

Part 2B of Form ADV: Brochure Supplement

Item 1 Cover Page

Richard P. Cullen  
CRD #6092944

9 S Washington St., Ste 211  
Spokane, WA 992001  
(509)413-2386

[www.lodestonewm.com](http://www.lodestonewm.com)

April 2021

**This Brochure Supplement provides information about Richard P. Cullen that supplements the Lodestone Wealth Management Brochure. You should have received a copy of that brochure. Please contact Kristy Paulus at (509)413-2386 or [kristy@lodestonewm.com](mailto:kristy@lodestonewm.com) if you did not receive the Lodestone Wealth Management Brochure or if you have any questions about the contents of this supplement. Being a 'Registered Investment Adviser' does not imply any certain level of skill or training. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.**

**Additional information about Richard P. Cullen and Lodestone Wealth Management is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

Item 2 Educational Background and Business Experience

Born: May 12, 1978

United States Airforce Academy; Bachelor of Science (Economics) 2000

Washington Air National Guard, Air Force Officer; October 2007 to Present

Washington Goalkeeping, Managing Member; June 2008 to Present

Murphy Investment Management/Lodestone Wealth Management, Investment Advisor Representative; June 2020 to Present

Financial Management, Inc, Investment Advisor Representative; July 2017 to November 2020

Northern Capital Management, Inc., Investment Advisor Representative; July 2013 to July 2017

Capital Retirement Plan Services, Inc., Investment Advisor Representative; July 2013 to July 2017

NCM Securities, Inc., Registered Representative; July 2013 to February 2016

Mutual of Omaha, Insurance Salesperson; June 2013 to February 2016

Banner Life Insurance, Insurance Salesperson; March 2013 to February 2016

Financial Management, Inc., Financial Planner; January 2012 to July 2013

LPL Financial, Administrative Assistant; January 2012 to July 2013

### Item 3 Disciplinary Information

Richard Cullen does not have any disciplinary actions against him.

Registered Investment Advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

If you would like to see more detailed information regarding the firm, or any Investment Advisor Representatives, information is available at:

<http://brokercheck.finra.org/Search/Search.aspx>

<http://www.adviserinfo.sec.gov/>

#### Item 4 Other Business Activities

Richard Cullen is currently commissioned as an Officer with the Washington Air National Guard. He has been an active member of the Air National Guard since 2007. His position as Director of Operations is a part-time position that started in June 2017. As Director of Operations Mr. Cullen is asked to coordinate close air support operations to the U.S. Army.

Mr. Cullen devotes approximately 10 hours per month and only one hour per month during trading hours to this part-time employment.

Item 5 Additional Compensation

Other than the descriptions provided in Item 4, Richard Cullen does not receive any additional benefits, income and/or profits from any other outside business activities.

#### Item 6 Supervision

Lodestone Wealth Management is a Registered Investment Advisor with the U.S. Securities and Exchange Commission. Daniel Murphy is the Chief Compliance Officer of Lodestone Wealth Management and ultimately responsible for supervising the activities and services provided by the firm; including the services provided by Mr. Cullen. Accounts are monitored continuously to ensure that the investments meet each client's Needs, Objectives, and Risk Profile. Mr. Murphy can be contacted at (509)413-2386.