

**Item 1 Cover Page for Brochure Supplement**

R. Brendt Stallings, CFA®

Togwotee CIO, LLC  
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(323) 717-5403

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**This brochure supplement provides information about R. Brendt Stallings that supplements the Togwotee CIO, LLC brochure. You should have received a copy of that brochure. Please contact R. Brendt Stallings if you did not receive Togwotee CIO, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about R. Brendt Stallings is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 Educational Background and Business Experience**

R. Brendt Stallings, CFA<sup>®</sup>, Managing Member and Chief Investment Officer, was born in 1968. Mr. Stallings earned a Bachelor of Arts degree in Decision Analysis and Political Science from Stanford University and a Master's in Business Administration from the Tuck School of Business at Dartmouth College.

Mr. Stallings organized Togwotee CIO, LLC ("Togwotee CIO") and has served as its Managing Member since November 2020. Mr. Stallings has held the following positions:

- Portfolio Manager at DoubleLine Group, L.P. (03/2016 – 10/2020)
- President at DoubleLine Equity, L.P. (01/2013 – 03/2016)
- Group Managing Director at TCW Group (12/1996 – 12/2012)

Mr. Stallings holds the Chartered Financial Analyst professional certification and designation.

### **Requirements for the CFA Designation:**

The Chartered Financial Analyst (CFA) designation or CFA charter was first introduced in 1963 as a well-respected and recognized investment credential. The CFA Program is organized into three levels, each culminating in a six-hour exam. These three exams — Level I, Level II, and Level III — must be passed sequentially as one of the requirements for earning a CFA charter. Completing the Program takes most candidates between two and five years. To earn a CFA charter, an individual must have four years of qualified investment work experience, become a member of the CFA Institute, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis, apply for membership to a local CFA member society, and complete the CFA Program.

## **Item 3 Disciplinary Information**

There are no legal or disciplinary events or proceedings to report concerning Mr. Stallings.

## **Item 4 Other Business Activities**

Mr. Stallings is a Director of the Inglewood Park Cemetery and a Director of the Park Lawn Cemetery. Mr. Stallings spends approximately 21 hours per month in these capacities.

Mr. Stallings is a managing member of three real estate rental entities and spends approximately 16 hours per month in this capacity.

## **Item 5 Additional Compensation**

Mr. Stallings does not receive compensation or other economic benefit from anyone who is not a client for providing advisory services.

## **Item 6 Supervision**

Mr. Stallings is the Managing Member, Chief Investment Officer, and Chief Compliance Officer of Togwotee CIO and can be reached at (323) 717-5403. Mr. Stallings is the only individual that provides investment advice to clients. As the sole person at Togwotee CIO, Mr. Stallings cannot be supervised, but is a fiduciary by law and is required to act in the best interests of clients.