

*This brochure supplement provides information about Janalee Tomlinson that supplements the H&H Retirement Design and Management, Inc. brochure. You should have received a copy of that brochure. Please contact Janalee Tomlinson if you did not receive H&H Retirement Design and Management, Inc.'s brochure or if you have any questions about the contents of this supplement.*

*Additional information about Janalee Tomlinson is also available on the SECs website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **H&H Retirement Design and Management, Inc.**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

### **Janalee Tomlinson**

Personal CRD Number: 6787132  
Investment Adviser Representative

H&H Retirement Design and Management,  
Inc. 3755 Breakthrough Way, Ste 101  
Las Vegas, NV 89135  
(844) 702-1040

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## Item 2: Educational background and Business Experience

**Name:** Janalee Tomlinson **Born:** 1973

### **Educational Background and Professional Designations:**

#### **Education:**

Weber State University – 1993

#### **Business background:**

10/2020 – Present	Investment Adviser Representative H&H Retirement Design and Management, Inc.
10/2020 – Present	Financial Planner H&H Tax and Business Advisors
2009 – 10/2020	Investment Advisor Representative Eric Scott Financial
2007 – 2009	Account Executive State Farm Insurance
2006 – 2008	Exchange Manager Summit 1031
2001 – 2007	Group Account Executive Borislow Insurance Agency

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### Item 4: Other Business Activities

Janalee Tomlinson is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. H&H Retirement Design and Management, Inc. always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of H&H Retirement Design and Management, Inc. in their capacity as a licensed insurance agent.

#### Item 5: Additional Compensation

Janalee Tomlinson does not receive any economic benefit from any person, company, or organization, other than H&H Retirement Design and Management, Inc. in exchange for providing clients advisory services through H&H Retirement Design and Management, Inc..

#### Item 6: Supervision

As a representative of H&H Retirement Design and Management, Inc., Janalee Tomlinson is supervised by Kenneth Himmler, the firm's Chief Compliance Officer. Kenneth Himmler is responsible for ensuring that Janalee Tomlinson adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Kenneth Himmler is (844) 702-1040.