

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
February 2021

Sean Kearney

Amvoy Wealth
229 The Capel Building
Mary's Abbey
Dublin 7, Ireland
Eircode: D07FXF8

Firm Contact:
Sean Kearney
Chief Compliance Officer

This brochure supplement provides information about Mr. Kearney that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Kearney at sean@amvoywealth.com or at +11 353 (01) 6833385 if you did not receive Amvoy Wealth Ltd., *dba* Amvoy Wealth's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Kearney is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD # 7281653.

Item 2: Educational Background & Business Experience

Sean Kearney

Year of Birth: 1973

Educational Background:

- 2012: Institute of Banking Dublin; CERTIFIED FINANCIAL PLANNER (CFP®)
- 2011: University College Dublin; Graduate Diploma in Financial Planning
- 2009: Technological University Dublin; Diploma in Sales Management
- 2005: Life Assurance Association of Ireland; Qualified Financial Adviser (QFA)

Business Background:

- 12/2019 – Present Amvoy Wealth Ltd., *dba* Amvoy Wealth; Chief Compliance Office and Investment Advisor Representative
- 12/2019 – Present Skearney Financial Limited *t/a* Amvoy Wealth; Chief Executive and Investment Advisor Representative
- 04/20019 – Present Properous Financial Planning; Tied Agent
- 03/2016 – 04/2019 Clancy & Associates Tax Advisors; Head of Financial Planning
- 10/2006 – 03/2016 Essential Financial Planning; Owner
- 03/2004 – 09/2006 Advocate Financial Services; Financial Planner
- 01/2000 – 02/2004 Irish Life Assurance; Financial Planner

Exams, Licenses & Other Professional Designations:

- 04/2010: CERTIFIED FINANCIAL PLANNER™, CFP®
- 06/2006: Mortgage Diploma Ireland
- 06/2005: Qualified Financial Planner (QFA)

CERTIFIED FINANCIAL PLANNER™, CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam and agreeing to be bound by the CFP® board's *Standard of Professional Conduct*. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Qualified Financial Adviser (QFA)

The QFA is baseline professional diploma required for those pursuing a career in retail and business banking. The QFA is awarded by the University College Dublin, the Institute of Banking. The Professional Diploma in Financial Advice is a six module level 7 qualification. It is the industry recognized, premier designation qualification, for financial advisers in retail financial services in the Republic of Ireland. Holders of the Professional Diploma in Financial Advice are invited to apply for the Qualified Financial Adviser (QFA) designation thereby meeting the Central Bank of Ireland's

Minimum Competency Code for those who wish to arrange, advise on, or undertake specified functions for the following five categories of retail financial products: Life Assurance, Pensions, Savings and Investments, Housing Loans, Home Reversion Agreements and Associated Insurances, and Consumer Credit Agreements and Associated Insurances. Continued use of the QFA designation is subject to meeting annual CPD requirements. The QFA designation is overseen by the QFA Board, which includes representatives from The Institute of Banking, the Insurance Institute and LIA.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Kearney.

Item 4: Other Business Activities

Sean Kearney is regulated by the Central Bank of Ireland as a tied agent of Eoin McGee T/A Prosperous Financial Services and Prosperous Financial Planning. A conflict of interest exists due to Representatives dual employment. To mitigate this potential conflict, our firm and its Representatives will act in the client's best interest.

Item 5: Additional Compensation

Mr. Kearney does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Kearney is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.