



Form ADV Part 2B – Individual Disclosure Brochure

Allison M. Beckmann

Investment Adviser Representative
CRD #6953715

Novem Group
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This document provides information about Allison M. Beckmann that supplements the Novem Group Firm Brochure, which you should have received a copy of. Please contact Amanda Esteves, Chief Compliance Officer of Novem Group, if you did not receive a copy of the Firm Brochure or if you have any questions on the contents of this document. Additional information on Allison M. Beckmann is available on the SEC's website at www.adviserinfo.sec.gov.

Personal Information

Name: Allison M. Beckmann

Born: 1996

Education: University of Nebraska
Bachelor of Science in Agribusiness, 2018

Business Background (past 5 years)

7/2020 – Present	Investment Adviser Representative Novem Group
7/2020 – Present	Registered Representative American Portfolios Financial Services, Inc.
11/2015 – Present	Employee Five Points Bank & Five Points Financial Services
1/2020 – 6/2020	Registered Assistant Novem Group
5/2018 – 1/2020	Non-Registered Assistant Novem Group
5/2018 – 6/2020	Registered Assistant American Portfolios Financial Services, Inc.
3/2015 – 1/2016	Sales Associate Western World

Certifications

SIE & S7TO – Securities Industry Essentials & Series 7 Top Off Examinations
Series 66 – Uniform Combined State Law Examination

Other Business Activities

Allison M. Beckmann is a Registered Representative of American Portfolios Financial Services, Inc. and an employee of Five Points Bank and Five Points Financial Services. From time to time, the representative may offer clients advice or products from these activities. Clients should be aware that these services may pay a commission and may involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of an Investment Adviser Representative. Novem Group always acts in the best interest of the client including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any Investment Adviser Representative of Novem Group in their capacity as a Registered Representative or employee of a bank.

Allison M. Beckmann is a seasonal employee of The Scarecrow Pumpkin Patch, and a sports bookkeeper.

Additional Compensation

Allison M. Beckmann does not receive any economic benefit from any person, company, or organization, other than Novem Group, in exchange for providing clients advisory services through Novem Group.

Supervision

As an Investment Adviser Representative, Allison M. Beckmann works closely with her supervisor and all advice provided to clients and account-related transactions are reviewed by her supervisor. Allison M. Beckmann adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's Written Supervisory Procedures manual, including the Code of Ethics, and regulatory requirements.

Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this representative's business.