

# Corinthian Wealth Management, LLC

Eleonora Tomasello  
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The Brochure Supplement provides information about Eleonora Tomasello (CRD# 6197984) that supplements the Corinthian Wealth Management, LLC brochure. You should have received a copy of the Corinthian Wealth Management Brochure. Please contact our Chief Compliance Officer by email at [info@corinthianwealth.com](mailto:info@corinthianwealth.com) or phone 408-995-0915. If you did not receive the Corinthian Wealth Management Brochure or if you have any questions about the contents of this supplement.

Additional information about Eleonora Tomasello (CRD# 6197984) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You can search this site by a unique identifying number, known as the CRD number listed above.

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## ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

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### Eleonora Tomasello

Born: 1965

Post-Secondary Education:

- BS Business Administration-Management, 1987 and BS Business Administration Finance, San Jose State University 1990
- Certified Financial Planner™ (CFP®): To be a CFP®, one must:
  - Hold a bachelor's degree from an accredited college or university
  - Complete financial planning education requirements set by the CFP Board ([www.cfp.net](http://www.cfp.net))
  - Successfully complete the 10-hour CFP® certification exam
  - Obtain 3 years of qualifying full-time work experience
  - Successfully pass the Candidate Fitness Standards and background check
  - Complete 30 hours of continuing education every 2 years

Recent Business Experience:

Investment Advisor, Corinthian Wealth Management, LLC:	01/2021 to Present
Investment Advisor, Arbor Point Advisors, LLC:	11/2020 to 01/2021
Investment Advisor, KMS Financial Services, Inc:	04/2013 to 11/2020
Investment Advisor, Sowell Management Services LLC:	09/2016 to 12/2017
Investment Advisor, Concert Wealth Management, LLC:	06/2010 to 06/2017

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## ITEM 3 - DISCIPLINARY INFORMATION

Ms. Tomasello has no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business. Ms. Tomasello has not been involved in a criminal or civil action in a domestic, foreign or military court of competent jurisdiction, an administrative proceeding before the SEC, or any other federal regulatory authority, and/or a self-regulatory organization (SRO) proceeding. FINRA's BrokerCheck® may have additional information regarding the disciplinary history of Eleonora Tomasello that is not included in this brochure supplement. (<http://brokercheck.finra.org>)

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## ITEM 4 - OTHER BUSINESS ACTIVITIES

Ms. Tomasello is a licensed independent insurance agent. It is investment related and she spends approximately 20 hours a month during market and non-market hours on this endeavor.

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## ITEM 5 - ADDITIONAL COMPENSATION

Other than standard compensation from investment advisory accounts and as disclosed above, Ms. Tomasello does not receive any compensation or economic benefit from any other person, company or organization in exchange for providing clients investment advisory services through Corinthian Wealth Management, LLC

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## ITEM 6 - SUPERVISION

As a supervised person, Eleonora Tomasello's activities are supervised and monitored by Devin

MacKie, the Chief Compliance Officer of Corinthian Wealth Management, LLC. His duties include monitoring communications with clients, review of client account activity, review and approval of new client agreements, training and guidance on appropriate advice and recommendations provided to clients. Additionally, as CCO Mr. MacKie will supervise the compliance program designed to prevent and detect violations of the federal and state securities laws by annually reviewing and updating of the firm's policies and procedures.