

This brochure supplement provides information about Robert H. Sullivan that supplements the Heritage Wealth Management Group, Ltd brochure. You should have received a copy of that brochure. Please contact Robert H. Sullivan if you did not receive Heritage Wealth Management Group, Ltd's brochure or if you have any questions about the contents of this supplement.

Additional information about Robert H. Sullivan is also available on the SEC's website at www.adviserinfo.sec.gov.

Heritage Wealth Management Group, Ltd

Form ADV Part 2B – Individual Disclosure Brochure

for

Robert H. Sullivan

Personal CRD Number: 1341663

Investment Adviser Representative

Heritage Wealth Management Group, Ltd

733 Boush Street Suite 100

Norfolk, VA 23510-1591

(757) 321-3725

RHSullivan@HWMGroup.com

UPDATED: 04/26/2021

Item 2: Educational Background and Business Experience

Name: Robert H. Sullivan

Born: 1948

Educational Background and Professional Designations:

Education:

M.A.L.S. Degree in Inter-Disciplinary Studies | Business, Georgetown University
- 1997

B.S. Degree in Social Engineering, George Mason University - 1983

Psychology | Sociology - Transferred to George Mason, Randolph Macon
University - 1970

General Studies - Transferred to Randolph Macon, Transylvania College
- 1967

Business Background:

01/2019 - Present	1st Vice President Financial Advisor Heritage Wealth Management Group, Ltd
06/2015 - 01/2019	2nd Vice President Investments Financial Advisor Heritage Wealth Management Group, LTD.
03/2009 - 05/2015	Investment Broker Ameriprise Financial Services, Inc.
03/2004 - 02/2009	Investment Broker Wachovia Securities, L.L.C.
05/1990 - 02/2004	Investment Broker Merrill Lynch, Pierce, Fenner & Smith Inc.
02/1987 - 04/1990	Investment Broker Ferris, Baker & Watts, Inc.
04/1985 - 01/1987	Investment Broker FSC Securities Corporation

10/1987 - 10/1994

U. S. Army Officer | Special Operations | Civil Affairs
450th Battalion Assign to the 82nd (ABN) Division

07/1980 - 09/1987

U .S. Army Officer | Aide-de-Camp for 2 Brigadier Generals | Executive Officer
Special Forces Team – 2 Years | 88th MP Company – 2 Years | Infantry – 2 Years

10/1970 - 09/1975

U.S. Marine Corps Reserve

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Robert H. Sullivan is not actively engaged in any other investment-related business or occupations.

Item 5: Additional Compensation

Robert H. Sullivan does not receive any economic benefit from any person, company, or organization, other than Heritage Wealth Management Group, Ltd in exchange for providing clients advisory services through Heritage Wealth Management Group, Ltd.

Item 6: Supervision

As a representative of Heritage Wealth Management Group, Ltd, Robert H. Sullivan is supervised by Peter H Bryan, the firm's Chief Compliance Officer. Peter H Bryan is responsible for ensuring that Robert H. Sullivan adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Peter H Bryan is (757) 321-3725.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Robert H. Sullivan has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Robert H. Sullivan has NOT been the subject of a bankruptcy.