

**Item 1 Cover Page**

**Craig Childress, CFP®, ChFC, CLU**

**Oswego Wealth Advisors, Inc.**

5285 Meadows Road  
Suite 355  
Lake Oswego, OR 97035

(503) 342-2249

[www.oswegowealthadvisors.com](http://www.oswegowealthadvisors.com)

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This brochure supplement provides information about Craig Childress that supplements the Oswego Wealth Advisors Inc.'s brochure. You should have received a copy of that brochure. Please contact us at 503-342-2249 or [craig@oswegowealthadvisors.com](mailto:craig@oswegowealthadvisors.com) if you did not receive Oswego Wealth Advisor Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Craig Childress (CRD # 1508267) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**OSWEGO WEALTH ADVISORS**  
**FORM ADV PART 2B – BROCHURE SUPPLEMENT**

**Item 2 Educational Background and Business Experience**

**Craig Childress, CFP®, ChFC, CLU**

Year of Birth: 1958

**Education:**

- Hardin Simmons University; B.A., Bible; 1981

**Business Background:**

- 2014 – Present Oswego Wealth Advisors, Inc.,  
Managing Member/Investment Advisor Representative
- 2013 – 2020 LPL Financial LLC, Registered Representative
- 2013 – 2014 Strategic Financial Partners, LTD, Investment Advisor Representative
- 2008 – 2014 Craig Childress, Inc., President/Investment Advisor Representative
- 2008 – 2013 Securities Service Network, Inc.; Registered Representative
- 2004 – 2008 Hall Riback Childress & Gore, LLC; Investment Advisor Representative
- 2003 – 2008 LPL Financial Services; Registered Representative
- 2001 – 2003 Allmerica Investment Management Company; Investment Advisor Representative
- 2001 – 2003 Allmerica Investments, Inc.; Registered Representative
- 1999 – 2001 New York Life Insurance Company; Sales Manager
- 1997 – 1999 Prudential; Field Consultant
- 1985 – 1997 MONY Securities, Inc.; Registered Representative
- 1985 – 1991 Certified Financial Planners of the Southwest; Investment Advisor Representative
- 1985 – 1997 Mutual of New York; Sales Manager
- 1983 – 1997 Mutual of New York; Life Agent

**Professional Designations:**

**Certified Financial Planner™ - CFP® College of Financial Planning 01/2002**

Designation: Certified Financial Planner (CFP®). Issuing Organization: Certified Financial Planner Board of Standards, Inc (CFPBS). Prerequisites/Experience Required: Must have a bachelor's degree (or higher) from an accredited college or university, and three years of full-time personal financial planning experience. Educational Requirements: Must complete a CFP®-board registered program or hold another designation authorized by the CFPBS. Continuing Education: 30 hours every two years.

**Chartered Financial Consultant® - ChFC® American College 10/1985**

Designation: Chartered Financial Consultant (ChFC). Issuing Organization: The American College. Prerequisites/Experience: Required: 3 years of full-time business experience within the five years preceding the awarding of the designation. Educational Requirements: 7 core and 2 elective courses. Continuing Education: 30 CE credits every 2 years.

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**Chartered Life Underwriter® - CLU® American College 10/1978**

Designation: Chartered Life Underwriter (CLU). Issuing Organization: The American College.  
Prerequisites/Experience Required: 3 years of full-time business experience within the five years preceding the awarding of the designation. Educational Requirements: 5 core and 3 elective courses.

Continuing Education: 30 hours every 2 years.

**Item 3 Disciplinary Information**

Craig Childress does not have, nor has he ever had, any disciplinary disclosure.

**Item 4 Other Business Activities**

Craig Childress engages in other business activities. Please refer to ***Other Financial Industries Activities and Affiliations*** and ***Requirements for State-Registered Advisers*** in our brochure, Form ADV Part 2A above.

**Item 5 Additional Compensation**

Craig Childress may receive compensation for the sale of other investments products. Please refer to ***Fees and Compensation*** in our brochure, Form ADV Part 2A above.

**Item 6 Supervision**

Craig Childress is an owner and Chief Compliance Officer of Oswego Wealth Advisors; therefore, supervision is not required. Craig Childress can be reached at 503-342-2249.

(Craig Childress)

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