

**Part 2B of Form ADV: Brochure Supplement**

**D.M. BRENNER, INC.**  
**FINANCIAL PLANNING**

*It's not always about money*

**Alexandra C. Kinander, CFP®**

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This brochure supplement provides information about Alexandra C. Kinander that supplements the D. M. Brenner, Inc. brochure. You should have received a copy of that brochure. Please contact Alexandra C. Kinander at (858) 345-1001 if you did not receive D. M. Brenner, Inc.'s ADV brochure or if you have any questions about the contents of this supplement.

Additional information about Alexandra C. Kinander is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 1 COVER PAGE

Please refer to the previous page.

## ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

### EDUCATION

- Pontifical Catholic University of Sao Paulo; Bachelor, Law; 1997
- Getulio Vargas Business School; Bachelor, Business; 1997
- Pontifical Catholic University of Sao Paulo; Masters, Commercial Law; 2002

### BUSINESS EXPERIENCE

- D.M. Brenner, Inc.; Financial Planner, Investment Adviser Representative; from 08/2011 to Present
- Fortune Financial Services, Inc.; Registered Assistant; from 01/2020 to 10/2020
- Fortune Financial Services, Inc.; Registered Representative; from 05/2013 to 12/2019
- Self; Financial Consultant; from 05/2007 to Present
- SCF Securities, Inc.; Registered Representative; from 08/2011 to 05/2013
- LPL Financial LLC; Registered Representative; from 06/2007 to 08/2011
- JL body Conditioning; Instructor; from 02/2004 to 04/2007
- Souza Cescon Advogados; Senior Associate; from 09/2002 to 01/2004
- Davis Polk & Wardwell; Foreign Associate; from 09/2001 to 09/2002

### DESIGNATIONS

Alexandra C. Kinander has earned the following designation(s) and is in good standing with the granting authority:

#### **Certified Financial Planner™; Certified Financial Planner Board of Standards, Inc.; 2011**

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

## ITEM 3 DISCIPLINARY INFORMATION

Alexandra C. Kinander has no reportable disciplinary history.

## **ITEM 4 OTHER BUSINESS ACTIVITIES**

### **INVESTMENT-RELATED ACTIVITIES**

Alexandra C. Kinander is also engaged in the following investment-related activities:

#### **Insurance Agent or Broker**

Alexandra C. Kinander is a licensed insurance agent (CA Insurance License #0F80681). In such a capacity, she may offer insurance products and receive normal and customary commissions as a result of such purchase. This presents a conflict of interest to the extent that she recommends the purchase of a product which results in a commission being paid to her as an insurance agent.

Alexandra C. Kinander receives commissions, bonuses or other compensation on the sale of securities or other investment products.

### **NON- INVESTMENT-RELATED ACTIVITIES**

Alexandra C. Kinander is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

## **ITEM 5 ADDITIONAL COMPENSATION**

Alexandra C. Kinander does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **ITEM 6 SUPERVISION**

Mr. David M. Brenner, Chief Compliance Officer, is responsible for all supervision and formulation and monitoring of investment advice offered to clients by Alexandra C. Kinander. He can be reached at 858-345-1001. Mr. Brenner reviews all employee personal securities transactions annually, leads investment committee meetings, oversees all material investment policy changes, and conducts periodic testing to ensure that client objectives and mandates are being met.

## ITEM 7 REQUIREMENTS FOR STATE-REGISTERED ADVISERS

1. Alexandra C. Kinander has not been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - (a) an investment or an investment-related business or activity;
  - (b) fraud, false statement(s), or omissions;
  - (c) theft, embezzlement, or other wrongful taking of property;
  - (d) bribery, forgery, counterfeiting, or extortion; or
  - (e) dishonest, unfair, or unethical practices.
2. Alexandra C. Kinander has not been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - (a) an investment or an investment-related business or activity;
  - (b) fraud, false statement(s), or omissions;
  - (c) theft, embezzlement, or other wrongful taking of property;
  - (d) bribery, forgery, counterfeiting, or extortion; or
  - (e) dishonest, unfair, or unethical practices.
3. Alexandra C. Kinander has not been the subject of a bankruptcy petition.