

This brochure supplement provides information about Heather Morgan-Wildonger Sontag that supplements the Carlsbad Wealth Advisory Group, Inc. brochure. You should have received a copy of that brochure. Please contact Heather Morgan-Wildonger Sontag, if you did not receive Carlsbad Wealth Advisory Group, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Heather Morgan-Wildonger Sontag is also available on the SEC's website at www.adviserinfo.sec.gov.

Carlsbad Wealth Advisory Group, Inc.
Form ADV Part 2B – Individual Disclosure Brochure

for

Heather Morgan-Wildonger Sontag
Investment Adviser Representative

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UPDATED: 1/19/2021

Item 2: Educational Background and Business Experience

Name: Heather Morgan-Wildonger Sontag

Born: 1989

Education Background and Professional Designations:

Education:

Bachelor of Science in Business Administration
Option: Accountancy
California State University San Marcos – 2013

Business Background:

2020 – Present	Financial Planner Carlsbad Wealth Advisory Group, Inc.
2016 – 2021	Accountant Solar Turbines Incorporated
2012 – 2016	Managerial Accountant TGG Accounting

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Heather Morgan-Wildonger Sontag is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Other than direct compensation from CWAG, Heather does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services.

Item 6: Supervision

As a Financial Planner with CWAG, Heather works closely with David Larkin George and Andrew Phillip Sontag, and all advice provided to clients is reviewed by either person prior to implementation. Heather's contact information is on the cover page of this disclosure document.