

# Brochure Supplement

## Sherri L Libersat

DOB 1966

### WesBanco Securities, Inc.

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### **PURPOSE OF THE BROCHURE SUPPLEMENT:**

This *BROCHURE SUPPLEMENT* provides information about Sherri L. Libersat that supplements the WesBanco Securities, Inc. *FIRM BROCHURE* document. You should have received a copy of the *FIRM BROCHURE*. Please contact Sherri L Libersat if you did not receive WesBanco Securities, Inc. *FIRM BROCHURE* or if you have any questions about the contents of this *BROCHURE SUPPLEMENT*.

Additional information Sherri Libersat is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). Sherri Libersat's CRD # is 3110368.

### **NOTE:**

While WesBanco Securities, Inc. may refer to itself as a "registered investment advisor" or "registered", clients should be aware that registration itself does not imply any level or skill or training.

### **Educational & Business Experience**

#### Education

- Washington Irving High School 1985

#### Business Background

- WesBanco Securities Inc., (2015-Present), Registered Representative, Investment Advisor Representative
- Huntington Investment Co (2006-2015), Registered Representative

#### **Disciplinary Information**

Sherri L Libersat has not had any legal or disciplinary events in the past. Clients and prospective clients can view the CRD records (registration records) for Ms. Libersat through the SEC's Investment Adviser Public Disclosure (IAPD) website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) or FINRA's BrokerCheck database online at [www.finra.org/brokercheck](http://www.finra.org/brokercheck).

#### **Other Business Activities**

In addition to being an Investment Advisor Representative (hereafter "IA Rep") of WesBanco Securities, Inc. (Hereafter "WSI Advisor"), Sherri Libersat is licensed as an insurance agent.

Ms. Libersat may make recommendations on insurance products and may sell those recommended insurance products to advisory clients. When such recommendations or sales are made, a conflict of interest exists as Mrs. Libersat may earn insurance commissions for the sale of those products, which may create an incentive to recommend such products. WSI Advisor requires that Mr. Libersat disclose this conflict of interest when such recommendations are made. Also, WSI Advisor requires Mrs. Libersat to disclose that advisory clients may purchase recommended insurance products from other insurance agents not affiliated with WSI Advisor.

#### **Additional Compensation**

Aside from the sales commissions paid by insurance companies, (see the "Other Business Activities" section above), Ms. Libersat does not receive any additional compensation from non-clients for providing advisory services. All advisory compensation is paid by clients directly.

#### **Supervision**

All activities of Ms. Libersat as an IA Rep are reviewed by another Principal of the firm. Financial plan recommendations are reviewed by the Principal(s) before the plan is completed. For portfolio management recommendations, the Principal(s) review all recommended transactions at the end of each day. The Principal(s) review account documentation and activity periodically in addition to the quarterly calculation of advisory fees. Advisory clients may contact WSI Principals directly:

Rose L. Wilson

304 905 7215

#### **Requirements for State-Registered Advisors**

WSI Advisor would be required to disclose additional information for Ms. Libersat if either had ever been the subject of a bankruptcy petition or even been found liable in either: (a) an arbitration; or (b) a civil, self-regulatory organization, or administrative proceeding. As none of these apply, WSI Advisor has no information to disclose in this regard. WSI is SEC registered, therefore, this does not apply.

