

**This brochure supplement provides information about Robert D. Benson, Jr. that supplements the Benson Investment Management Company, Inc. brochure. You should have received a copy of that brochure. Please contact Robert D. Benson, Jr. if you did not receive Benson Investment Management Company's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Robert D. Benson, Jr. is available on the FINRA website at [www.finra.org](http://www.finra.org).**

Benson Investment Management Company, Inc.  
P.O. Box 21605  
Roanoke, VA 24018  
Telephone: (540) 989-3030  
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#### ADV part 2B Brochure Supplement

Portfolio Manager: Robert D. Benson, Jr.

#### Educational Background and Business Experience:

##### Education:

Master of Laws in Taxation, Emory University School of Law,  
Atlanta, Georgia.

Juris Doctor, Marshall-Wythe School of Law of the College of William and  
Mary, Williamsburg, Virginia.

Bachelor of Arts in Economics, University of Virginia, Charlottesville, Va.

##### Business Experience:

(2004-present) President, Benson Investment Management Company Inc.

(1992-2004) Managing Director/Senior Vice President/Vice President and  
Senior Trust Officer, Atlantic Trust Company, N.A.

Disciplinary Information: None.

##### Other Business Activities:

Mr. Benson is an attorney who spends several hours a day advising a  
limited number of clients about legal matters.

##### Additional Compensation:

Mr. Benson is the sole owner of Benson Investment Management  
Company, Inc. ("BIMCO"), so to the extent there are any profits in excess  
of expenses, they belong to him. He does not receive any additional  
cash compensation from other parties for serving as a portfolio manager  
of BIMCO; he only receives a salary paid by BIMCO. Charles Schwab &  
Co., Inc. ("Schwab") generally serves as custodian for clients and Schwab  
provides BIMCO with access to its institutional trading and custody  
services, which are typically not available to Schwab retail investors.  
These services include software and other technology that (i) provide  
access to client account data; (ii) facilitate trade execution and allocate

aggregated trade orders for multiple client accounts; (iii) provide research, pricing and market data; (iv) facilitate payment of BIMCO's fees from its clients' accounts; and (v) assist with back-office functions, recordkeeping, and client reporting. Schwab also provides BIMCO with (i) compliance, legal and business consulting; (ii) publications and conferences on practice management and business succession; and (iii) access to employee benefit providers, human capital consultants and insurance providers.

Supervision:

Mr. Benson is the only employee of BIMCO so he is the supervisor of all activities. This includes, for Maryland clients, assuring compliance with Regulation .13 of the Maryland Code of Regulations and maintaining supervisory procedures to assure adherence to the compliance manual. Robert D. Benson, Jr., President, (540) 989-3030.

Requirements for State Registered Advisors: None.

Revised: January 6, 2021