



**COMPREHENSIVE
FINANCIAL PLANNING, INC.**



**FORM ADV PART 2B: BROCHURE
SUPPLEMENT**

December 31, 2020

David K. Evans
Comprehensive Financial Planning, Inc.

2919 United Founders Blvd.
Oklahoma City, OK 73112

Telephone: (405) 879-1117

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE:

David K. Evans, CFP, is the owner of Comprehensive Financial Planning Inc. and was born on March 5, 1957.

Education: Layton High School Layton, Utah 1972-75

University of Utah Salt Lake City, Utah
B.A. History/Political Science 1975 – 79

Business: Comprehensive Financial Planning, Inc. 1990 to Present
Financial Planner
Oklahoma City, OK

David K, Evans Financial Services 1987 – 89
Financial Planner
Oklahoma City, OK

Prudential – Bache Securities 1987
Financial Planner
Oklahoma City, OK

Cigna IFS 1982 – 87

The Certified Financial Planner, CFP, certification requires rigorous coursework on financial planning through a CFP Board Registered Program as well as a bachelor's degree, or higher. Candidates must pass a 170-question, multiple-choice test that consists of two 3-hour sessions over one day and includes scenario-based questions and case studies. CFP candidates must have at least 6,000 hours professional experience or 4,000 hours of apprenticeship that meets additional requirements. All CFP holders must agree and adhere to high ethical and professional standards, sign an Ethics Declaration and pass a background check.

DISCIPLINARY INFORMATION:

David K. Evans has not, nor currently is, involved in a legal or disciplinary event.

OTHER BUSINESS ACTIVITIES:

David K. Evans is not actively engaged in any investment-related business or occupation other than that of Comprehensive Financial Planning, Inc. He does not engage in any other business or occupation that involves a substantial amount of his time.

ADDITIONAL COMPENSATION:

David K. Evans does not receive any additional compensation for providing advisory services.

SUPERVISION:

David K. Evans is the owner and person responsible for all investment advice provided to clients.