

Item 1: Cover Page

Pearl Impact Capital

Form ADV Part 2B Brochure Supplement

**Anthony S. Tursich, CFA
Managing Member
Pearl Impact Capital, LLC
3127 NE Tillamook Street
Portland, OR 97212**

Phone: 503-307-7706

January 29, 2021

This Brochure supplement provides information about Anthony Steven Tursich that supplements the Pearl Impact Capital, LLC Brochure. You should have received a copy of that Brochure. Contact us at 503-307-7706 or tony@pearlimpact.com if you did not receive Pearl Impact Capital, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Anthony Steven Tursich (CRD # 2636346) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Anthony Steven Tursich, CFA

Year of Birth: 1972

Formal Education After High School:

- Portland State University, MBA, 9/2000 - 8/2002
- Montana State University, BA Business, 9/1991 - 5/1996

Business Background:

- Pearl Impact Capital, LLC, Managing Member, 8/2020 - Present
- Pearl Wealth LLC, Chief Investment Officer, 1/2019 - 09/2020
- Pearl Wealth LLC, Investment Adviser Representative, 11/2018 - 09/2020
- Pearl Wealth LLC, Member/Chief Compliance Officer, 10/2018 - 09/2020
- Trillium Asset Management, Portfolio Manager, 1/2015 - 7/2018
- Portfolio 21, Portfolio Manager, 7/1997 - 12/2014

Certifications: CFA since 1999

The Chartered Financial Analyst (CFA®) and Certification Mark (collectively, the "CFA marks") are professional certification marks granted in the United States and internationally by the CFA Institute.

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 150,000 CFA charter holders around the world. To earn the CFA charter, candidates must: (1) pass three sequential, six-hour examinations; (2) have at least four years of qualified professional investment experience; (3) join CFA Institute as members; and (4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards - The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charter holders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition - Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charter holders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 19 countries recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge - The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of

fundamental and advanced investment topics, including ethical and professional standards, fixed income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning. The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Tursich has no required disclosures under this item.

Item 4 Other Business Activities

Mr. Tursich teaches an investment management course at Portland State University. Mr. Tursich also serves on the Investment Advisory Board for Multnomah County where he helps oversee the investment process and County portfolio to ensure compliance with the investment policy statement. This is an unpaid position. Mr. Tursich serves on the Advisory Board of an unaffiliated investment adviser for which he is eligible to participate in a bonus program. Mr. Tursich also serves as a Board member for the CFA Society of Portland. Mr. Tursich does not believe these outside activities create a conflict of interest relative to his provision of investment advisory services to clients of Pearl Impact Capital, LLC.

Item 5 Additional Compensation

See Item 4 above for discussion of additional compensation, which is unrelated to the advisory services that Mr. Tursich provides to the clients of Pearl Impact Capital, LLC..

Item 6 Supervision

As Managing Member of Pearl Impact Capital, LLC, Mr. Tursich is not subject to the direct supervision of any other individual although he is bound by Pearl Impact Capital, LLC's Code of Ethics and compliance policies and procedures.

Item 7 Requirements for State Registered Advisers

Mr. Tursich does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy petition.