

# Brochure Supplement

## Benjamin J. Beckett

DOB: 1983



### WesBanco Securities, Inc.

1 Bank Plaza  
Wheeling WV 26003  
304-231-1200  
800-368-3369

<http://www.wesbanco.com/WealthManagement/Brokerage/Index.aspx>

#### **PURPOSE OF THE BROCHURE SUPPLEMENT:**

This *BROCHURE SUPPLEMENT* provides information about Benjamin J. Beckett that supplements the WesBanco Securities, Inc. *FIRM BROCHURE* document. You should have received a copy of the *FIRM BROCHURE*. Please contact Benjamin J. Beckett if you did not receive WesBanco Securities, Inc. *FIRM BROCHURE* or if you have any questions about the contents of this *BROCHURE SUPPLEMENT*.

Additional information about Benjamin J. Beckett is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) (Benjamin J. Beckett's CRD # is 6041693).

#### **NOTE:**

While WesBanco Securities, Inc. may refer to itself as a "registered investment advisor" or "registered", clients should be aware that registration itself does not imply any level of skill or training.

#### **Educational & Business Experience**

##### Education

- CPA, 2011
- BS in Accounting, West Liberty State College, College of Business, 2008

##### Business Background

- WesBanco Securities Inc., (2013-Present) Financial & Operations Principal, Operations Manager, Investment Advisor Representative
- WesBanco Bank Inc., (2008-2014) Accounting Officer

#### **Disciplinary Information**

Benjamin J. Beckett has not had any legal or disciplinary events in the past. Clients and prospective clients can view the CRD records (registration records) for Mr. Beckett through the SEC's Investment Adviser Public Disclosure (IAPD) website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) or FINRA's Broker Check database online at [www.finra.org/brokercheck](http://www.finra.org/brokercheck). The CRD number for Mr. Beckett is #6041693.

### **Other Business Activities**

In addition to being an Investment Advisor Representative (hereafter "IA Rep") of WesBanco Securities, Inc. (Hereafter "WSI Advisor"), Mr. Beckett is licensed as an insurance agent for the state of Ohio.

Mr. Beckett may make recommendations on insurance products and may sell those recommended insurance products to advisory clients. When such recommendations or sales are made, a conflict of interest exists as Mr. Beckett may earn insurance commissions for the sale of those products, which may create an incentive to recommend such products. WSI Advisor requires that Mr. Beckett disclose this conflict of interest when such recommendations are made. Also, WSI Advisor requires Mr. Beckett to disclose that advisory clients may purchase recommended insurance products from other insurance agents not affiliated with WSI Advisor.

### **Additional Compensation**

Aside from the sales commissions paid by insurance companies to Mr. Beckett (see the "Other Business Activities" section above), Mr. Beckett does not receive any additional compensation from non-clients for providing advisory services. All advisory compensation is paid by clients directly.

WSI advisors have the ability to refer clients to WesBanco Trust and Investment Services (WTIS) to utilize WTIS' investment advisory services. Compensation is paid to the WSI advisor by WTIS under agreement.

### **Supervision**

All activities of Mr. Beckett as an IA Rep are reviewed by the Principals of the firm. Financial plan recommendations are reviewed by the Principal(s) before the plan is completed. For portfolio management recommendations, the Principal(s) review all recommended transactions at the end of each day. The Principal(s) review account documentation and activity periodically in addition to the quarterly calculation of advisory fees. Advisory clients may contact WSI Principal directly:

Rose L. Wilson

304 905 7215

### **Requirements for State-Registered Advisors**

WSI Advisor would be required to disclose additional information for Mr. Beckett if either had ever been the subject of a bankruptcy petition or even been found liable in either: (a) an arbitration; or (b) a civil, self-regulatory organization, or administrative proceeding. As none of these apply, WSI Advisors has no information to disclose in this regard. WSI is SEC registered, therefore this does not apply.