

Part 2B of Form ADV: *Brochure Supplement*

Christopher M Marsh
6772 Magnolia Ave
Riverside, CA 92506
951-684-7011

TriCord Advisors, Inc.
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Riverside, CA 92506

03/31/2021

This brochure supplement provides information about Christopher M Marsh that supplements the TriCord Advisors, Inc. brochure. You should have received a copy of that brochure. Please contact Randy K Barkley 951-684-7011 if you did not receive TriCord Advisors, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher M Marsh is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Christopher M Marsh **Born:** 1978

Education

- University of Phoenix; BS, Business Accounting; 2012
- Professional Golfers Career College; AS, Professional Golf Management; 2007

Business Experience

- TriCord Advisors, Inc.; Chief Compliance Officer/ Senior Planner; from 2012 to Present
- Kieckafer, Schiffer, and Company LLP; Accounting Intern; from 2011 to 2012
- GolfTEC; Manager/ Certified Personal Coach; from 2008 to 2011
- United States Marine Corps; Staff Sergeant; from 1999 to 2007

Designations

Christopher M Marsh has earned the following designation(s) and is in good standing with the granting authority:

- Certified Financial Planner™; Certified Financial Planner Board of Standards, Inc.; 2018

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning.

Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

Item 3 Disciplinary Information

Christopher M Marsh has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Christopher M Marsh is not engaged in any other investment-related activities.

2. Christopher M Marsh does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Christopher M Marsh is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

Christopher M Marsh does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Randy K Barkley

Title: President

Phone Number: 951-684-7011

Randy K. Barkley, President of TriCord Advisors, Inc. is responsible for supervising Mr. Marsh's advisory activities. Mr. Barkley Monitors email communications and periodically reviews accounts.