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FORM ADV PART 2B

for

Jodie Williams
CRD#: 7298243

BLEND FINANCIAL INC. DBA ORIGIN FINANCIAL

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San Francisco, CA 94111

203-258-0812

<https://useorigin.com>

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This brochure supplement provides information about Jodie Williams that supplements the Blend Financial Inc. dba Origin Financial brochure. You should have received a copy of that brochure. Please contact Jodie Williams if you did not receive Blend Financial Inc. dba Origin Financial's brochure or if you have any questions about the contents of this supplement.

Additional information about Jodie Williams is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Jodie Williams has been the Head of Insurance Operations at Blend Financial Inc. dba Origin Financial (“Origin”) since from February 2020. Ms. Williams is also a Technical Consultant with Indio Technologies Inc.

Prior to joining Origin, Ms. Williams was the Operations Manager with Indio Technologies Inc. from February 2017 to February 2018, Director of Product Operations from February 2018 to January 2019, and Head of Product Operations from January 2019 to February 2020.

Ms. Williams was born in 1977. She graduated with a Master of Business Administration from Brigham Young University in 2005. Before that, Ms. Williams graduated from the University of Utah with a Bachelor of Arts in Communication in 1999.

Ms. Williams has passed the Series 65 exam. To pass the Series 65, Ms. Williams had to demonstrate her knowledge of the following topics:

- Economics and Business Information: Economic cycles, financial reporting, and types of risks,
- Investment Vehicle Characteristics: Types of investments, including fixed income, equity and other securities, and how to value these assets,
- Client Investment Recommendations and Strategies: Types of clients, tax considerations, developing a client profile and applying one’s understanding of risk, and portfolio theory
- Laws, Regulations, and Guidelines: Federal Securities Acts, regulations, ethical behavior

Item 3. Disciplinary Information

There are no legal or disciplinary events material to a client’s or prospective client’s evaluation of Ms. Williams.

Item 4. Other Business Activities

Ms. Williams is not actively engaged in any investment-related business or occupation; neither is she registered, nor has an application to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person an FCM, CPO, or CTA. Therefore, there is no relationship between the advisory business and Ms. Williams’ other financial industry activities that would create a material conflict of interest with clients. Ms. Williams also does not receive commissions, bonuses, or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service (“trail”) fees from the sale of mutual funds.

Ms. Williams is also a Technical Consultant with Indio Technologies Inc., a provider of a digital platform intended to simplify the insurance application process for brokers and their clients. In her role, Ms. Williams advises the company on insurance operations and technical operations. There is no business relationship that exists between Origin Financial and Indio Technologies Inc. As such, Ms. Williams does not have an incentive (i.e. client referral arrangement) to recommend clients from one company to the other. Therefore, there is no material conflict of interest that occurs from this business activity.

Item 5. Additional Compensation

Ms. Williams does not receive any economic benefit for providing advisory services to anyone who is not a client.

Item 6. Supervision

Each account advised by the Firm has investment guidelines set forth in the documentation provided by Clients during onboarding and updated from time to time thereafter. It is the Firm's policy to advise Client accounts in accordance with any objectives and guidelines imposed by the Client. If it is determined that a potential conflict between the investment strategy and the Client's investment goals could arise, Origin will immediately contact the Client to explain the Firm's opinion and collectively determine the proper steps to take.

Each Client's account is periodically reviewed no less than annually for adherence to the Client's objectives, restrictions, and portfolio structure guidelines.

David Blaylock, Head of Planning Operations, supervises Ms. Williams and monitors the advice Ms. Williams provides to clients.

Mr. Blaylock's telephone number is 203-258-0812.

Item 7. Requirements for State-Registered Advisers

Ms. Williams has never been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- an investment or an investment-related business or activity;
- fraud, false statement(s), or omissions;
- theft, embezzlement, or other wrongful taking of property;
- bribery, forgery, counterfeiting, or extortion; or
- dishonest, unfair, or unethical practices.

Ms. Williams has also never been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- an investment or an investment-related business or activity;
- fraud, false statement(s), or omissions;
- theft, embezzlement, or other wrongful taking of property;
- bribery, forgery, counterfeiting, or extortion; or
- dishonest, unfair, or unethical practices.

Ms. Williams has never been the subject of a bankruptcy petition.