to all investors) ☐ Some (provided to some but not all investors) ☐ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to investors? If investor account statements are not sent to the (rest of the) *private fund's* investors,

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset (including relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distribution allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each *fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) for each marketer.

No Information Filed

SECTION 7.B.(2) *Private Fund* Reporting

1. Name of the *private fund*:

BOOTHBAY ABSOLUTE RETURN STRATEGIES LP

2. *Private fund* identification number:
(include the "805-" prefix also)
805-5663558974

3. Name and SEC File number of adviser that provides information about this *private fund* in Section 7.B.(1) of S
Name:
BOOTHBAY FUND MANAGEMENT
SEC File Number:
801 - 80018

4. Are your *clients* solicited to invest in this *private fund*?

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund" fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of share series) invests substantially all of its assets in a single master fund.

Item 8 Participation or Interest in *Client* Transactions

In this Item, we request information about your participation and interest in your *clients'* transactions. This information which conflicts of interest may occur between you and your *clients*. Newly-formed advisers should base responses to participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your *related persons*, including foreign affiliates.

Proprietary Interest in *Client* Transactions

A. Do you or any *related person*:

- (1) buy securities for yourself from advisory *clients*, or sell securities you own to advisory *clients* (principal transactions)?
- (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory *clients*?
- (3) recommend securities (or other investment products) to advisory *clients* in which you or any *related person* has a proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?

Sales Interest in *Client* Transactions

B. Do you or any *related person*:

- (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers for which advisory *client* securities are sold to or bought from the brokerage customer (agency cross transactions)?
- (2) recommend to advisory *clients*, or act as a purchaser representative for advisory *clients* with respect to, transactions for which you or any *related person* serves as underwriter or general or managing partner?
- (3) recommend purchase or sale of securities to advisory *clients* for which you or any *related person* has any interest other than the receipt of sales commissions as a broker or registered representative of a broker-dealer?

Investment or Brokerage Discretion

C. Do you or any *related person* have *discretionary authority* to determine the:

- (1) securities to be bought or sold for a *client's* account?
- (2) amount of securities to be bought or sold for a *client's* account?
- (3) broker or dealer to be used for a purchase or sale of securities for a *client's* account?
- (4) commission rates to be paid to a broker or dealer for a *client's* securities transactions?

D. If you answer "yes" to C.(3) above, are any of the brokers or dealers *related persons*?

E. Do you or any *related person* recommend brokers or dealers to *clients*?

F. If you answer "yes" to E. above, are any of the brokers or dealers *related persons*?

- G. (1) Do you or any *related person* receive research or other products or services other than execution from a third-party ("soft dollar benefits") in connection with *client* securities transactions?
- (2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any *related persons* receive eligible "research" under section 28(e) of the Securities Exchange Act of 1934?

- H. (1) Do you or any *related person*, directly or indirectly, compensate any *person* that is not an *employee* for *client* referrals?
- (2) Do you or any *related person*, directly or indirectly, provide any *employee* compensation that is specifically for *clients* for the firm (cash or non-cash compensation in addition to the *employee's* regular salary)?

- I. Do you or any *related person*, including any *employee*, directly or indirectly, receive compensation from any *person* (including any *related person*) for *client* referrals?

In your response to Item 8.I., do not include the regular salary you pay to an employee.

In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person received from (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is number or amount of client referrals.

Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment company assets under the Investment Company Act of 1940) assets and about your custodial practices.

A. (1) Do you have *custody* of any advisory *clients*':

(a) cash or bank accounts?

(b) securities?

If you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody of client assets in connection with advisory fees directly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory fees you provide to clients, but you have overcome the presumption that you are not operationally independent (pursuant to Item 2(d)(5)) from the related person.

(2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of *client* funds and securities which you have *custody*:

U.S. Dollar Amount

Total Number of *Clients*

(a) \$

(b)

If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees from client accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). Instead, include that information in your response to Item 9.B.(2).

B. (1) In connection with advisory services you provide to *clients*, do any of your *related persons* have *custody* of any *clients*':

(a) cash or bank accounts?

(b) securities?

You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).

(2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of *client* funds and securities which your *related persons* have *custody*:

U.S. Dollar Amount

Total Number of *Clients*

(a) \$ 79,180,011

(b) 4

C. If you or your *related persons* have *custody* of *client* funds or securities in connection with advisory services you provide to *clients*, do any of the following that apply:

(1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) that you manage.

(2) An *independent public accountant* audits annually the pooled investment vehicle(s) that you manage and the statements are distributed to the investors in the pools.

