

EASTSIDE FINANCIAL ADVISORS, LLC

Form CRS Customer Relationship Summary January 29, 2021

EASTSIDE FINANCIAL ADVISORS, LLC

is registered with the Securities and Exchange Commission (SEC) as a broker-dealer [and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC)]. Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/crs), which also provides educational materials about broker-dealers, investment advisers, and investing.

{What investment services and advice can you provide me?}

We offer advisory services to retail investors, including buying and selling securities. There are no minimums, and account monitoring is provided. You make the ultimate decision regarding the purchase or sale of investments.

For additional information, please see [cross references to Regulation Best Interest Disclosures and other applicable documents. Also consider disclosure in your ERISA 408(b)(2) disclosure and any work you may have done on the now vacated ERISA/IRA Best Interest Contract Exemption].

Conversation Starters. Ask your financial professional—

- **{Given my financial situation, should I choose a brokerage service?**

Why or why not?

- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**

{What fees will I pay?}

Fees are based on account size, and transactions costs are not paid to the firm. There is no incentive for the firm to engage in multiple transactions. No commissions are received by the firm.

Fees are billed monthly or quarterly, depending on the account agreement.

{You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.}

For additional information, please see [cross references to Regulation Best Interest Disclosures and other applicable documents. Also consider disclosure on your ERISA 408(b)(2) disclosure and any work you may have done on the now vacated ERISA/IRA Best Interest Contract Exemption].

Conversation Starter. Ask your financial professional—

- **{Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?} All will be invested on your behalf, the firm receives no commissions.**

{What are your legal obligations to me when providing

{When we provide you with a recommendation, we have to act in your best

interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations?

How else does
your firm make
money and what
conflicts of
interest do you

have? There is no other revenue source.

Conversation Starter. Ask your financial professional—

· {How might your conflicts of interest affect me, and how will you address them?}

Potential conflicts of interest are monitored, and any impact on you would be immediately addressed.

For additional information, please see [cross references to Regulation Best Interest Disclosures and other applicable documents].

{How do your
financial
professionals
make money?}

Solely based on total assets under management.

{Do you or your
financial
professionals have
legal or
disciplinary
history?}

No

Conversation Starter. Ask your financial professional—

· {As a financial professional, do you have any disciplinary history? For what type of conduct?}

No

For additional information about our services, If you would like additional, up-to-date information or a copy of this disclosure, please call 315-967-9418.

Conversation Starter. Ask your financial professional—

· {Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?}

Bryan James Booher.

Robert Davis Hall