

INVESTMENT ADVISER BROCHURE

VESTAR CAPITAL PARTNERS LLC

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This Investment Adviser Brochure (“Brochure”) provides information about the qualifications and business practices of Vestar Capital Partners LLC (the “Management Company”). If you have any questions about the contents of this Brochure, please contact us at (212) 351-1600. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission (the “SEC”) or by any state securities authority.

The Management Company is an investment adviser registered with the SEC under the Investment Advisers Act of 1940, as amended (the “**Advisers Act**”). However, such registration does not imply a certain level of skill or training.

Additional information regarding the Management Company is also available on the SEC’s website at www.adviserinfo.sec.gov.

MATERIAL CHANGES

None, except as follows:

The Management Company filed its last Form ADV Part 2A on March 31, 2020; and

as of the filing date of this Brochure, the Management Company's address changed, as reflected on the cover page hereto.

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ADVISORY BUSINESS

Vestar Capital Partners LLC (the “**Management Company**”), a registered investment adviser, is a New York general partnership. The Management Company and its affiliated investment advisers provide investment advisory services to investment funds privately offered to qualified investors in the United States and elsewhere. The Management Company commenced operations in 1993.

The Management Company’s clients include the following (each, a “**Fund**,” and collectively, the “**Funds**”):

- Vestar Capital Partners III, L.P.
- Vestar Co-Invest V, L.P.
- Vestar Employees IV, LLC
- Vestar Capital Partners VI, L.P.
- Vestar Capital Partners IV, L.P.
- Vestar Investors V, L.P.
- Vestar Executives IV, L.P.
- Vestar Capital Partners VI-A, L.P.
- Vestar AIV Holdings A L.P.
- Vestar Executives VI, L.P.
- Vestar AIV Holdings B L.P.
- Vestar Co-Invest VI, L.P.
- Vestar Capital Partners V, L.P.
- Vestar Investors VI, L.P.
- Vestar Capital Partners V-A, L.P.
- Vestar Capital Partners VII, L.P.
- Vestar Capital Partners V-B, L.P.
- Vestar Capital Partners VII-A, L.P.
- Vestar Executives V, L.P.
- Vestar Executives VII, L.P.

Vestar Employees IV, LLC, Vestar Co-Invest V, L.P., Vestar Investors V, L.P. Vestar Co-Invest VI, L.P., and Vestar Investors VI, L.P. are collectively hereinafter referred to as the “**Vestar Co-Invest Funds**.” Vestar Executives IV, L.P., Vestar AIV Holdings B L.P., Vestar Executives V, L.P., Vestar Executives VI, L.P. and Vestar Executives VII, L.P. are collectively hereinafter referred to as the “**Vestar Executive Funds**.” Vestar Capital Partners IV, L.P. and Vestar AIV Holdings A L.P. are collectively hereinafter referred to as the “**Vestar IV Funds**.” Vestar Capital Partners V, L.P., Vestar Capital Partners V-A, L.P., and Vestar Capital Partners V-B, L.P. are collectively hereinafter referred to as the “**Vestar V Funds**.” Vestar Capital Partners VI, L.P. and Vestar Capital Partners VI-A, L.P. are collectively hereinafter referred to as the “**Vestar VI Funds**.” Vestar Capital Partners VII, L.P. and Vestar Capital Partners VII-A, L.P. are collectively referred to herein as the “**Vestar VII Funds**.” The Funds, together with future private investment funds to which the Management Company or its affiliates provide investment advisory services,