(3) An *independent public accountant* conducts an annual surprise examination of *client* funds and securities.

(4) An *independent public accountant* prepares an internal control report with respect to custodial services you provide to *clients* and *persons* are qualified custodians for *client* funds and securities.

If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged in examination or prepare an internal control report. (If you checked Item 9.C.(2), you do not have to list auditors in Schedule D if you already provided this information with respect to the private funds you advise in Section 7.B

- D. Do you or your *related person(s)* act as qualified custodians for your *clients* in connection with advisory services?
- (1) you act as a qualified custodian
 - (2) your *related person(s)* act as qualified custodian(s)

If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual funds) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined them to be operationally independent under rule 206(4)-2 of the Advisers Act.

- E. If you are filing your *annual updating amendment* and you were subject to a surprise examination by an *independent* auditor last fiscal year, provide the date (MM/YYYY) the examination commenced:
- F. If you or your *related persons* have custody of *client* funds or securities, how many *persons*, including, but not limited to, *persons*, act as qualified custodians for your *clients* in connection with advisory services you provide to *clients*?
- 2

SECTION 9.C. Independent Public Accountant

You must complete the following information for each *independent public accountant* engaged to perform a surprise examination of a pooled investment vehicle that you manage, or prepare an internal control report. You must complete a separate section for each *independent public accountant*.

- (1) Name of the *independent public accountant*:

COHEN & COMPANY LTD

- (2) The location of the *independent public accountant's* office responsible for the services provided:

Number and Street 1:

1350 EUCLID AVENUE SUITE 800

City:

CLEVELAND

State:

Ohio

Number and Street 2:

Country:

United States

ZIP+4:

44115

- (3) Is the *independent public accountant* registered with the Public Company Accounting Oversight Board?

If "yes," Public Company Accounting Oversight Board-Assigned Number:

925

- (4) If "yes" to (3) above, is the *independent public accountant* subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

- (5) The *independent public accountant* is engaged to:

- A. ☒ audit a pooled investment vehicle
- B. ☐ perform a surprise examination of *clients'* assets
- C. ☐ prepare an internal control report

(6) Since your last *annual updating amendment*, did all of the reports prepared by the *independent public account* investment vehicle or that examined internal controls contain unqualified opinions?

☒ Yes

☐ No

☐ Report Not Yet Received

If you check "Report Not Yet Received", you must promptly file an amendment to your Form ADV to update your report is available.

Item 10 Control Persons

In this Item, we ask you to identify every *person* that, directly or indirectly, *controls* you. If you are filing an *umbrella* Item 10 should be provided for the *filing adviser* only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you

A. Does any *person* not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, *control* your management?

If yes, complete Section 10.A. of Schedule D.

B. If any *person* named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under the Securities Exchange Act of 1934, please complete Section 10.B. of Schedule D.

SECTION 10.A. Control Persons

No Information Filed

SECTION 10.B. Control Person Public Reporting Companies

No Information Filed

Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your *advisory affiliates* to determine whether to grant your application for registration, to decide whether to revoke your registration or to place you as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may be more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the *advisers* under an *umbrella registration*.

Your *advisory affiliates* are: (1) all of your current *employees* (other than *employees* performing only clerical, administrative, or support functions); (2) all of your officers, partners, or directors (or any *person* performing similar functions); and (3) all *persons* you or *controlled* by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary for *advisory affiliates* are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.B.(1), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree is entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item.

Do any of the events below involve you or any of your *supervised persons*?

For "yes" answers to the following questions, complete a Criminal Action DRP:

A. In the past ten years, have you or any *advisory affiliate*:

- (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court
- (2) been *charged* with any *felony*?

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you must respond to Item 11.A.(2) to charges that are currently pending.

B. In the past ten years, have you or any *advisory affiliate*:

- (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court involving: investments or an *investment-related* business, or any fraud, false statements, or omissions, or bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?
- (2) been *charged* with a *misdemeanor* listed in Item 11.B.(1)?

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you must respond to Item 11.B.(2) to charges that are currently pending.

For "yes" answers to the following questions, complete a Regulatory Action DRP:

C. Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:

- (1) *found* you or any *advisory affiliate* to have made a false statement or omission?
- (2) *found* you or any *advisory affiliate* to have been *involved* in a violation of SEC or CFTC regulations or statutes?
- (3) *found* you or any *advisory affiliate* to have been a cause of an *investment-related* business having its authority denied, suspended, revoked, or restricted?
- (4) entered an *order* against you or any *advisory affiliate* in connection with *investment-related* activity?
- (5) imposed a civil money penalty on you or any *advisory affiliate*, or *ordered* you or any *advisory affiliate* to discontinue any activity?

