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FORM ADV PART 2B

for

David Blaylock
CRD#: 4662278

BLEND FINANCIAL INC. DBA ORIGIN FINANCIAL

255 California St., Suite 1350
San Francisco, CA 94111

203-258-0812

<https://useorigin.com>

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This brochure supplement provides information about David Blaylock that supplements the Blend Financial Inc. dba Origin Financial brochure. You should have received a copy of that brochure. Please contact David Blaylock if you did not receive Blend Financial Inc. dba Origin Financial's brochure or if you have any questions about the contents of this supplement.

Additional information about David Blaylock is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

David Blaylock has been the Head of Planning Operations at Blend Financial Inc. dba Origin Financial (“Origin”) since from May 2020. Before joining Origin, Mr. Blaylock was the Director of Financial Planning for Kindur from July 2019 to April 2020.

Prior to joining Kindur, Mr. Blaylock was a Consultant for Digital Products for Northwestern Mutual from July 2017 to June 2019. Mr. Blaylock was the Planning Manager from February 2015 to July 2017, and Senior Financial Planner from February 2013 to January 2015 at LearnVest.

Mr. Blaylock was born in 1977. He graduated from Texas A&M University with a Bachelor of Science in Journalism in May 2002. Mr. Blaylock completed a Financial Planning Certificate from Southern Methodist University in May 2008.

Mr. Blaylock is a Certified Financial Planner (“CFP”) Professional. To earn his CFP designation, Mr. Blaylock had to complete coursework on financial planning through a CFP Board Registered Program and hold a bachelor's degree or higher in any discipline from an accredited college or university. Mr. Blaylock had to then pass an exam by demonstrating his knowledge in the following topics:

- Professional Conduct and Regulation
- General Principles of Financial Planning
- Education Planning
- Risk Management and Insurance Planning
- Investment Planning
- Tax Planning
- Retirement Savings and Income Planning
- Estate Planning

Once he passed his exam, Mr. Blaylock had to accrue at least three years of professional experience in financial planning. As the final step of his certification process, Mr. Blaylock had to complete ethics training, pass a background check, and attest that he will always prioritize the best interest of his Clients above all else.

Item 3. Disciplinary Information

There are no legal or disciplinary events material to a client’s or prospective client’s evaluation of Mr. Blaylock.

Item 4. Other Business Activities

Mr. Blaylock is not actively engaged in any investment-related business or occupation; neither is he registered, nor has an application to register, as a broker-dealer, registered representative of a

broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person an FCM, CPO, or CTA. Therefore, there is no relationship between the advisory business and Mr. Blaylock’s other financial industry activities that would create a material conflict of interest with clients. Mr. Blaylock also does not receive commissions, bonuses, or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service (“trail”) fees from the sale of mutual funds.

Mr. Blaylock is not actively engaged in any other business or occupation for compensation not discussed in either Item 2 or Item 4.

Item 5. Additional Compensation

Mr. Blaylock does not receive any economic benefit for providing advisory services to anyone who is not a client.

Item 6. Supervision

As a supervisor, Mr. Blaylock is responsible for implementing and overseeing the firm’s compliance program and Code of Ethics. Mr. Blaylock’s telephone number is 203-258-0812.

Mr. Blaylock is also subject to Origin’s Code of Ethics.

Each Client account advised by the Firm has investment guidelines set forth in the documentation provided by Clients during onboarding and updated from time to time thereafter. It is the Firm’s policy to advise Client accounts in accordance with any objectives and guidelines imposed by the Client. If it is determined that a potential conflict between the investment strategy and the Client’s investment goals could arise, Origin will immediately contact the Client to explain the Firm’s opinion and collectively determine the proper steps to take.

Each Client’s account is periodically reviewed no less than annually for adherence to the Client’s objectives, restrictions, and portfolio structure guidelines. As a supervisor, Mr. Blaylock supervises his own investment advisory services.

Item 7. Requirements for State-Registered Advisers

Mr. Blaylock has never been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- an investment or an investment-related business or activity;
- fraud, false statement(s), or omissions;
- theft, embezzlement, or other wrongful taking of property;

- bribery, forgery, counterfeiting, or extortion; or
- dishonest, unfair, or unethical practices.

Mr. Blaylock has also never been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- an investment or an investment-related business or activity;
- fraud, false statement(s), or omissions;
- theft, embezzlement, or other wrongful taking of property;
- bribery, forgery, counterfeiting, or extortion; or
- dishonest, unfair, or unethical practices.

Mr. Blaylock has never been the subject of a bankruptcy petition.