

Part 2B of Form ADV: *Brochure Supplement*

D.M. BRENNER, INC.
FINANCIAL PLANNING

It's not always about money

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This brochure supplement provides information about Leilani M. Harwood that supplements the D. M. Brenner, Inc. brochure. You should have received a copy of that brochure. Please contact Leilani M. Harwood at (949) 540-6733 if you did not receive D. M. Brenner, Inc.'s ADV brochure or if you have any questions about the contents of this supplement.

Additional information about Leilani M. Harwood is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 1 COVER PAGE

Please refer to the previous page.

ITEM 2 EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

EDUCATION

- Miramar Community College; Associate, Business Admin; 2010
- San Diego State University; Bachelor, Business Admin Financial Services; 2012
- College for Financial Planning; Masters, Personal Financial Planning; 2016

BUSINESS EXPERIENCE

- D.M. Brenner, Inc.; CFP®; from 06/2019 to Present
- L.M. Harwood, Inc.; Owner, Consultant, from 07/2019 to Present
- Fortune Financial Services, Inc.; Registered Representative; from 07/2019 to 10/2020
- Capital Financial Consultants Group; Associate Planner; from 01/2014 to 06/2019
- Independent Financial Group; Registered Representative from 01/2013 to 05/2019
- Capital Financial Consultants Group (FKA Steckler & Wynns); Client Services Manager; from 05/2012 to 01/2014
- PFS Investments Inc; Registered Representative from 03/2009 to 12/2009 & 06/2010 to 12/2011

DESIGNATIONS

Leilani M. Harwood has earned the following designation(s) and is in good standing with the granting authority:

Certified Financial Planner™ or CFP® Certified Financial Planner Board of Standards, Inc.; 2018

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience, agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards and complete 30 hours of continuing education every two years.

Master Planner Advanced StudiesSM or MPAS® Professional Designation; 2016

MPAS® designees have completed a Master of Science degree with a major in personal financial planning or financial analysis. The program consists of 36-43 semester credits and delves into personal financial planning or investment-related content. Graduates are required to demonstrate critical thinking skills and problem-solving techniques. Additionally, individuals must complete assignments, projects, research, and papers and meet all graduation requirements for the Master of Science degree. All designees have agreed to adhere to Standard of Professional Conduct and are subject to a disciplinary process. In order to maintain the designation, students must complete 45 hours of continuing education every 2 years.

ITEM 3 DISCIPLINARY INFORMATION

Leilani M. Harwood has no reportable disciplinary history.

ITEM 4 OTHER BUSINESS ACTIVITIES

INVESTMENT-RELATED ACTIVITIES

Leilani M. Harwood is also engaged in the following investment-related activities:

Insurance Agent or Broker

Leilani M. Harwood is a licensed insurance agent (CA Insurance License #0G08928). In such a capacity, she may offer insurance products and receive normal and customary commissions as a result of such purchase. This presents a conflict of interest to the extent that she recommends the purchase of a product which results in a commission being paid to her as an insurance agent.

Leilani M. Harwood receives commissions, bonuses or other compensation on the sale of securities or other investment products.

NON- INVESTMENT-RELATED ACTIVITIES

Leilani M. Harwood is a 50% owner of a rental property. She spends approximately 1% of her time on this non-investment related activity.

ITEM 5 ADDITIONAL COMPENSATION

Leilani M. Harwood does not receive any economic benefit from a non-advisory client for the provision of advisory services.

ITEM 6 SUPERVISION

Mr. David M. Brenner, Chief Compliance Officer, is responsible for all supervision and formulation and monitoring of investment advice offered to clients by Leilani M. Harwood. He can be reached at 858-345-1001. Mr. Brenner reviews all employee personal securities transactions annually, leads investment committee meetings, oversees all material investment policy changes, and conducts periodic testing to ensure that client objectives and mandates are being met.

ITEM 7 REQUIREMENTS FOR STATE-REGISTERED ADVISERS

1. Leilani M. Harwood has not been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.
2. Leilani M. Harwood has not been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - (a) an investment or an investment-related business or activity;
 - (b) fraud, false statement(s), or omissions;
 - (c) theft, embezzlement, or other wrongful taking of property;
 - (d) bribery, forgery, counterfeiting, or extortion; or
 - (e) dishonest, unfair, or unethical practices.

3. Leilani M. Harwood has not been the subject of a bankruptcy petition.