- D. Has any other federal regulatory agency, any state regulatory agency, or any *foreign financial regulatory authority* ever *found* you or any *advisory affiliate* to have made a false statement or omission, or been dishonest, or
- (1) ever *found* you or any *advisory affiliate* to have been *involved* in a violation of *investment-related* regulatory
 - (2) ever *found* you or any *advisory affiliate* to have been a cause of an *investment-related* business having its business denied, suspended, revoked, or restricted?
 - (3) in the past ten years, entered an *order* against you or any *advisory affiliate* in connection with an *investment*
 - (4) ever denied, suspended, or revoked your or any *advisory affiliate's* registration or license, or otherwise prohibited your or any *advisory affiliate*, by *order*, from associating with an *investment-related* business or restricted your or any *advisory affiliate*?
- E. Has any *self-regulatory organization* or commodities exchange ever:
- (1) *found* you or any *advisory affiliate* to have made a false statement or omission?
 - (2) *found* you or any *advisory affiliate* to have been *involved* in a violation of its rules (other than a violation of its rules under a plan approved by the SEC)?
 - (3) *found* you or any *advisory affiliate* to have been the cause of an *investment-related* business having its business denied, suspended, revoked, or restricted?
 - (4) disciplined you or any *advisory affiliate* by expelling or suspending you or the *advisory affiliate* from membership, or suspending you or the *advisory affiliate* from association with other members, or otherwise restricting your or the *advisory affiliate's* activities?
- F. Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any *advisory affiliate* ever been denied or suspended?
- G. Are you or any *advisory affiliate* now the subject of any regulatory *proceeding* that could result in a "yes" answer to 11.C., 11.D., or 11.E.?

For "yes" answers to the following questions, complete a Civil Judicial Action DRP:

- H. (1) Has any domestic or foreign court:
- (a) in the past ten years, *enjoined* you or any *advisory affiliate* in connection with any *investment-related* business?
 - (b) ever *found* that you or any *advisory affiliate* were *involved* in a violation of *investment-related* statute or rule?
 - (c) ever dismissed, pursuant to a settlement agreement, an *investment-related* civil action brought against you or any *advisory affiliate* by a state or *foreign financial regulatory authority*?
- (2) Are you or any *advisory affiliate* now the subject of any civil *proceeding* that could result in a "yes" answer to 11.H.(1)?

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In or whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5. assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In deter assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a cc subsidiaries included, if that amount is larger).
- *Control* means the power to direct or cause the direction of the management or policies of a *person*, whether contract, or otherwise. Any *person* that directly or indirectly has the right to vote 25 percent or more of the v percent or more of the profits, of another *person* is presumed to *control* the other *person*.

A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?

If "yes," you do not need to answer Items 12.B. and 12.C.

B. Do you:

- (1) *control* another investment adviser that had regulatory assets under management (calculated in response ADV) of \$25 million or more on the last day of its most recent fiscal year?
- (2) *control* another *person* (other than a natural person) that had total assets of \$5 million or more on the las fiscal year?

C. Are you:

- (1) *controlled* by or under common *control* with another investment adviser that had regulatory assets under response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal y
 - (2) *controlled* by or under common *control* with another *person* (other than a natural person) that had total a on the last day of its most recent fiscal year?
-

Schedule A

Direct Owners and Executive Officers

1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information a executive officers. Use Schedule C to amend this information.
2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compli is required if you are registered or applying for registration and cannot be more than one individual), directo similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of you public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sel a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daught in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the r right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have tl or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
3. Do you have any indirect owners to be reported on Schedule B? ☐ Yes ☒ No
4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorpor or "I" if the owner or executive officer is an individual.
5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole propr or member; and for shareholders or members, the class of securities owned (if more than one is issued).
6. Ownership codes are: NA - less than 5% B - 10% but less than 25% D - 50% but less than 75%
A - 5% but less than 10% C - 25% but less than 50% E - 75% or more
7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Fo does not have *control*. Note that under this definition, most executive officers and all 25% owners, general p trustees are *control persons*.
(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the E
(c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Cor Per
TOBIA, ALFRED, VICTOR	I	PASSIVE MEMBER (SIDUS INVESTMENT MANAGEMENT, LLC)	09/2019	D	Y
BARONE, MICHAEL, JOSEPH	I	MANAGING MEMBER (SIDUS INVESTMENT MANAGEMENT, LLC)	02/2000	D	Y
MILLNER, STEVEN, CAREY	I	PASSIVE OWNER (SIDUS IV CAPITAL MANAGEMENT, LLC)	03/2015	B	N
HACKETT, PAUL, CARROLL	I	MANAGING MEMBER (SIDUS IV CAPITAL MANAGEMENT, LLC)	04/2009	D	Y
TOBIA, ALFRED, VICTOR	I	PASSIVE MEMBER (SIDUS IV CAPITAL MANAGEMENT, LLC)	09/2019	B	N
BARONE, MICHAEL, JOSEPH	I	MANAGING MEMBER (SIDUS IV CAPITAL MANAGEMENT, LLC)	04/2009	B	Y

