

BROCHURE SUPPLEMENT
ITEM 1: COVER SHEET

Gregory W. DeFelice

DeFelice Capital Management LLC

31 Union Square West, #2A

New York, NY 10003

(646) 833-7684

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This Brochure Supplement provides information about Gregory W. DeFelice that supplements the DeFelice Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Gregory W. DeFelice, Managing Member at (646) 833-7684 or gdefelice@defelicecapital.com if you did not receive DeFelice Capital Management LLC's Brochure or if you have any questions about the content of this supplement.

Additional information about Gregory W. DeFelice is available on the SEC's website at www.adviserinfo.sec.gov. His CRD number is 4549660.

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Gregory W. DeFelice was born in 1973. He received a BA from Stanford University in 1996.

Employment Background

Since May 2002, Mr. DeFelice has been the Managing Member of DeFelice Capital Management LLC.

ITEM 3: DISCIPLINARY INFORMATION

Registered investment advisors are required to disclose any material facts regarding any legal or disciplinary actions that would be material to your evaluation of each investment advisor representative providing investment advice to you. There is no information of this type to report.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. DeFelice is not involved in any other business activities.

ITEM 5: ADDITIONAL COMPENSATION

Mr. DeFelice does not receive any economic benefit from any non-client for providing advisory services.

ITEM 6: SUPERVISION

Mr. DeFelice, Managing Member, is the owner and sole person providing investment advice on our behalf. His telephone number is (646) 833-7684.