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FORM ADV PART 2B

for

Heather Comella
CRD#: 6766632

BLEND FINANCIAL INC. DBA ORIGIN FINANCIAL

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203-258-0812

<https://useorigin.com>

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This brochure supplement provides information about Heather Comella that supplements the Blend Financial Inc. dba Origin Financial brochure. You should have received a copy of that brochure. Please contact Heather Comella if you did not receive Blend Financial Inc. dba Origin Financial's brochure or if you have any questions about the contents of this supplement.

Additional information about Heather Comella is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Heather Comella is a Financial Planning Lead of Blend Financial Inc. dba Origin Financial (“Origin”). Before joining Origin, Ms. Comella was self-employed as a virtual paraplanner from November 2017 to January 2020.

Prior to that, Ms. Comella was a Financial Planner for Symphony Financial Planning from June 2014 to October 2017. Before joining Symphony Financial Planning, Ms. Comella was a Customer Service Representative and Operations Manager for Trellis Advisors, LLC from November 2008 to May 2014.

Ms. Comella was born in 1988. She graduated from Central Washington University with a Bachelor of Science in Managerial Economics and Business Administration with a Finance Specialization in 2011.

Ms. Comella has passed the Series 65 exam and is a Certified Financial Planner (“CFP”) Professional.

To pass the Series 65, Ms. Comella had to demonstrate her knowledge of the following topics:

- Economics and Business Information: Economic cycles, financial reporting, and types of risks,
- Investment Vehicle Characteristics: Types of investments, including fixed income, equity and other securities, and how to value these assets,
- Client Investment Recommendations and Strategies: Types of clients, tax considerations, developing a client profile and applying one’s understanding of risk, and portfolio theory
- Laws, Regulations, and Guidelines: Federal Securities Acts, regulations, ethical behavior

To earn her CFP designation, Ms. Comella had to complete coursework on financial planning through a CFP Board Registered Program and hold a bachelor's degree or higher in any discipline from an accredited college or university. Ms. Comella had to then pass an exam by demonstrating her knowledge in the following topics:

- Professional Conduct and Regulation
- General Principles of Financial Planning
- Education Planning
- Risk Management and Insurance Planning
- Investment Planning
- Tax Planning
- Retirement Savings and Income Planning
- Estate Planning

Once she passed her exam, Ms. Comella had to accrue at least three years of professional experience in financial planning. As the final step of her certification process, Ms. Comella had to

complete ethics training, pass a background check, and attest that she will always prioritize the best interest of her Clients above all else.

Item 3. Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Ms. Comella.

Item 4. Other Business Activities

Ms. Comella is not actively engaged in any investment-related business or occupation; neither is she registered, nor has an application to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person an FCM, CPO, or CTA. Therefore, there is no relationship between the advisory business and Ms. Comella's other financial industry activities that would create a material conflict of interest with clients. Ms. Comella also does not receive commissions, bonuses, or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds.

Ms. Comella is not actively engaged in any other business or occupation for compensation not discussed in either Item 2 or Item 4.

Item 5. Additional Compensation

Ms. Comella does not receive any economic benefit for providing advisory services to anyone who is not a client.

Item 6. Supervision

Each account advised by the Firm has investment guidelines set forth in the documentation provided by Clients during onboarding and updated from time to time thereafter. It is the Firm's policy to advise Client accounts in accordance with any objectives and guidelines imposed by the Client. If it is determined that a potential conflict between the investment strategy and the Client's investment goals could arise, Origin will immediately contact the Client to explain the Firm's opinion and collectively determine the proper steps to take.

Each Client's account is periodically reviewed no less than annually for adherence to the Client's objectives, restrictions, and portfolio structure guidelines.

David Blaylock, Head of Planning Operations, supervises Ms. Comella and monitors the advice Ms. Comella provides to clients.

Mr. Blaylock's telephone number is 203-258-0812.

Item 7. Requirements for State-Registered Advisers

Ms. Comella has never been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- an investment or an investment-related business or activity;
- fraud, false statement(s), or omissions;
- theft, embezzlement, or other wrongful taking of property;
- bribery, forgery, counterfeiting, or extortion; or
- dishonest, unfair, or unethical practices.

Ms. Comella has also never been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- an investment or an investment-related business or activity;
- fraud, false statement(s), or omissions;
- theft, embezzlement, or other wrongful taking of property;
- bribery, forgery, counterfeiting, or extortion; or
- dishonest, unfair, or unethical practices.

Ms. Comella has never been the subject of a bankruptcy petition.