SCHALLES, MARK, CHARLES	I	CHIEF COMPLIANCE OFFICER (SIDUS INVESTMENT MANAGEMENT, LLC AND SIDUS IV CAPITAL MANAGEMENT, LLC)	04/2016	NA	Y
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Schedule B**Indirect Owners**

1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information . first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this in
2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase, 25% or more of a class of a voting security.

 - (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have contributed, 25% or more of the partnership's capital;
 - (c) in the case of an owner that is a trust, the trust and each trustee; and
 - (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company registered under 15(d) of the Exchange Act) is reached, no further ownership information need be given.
4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated in a foreign country, or "I" if the owner is an individual.
5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or other, the class of securities owned (if more than one is issued).
6. Ownership codes are: C - 25% but less than 50% E - 75% or more
D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)
7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form 100. If the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, and trustees are *control persons*.
(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
(c) Complete each column.

No Information Filed

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

IT SHOULD BE NOTED THAT SIDUS INVESTMENT MANAGEMENT, LLC (THE "FILING ADVISER") AND SIDUS IV CAPI "RELYING ADVISER," AND TOGETHER WITH THE FILING ADVISER, THE "ADVISERS") ARE TOGETHER FILING A SIN THE POSITION EXPRESSED IN THE AMERICAN BAR ASSOCIATION, BUSINESS LAW SECTION NO ACTION LETTER D COMPLETING THIS FORM ADV, THE ADVISERS HAVE GENERALLY TREATED THE INDIVIDUAL PRIVATE FUNDS WHO: ADVISERS AS THEIR ADVISORY CLIENTS. IN COMPLETING ITEM 5.A AND 5.B, THE EMPLOYEES OF THE ADVISERS ALTHOUGH NO EMPLOYEE HAS BEEN COUNTED MORE THAN ONCE. ITEM 5.C. INCLUDES THE TOTAL NUMBER OF C ADVISER AND RELYING ADVISER AND THE DENOMINATORS UTILIZED IN ITEM 5.D INCLUDE THE COMBINED CLIEI UNDER MANAGEMENT ("RAUM") OF THE FILING ADVISER AND RELYING ADVISER. IN COMPLETING ITEM 5.F, THE , TOTAL RAUM FOR THE FILING ADVISER AND THE RELYING ADVISER. AS SUCH, THE RAUM REFLECTED IN ITEM 5.F OF THE ADVISERS' ADVISORY CLIENTS. WITH RESPECT TO THE SCHEDULE A TO THIS FORM ADV, ITS SHOULD BE EXECUTIVE OFFICERS OF THE FILING ADVISER AND THE RELYING ADVISER ARE REPORTED THEREIN. THE ADVISE THAT THIS IS THE MOST ACCURATE WAY TO COMPLETE THESE ITEMS. AS PREVIOUSLY NOTED, THE ADVISERS HA INDIVIDUAL PRIVATE FUNDS WHOSE PORTFOLIOS ARE MANAGED BY ADVISERS AS THEIR ADVISORY CLIENTS. HC FOLLOWING ITEMS THE ADVISERS HAVE TREATED AS THEIR ADVISORY CLIENTS EACH OF THE INVESTORS IN THI FILING ADVISER OR ITS RELATED PERSONS AND THE RELYING ADVISER OR ITS RELATED PERSONS, RATHER THA ITEM 5.B.6; ITEM 8.A.2; ITEM 8.A.3; ITEM 8.B.2.; ITEM 8.B.3; ITEM 8.H; ITEM 8.I; AND SCHEDULE D, SECTION 7 SOLICITATION OF CLIENTS). THIS APPROACH SHOULD NOT BE DEEMED TO BE AN ACKNOWLEDGMENT THAT SUCH ADVISORY CLIENTS OF THE ADVISERS.

