

EPIQ Partners, LLC Brochure Supplement

# Brochure Supplement

February 26, 2021

## BRUCE J. LANGER

2919 Knox Avenue South, Suite 200  
Minneapolis, MN 55408

(612) 843-4804

This Brochure Supplement provides information about Bruce J. Langer that supplements the Disclosure Brochure of EPIQ Partners, LLC (hereinafter “EPIQ”), a copy of which you should have received. Please contact EPIQ’s Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Bruce J. Langer is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**EPIQ Partners, LLC, a Registered Investment Adviser**

2919 Knox Avenue South, Suite 200, Minneapolis, MN 55408 | (612) 843-4800  
[www.epiqpartnersllc.com](http://www.epiqpartnersllc.com)

## Item 2. Educational Background and Business Experience

Born 1971

### Post-Secondary Education

University of Minnesota | B.S., Business, Accounting | 1993

### Recent Business Background

EPIQ Partners, LLC | Partner, CEO | September 2012 – Present

Trison Capital, LLC | Founder | April 2005 – Present

Tealwood Asset Management, Inc. | Vice President and Investment Officer | April 2006 – September 2012

### Professional Designation

Bruce J. Langer holds the professional designation of Chartered Financial Analyst (“CFA”). The CFA® charter is a credential awarded by the CFA Institute to individuals who meet its education, examination, sponsorship, experience and ethics requirements. To earn a CFA® charter, eligible candidates must have four years of qualified investment work experience, become a member of the CFA Institute, adhere to the Code of Ethics and Standards of Professional Conduct on an ongoing basis, and complete the CFA® program, which requires the passage of three separate six-hour examinations. Topics tested by the CFA Institute include ethical standards, quantitative methods, economics, financial reporting, corporate finance, equities, fixed income, derivatives, alternative investments, and portfolio management.

For additional information about this professional designation, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

EPIQ is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Bruce J. Langer. EPIQ has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

EPIQ is required to disclose information regarding any investment-related business or occupation in which Bruce J. Langer is actively engaged. EPIQ has no information to disclose in relation to this Item.

### **Item 5. Additional Compensation**

EPIQ is required to disclose information regarding any arrangement under which Bruce J. Langer receives an economic benefit from someone other than a client for providing investment advisory services. EPIQ has no information to disclose in relation to this Item.

### **Item 6. Supervision**

Bruce J. Langer is a Partner and CEO of the firm and is generally responsible for his own supervision. In addition, Benjamin Frey, Chief Compliance Officer, periodically reviews his advisory activities on behalf of EPIQ.

EPIQ supervises its personnel and the investments made in client accounts. EPIQ monitors the investments recommended by Bruce J. Langer to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. EPIQ periodically reviews the advisory activities of Bruce J. Langer, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by Bruce J. Langer.

### **Item 7. Requirements for State Registered Advisers**

EPIQ is required to disclose information regarding Bruce J. Langer's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. EPIQ has no information to disclose in relation to this Item.