

This brochure supplement provides information about Peter Humphrey Bryan that supplements the Heritage Wealth Management Group, Ltd brochure. You should have received a copy of that brochure. Please contact Peter Humphrey Bryan if you did not receive Heritage Wealth Management Group, Ltd's brochure or if you have any questions about the contents of this supplement.

Additional information about Peter Humphrey Bryan is also available on the SEC's website at www.adviserinfo.sec.gov.

Heritage Wealth Management Group, Ltd

Form ADV Part 2B – Individual Disclosure Brochure

for

Peter Humphrey Bryan

Personal CRD Number: 1052911

Investment Adviser Representative

Heritage Wealth Management Group, Ltd

733 Boush Street Suite 100

Norfolk, VA 23510-1591

(757) 321-3725

phbryan@hwmgroup.com

UPDATED: 04/12/2021

Item 2: Educational Background and Business Experience

Name: Peter Humphrey Bryan

Born: 1954

Educational Background and Professional Designations:

Education:

BA Government, University of Virginia - 1977

Business Background:

08/2020 - Present	Investment Adviser Representative Heritage Wealth Management Group, Ltd
01/2020 – Present	President/ CEO/ Chief Compliance Officer Heritage Wealth Management Group, LTD.
12/2018 – 01/2020	COO & CCO Heritage Wealth Management Group, LTD.
06/2002 - 12/2018	Managing Principal Commonwealth Employee Benefits, Inc
04/2009 - 12/2015	Principal focus 3 BENEFITS

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Peter H Bryan is a licensed insurance agent. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Heritage Wealth Management Group, Ltd always acts in the best interest of the client; including in the sale of commissionable products to advisory

clients. Clients are in no way required to implement the plan through any representative of Heritage Wealth Management Group, Ltd in their capacity as a licensed insurance agent.

Item 5: Additional Compensation

Peter Humphrey Bryan does not receive any economic benefit from any person, company, or organization, other than Heritage Wealth Management Group, Ltd in exchange for providing clients advisory services through Heritage Wealth Management Group, Ltd.

Item 6: Supervision

As the President/ CEO/ Chief Compliance Officer of Heritage Wealth Management Group, Ltd, Peter Humphrey Bryan supervises all activities of the firm. Peter Humphrey Bryan's contact information is on the cover page of this disclosure document. Peter Humphrey Bryan adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Peter Humphrey Bryan has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Peter Humphrey Bryan has been the subject of a bankruptcy:

Peter H Bryan was the subject of a Chapter 7 Bankruptcy Petition that was filed 02/03/1986 and was discharged on 06/20/1986.