Schedule R**SECTION 1 Identifying Information**

Responses to this Section tell us who you (the *relying adviser*) are, where you are doing business, and how we ca

- A. Your full legal name:
SIDUS IV CAPITAL MANAGEMENT LLC
- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each

No Information Filed

You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in resp

- D. If you currently have, or ever had, a number ("CRD Number") assigned by the *FINRA's CRD* system or by th *filing adviser's CRD* number), your *CRD* number:

295636

No Information Filed

If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your offic (including the filing adviser).

- E. *Principal Office and Place of Business*

- (1) Address (do not use a P.O. Box):

☒ Same as the *filing adviser*.

Number and Street 1:

767 THIRD AVENUE

City:

NEW YORK

State:

New York

Number and Street 2:

15TH FLOOR

Country:

United States

ZIP+4/Postal

10017

If this address is a private residence, check this box: ☐

- (2) Days of week that you normally conduct business at your *principal office and place of business*:

☒ Monday - Friday ☐ Other:

Normal business hours at this location:

9AM - 5PM

(3) Telephone number at this location:
212-751-6644

(4) Facsimile number at this location, if any:
212-751-6649

F. Mailing address, if different from your *principal office and place of business* address:

☒ Same as the *filing adviser*.

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

If this address is a private residence, check this box: ☐

G. Provide your *Legal Entity Identifier* if you have one:

A legal entity identifier is a unique number that companies use to identify each other in the financial market *entity identifier*.

H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:
No Information Filed

SECTION 2 SEC Registration

Responses to this Section help us (and you) determine whether you are eligible to register with the SEC.

A. To be a *relying adviser*, you must be independently eligible to register (or remain registered) with the SEC. \ Sections 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine w respond to each of these items.

You (the *relying adviser*):

☒ (1) are a **large advisory firm** that either:

(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or

(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of *updating amendment* and is registered with the SEC;

☐ (2) are a **mid-sized advisory firm** that has regulatory assets under management of \$25 million (in U. \$100 million (in U.S. dollars) and you are either:

(a) not required to be registered as an adviser with the *state securities authority* of the state where *and place of business*; or

(b) not subject to examination by the *state securities authority* of the state where you maintain yo *business*;

Click **HERE** for a list of states in which an investment adviser, if registered, would not be subject to the securities authority.

(3) Reserved

- ☐ (4) have your *principal office and place of business* **outside the United States**;
- ☐ (5) are a **related adviser** under rule 203A-2(b) that *controls, is controlled by, or is under common control with* another investment adviser that is registered with the SEC, and your *principal office and place of business* is the same as the registered adviser;
- ☐ (6) are an **adviser** relying on rule 203A-2(c) because you **expect to be eligible for SEC registration**.

If you check this box, you must make both of the representations below:

- ☐ I am not registered or required to be registered with the SEC or a state securities authority and that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective;
- ☐ By submitting this Form ADV to the SEC, *the filing adviser* undertakes to file an amendment to remove this Schedule R if, on the 120th day after this application for *umbrella registration* with the SEC, it would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

- ☐ (7) are a **multi-state adviser** that is required to register in 15 or more states and is relying on rule 203A-2(c).

If this is your initial filing as a relying adviser, you must make both of these representations:

- ☐ I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the *state securities authorities* in those states.
- ☐ The *filing adviser* undertakes to file an amendment to this *umbrella registration* to remove this *annual updating amendment*, if, on the 120th day after this application for *umbrella registration* with the SEC, it would be required by the laws of fewer than 15 states to register with the *state securities authorities* of those states.

If you are submitting your *annual updating amendment*, you must make this representation:

- ☐ Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the *state securities authorities* in those states.

- ☐ (8) have **received an SEC Order** exempting you from the prohibition against registration with the SEC. Provide the following information:

Application Number: 803- Date of Order:

- ☐ (9) are **no longer eligible** to remain registered with the SEC.

SECTION 3 Form of Organization

A. How are you organized?

- ☐ Corporation
- ☐ Sole Proprietorship
- ☐ Limited Liability Partnership (LLP)
- ☐ Partnership
- ☒ Limited Liability Company (LLC)
- ☐ Limited Partnership (LP)
- ☐ Other (specify):

B. In what month does your fiscal year end each year?

DECEMBER

C. Under the laws of what state or country are you organized?

State Country

Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other *person* that, directly or indirectly, *controls* you.

