

Peter J. Ponzio

Part 2B of Form ADV for Penn Investment Advisors, Inc.

Brochure Supplement

Item 1: Cover Page

This brochure supplement provides information about Peter J. Ponzio, Financial Advisor, that supplements the Penn Investment Advisors, Inc. ("Penn Investment Advisors") brochure. You should have received a copy of that brochure. Please contact our home office at 1.800.626.1027 if you did not receive a copy of Penn Investment Advisors' brochure, or if you have any questions about the contents of this supplement.

Additional information about Peter J. Ponzio is available on the SEC's website at www.advisorinfo.sec.gov.

Penn Investment Advisors, Inc.
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1.800.626.1027

www.pennadvisors.com

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Table of Contents

Item 1: Cover Page.....	1
Table of Contents.....	1
Item 2: Educational Background and Business Experience.....	2
Item 3: Disciplinary Information.....	2
Item 4: Other Business Activities.....	2
Item 5: Additional Compensation	2
Item 6: Supervision.....	2

Investments Managed by Penn Investment Advisors are not FDIC insured, May Lose Value, Have no Bank Guarantee, are not a Deposit, and are not Insured by any Federal Government Entity.

Item 2: Educational Background and Business Experience

NAME: Peter J. Ponzio

Title: Financial Advisor

Education: Rutgers University; Electrical Engineering

Employment:

2014 – Present	Senior Vice President, Financial Advisor Penn Investment Advisors, Inc.
2018 – 2020	Registered Representative PTS Brokerage, LLC
2016 – 2017	Registered Representative Investment Professionals, Inc.
2005 – 2014	Managing Partner Longview Financial Advisors, LLC
2008 – 2014	Registered Representative Sunbelt Securities, Inc.
2006 – 2008	Managing Director ING Financial Partners
2000 – 2005	Senior Vice President / Managing Director Commerce Capital Markets
1997 – 2000	District Manager VALIC

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Peter J. Ponzio.

Item 4: Other Business Activities

Peter J. Ponzio is not engaged in any investment-related business or occupation (other than this Advisory Firm).

Item 5: Additional Compensation

Peter J. Ponzio does not receive any additional economic benefit for providing advisory services. Peter J. Ponzio does not receive any sales awards or other prizes, and any bonus received is not based, even in part, on the number or amount of sales, client referrals, or new accounts.

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Item 6: Supervision

Penn Investment Advisors supervises the supervised person, Peter J. Ponzio, through its compliance program. The firm (1) has adopted and implemented policies and procedures reasonably designed to prevent violations by the firm and its supervised persons; (2) reviews, at least annually, the adequacy and effectiveness of the policies and procedures; (3) has designated a chief compliance officer who is responsible for administering the policies and procedures; and (4) maintains records of the policies and procedures and annual reviews. The firm monitors the advice the supervised person provides to clients by regular reviews of the transactions in client accounts. The person responsible for supervising the supervised person's advisory activities on behalf of the firm is George R Breuninger, Chief Compliance Officer, he can be reached at 1.800.626.1027.

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