(1) Section 4.A. asks for information about your direct owners and executive officers.

(2) Direct Owners and Executive Officers. List below the names of:

- (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director or person with a similar status or functions;
- (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities that is a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to acquire, more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any equity if (i) that he/she is the child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, by exercise of any option, warrant, or right to purchase the security.
- (c) if you are organized as a partnership, all general partners and those limited and special partners that have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to acquire, 5% or more of a class of your voting securities, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive distributions of 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

(3) Do you have any indirect owners to be reported on Section 4.B. below? ☐ Yes ☐ No

(4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated in a foreign country, or "I" if the owner or executive officer is an individual.

(5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is owned).

(6) Ownership codes are: NA - less than 5% B - 10% but less than 25% D - 50% but less than 75%
A - 5% but less than 10% C - 25% but less than 50% E - 75% or more

(7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to the Form ADV. *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners are *control persons*, and trustees are *control persons*.

(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill the information you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill the information and will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last)	DE/FE/I	Title or Status	Date Title or Status	Ownership Code	Control Person
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Name, First Name, Middle Name)			Acquired MM/YYYY		
BARONE, MICHAEL, JOSEPH	I	MANAGING MEMBER (SIDUS IV CAPITAL MANAGEMENT, LLC)	04/2009	B	Y
BARONE, MICHAEL, JOSEPH	I	MANAGING MEMBER (SIDUS INVESTMENT MANAGEMENT, LLC)	02/2000	D	Y
HACKETT, PAUL, CARROLL	I	MANAGING MEMBER (SIDUS IV CAPITAL MANAGEMENT, LLC)	04/2009	D	Y
MILLNER, STEVEN, CAREY	I	PASSIVE OWNER (SIDUS IV CAPITAL MANAGEMENT, LLC)	03/2015	B	N
SCHALLES, MARK, CHARLES	I	CHIEF COMPLIANCE OFFICER (SIDUS INVESTMENT MANAGEMENT, LLC AND SIDUS IV CAPITAL MANAGEMENT, LLC)	04/2016	NA	Y
TOBIA, ALFRED, VICTOR	I	PASSIVE MEMBER (SIDUS IV CAPITAL MANAGEMENT, LLC)	04/2009	B	N
TOBIA, ALFRED, VICTOR	I	PASSIVE MEMBER (SIDUS INVESTMENT MANAGEMENT, LLC)	02/2000	D	Y

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks about direct owners.
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, who resides in the same household as the person; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or other right to acquire securities.
 - (b) in the case of an owner that is a partnership, all general partners and those limited and special partners who have contributed, 25% or more of the partnership's capital;
 - (c) in the case of an owner that is a trust, the trust and each trustee; and
 - (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to vote, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company that is a public reporting company under the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C - 25% but less than 50% E - 75% or more
D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to the Form. If the person does not have *control*. Note that under this definition, most executive officers and all 25% owner managers, and trustees are *control persons*.
(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
(c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill t able to manually edit the information after it is pre-filled and before you submit your filing.

No Information Filed

SECTION 4.C. Control Persons

C. Does any *person* not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, *control* your r

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

DRP Pages

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

Part 2

Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exem
brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Are you exempt from delivering a brochure to all of your clients under these rules?

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Brochure ID	Brochure Name	Brochure Type
327289	SIDUS FORM ADV PART 2A	Private funds o

Part 3

CRS

Type(s)

Affiliate Info

There are no CRS filings to display.

Execution Pages**DOMESTIC INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State of the state in which you maintain your *principal office and place of business* and any other state in which you are agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The undersigned understands the penalty of perjury under the laws of the United States of America, that the information and statements made in this Form ADV, and all other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free agent.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Financial records will be maintained in the custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

MARK SCHALLES

Date: MM/DD/YYYY

03/26/2021

Printed Name:

MARK SCHALLES

Title:

CHIEF COMPLIANCE OFFICER

Adviser CRD Number:

160406

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agent to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue if you withdraw from or are admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If you dissolve, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any partner.

3. *Non-Resident* Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission, at any Regional or District Office of the Commission, or at any one of its offices in the United States, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Securities Act of 1933 and Rule 17c-2 under the Securities Exchange Act of 1934. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your control, powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. I certify, under penalty of perjury under the laws of the United States of America, that the information and statements I have provided, and any other information submitted, are true and correct, and that I am signing this Form ADV Execution

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I agree to maintain custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

Date: MM/DD/YYYY

Printed Name:

Title:

Adviser CRD Number:

160406