

*This brochure supplement provides information about Mark H. Tekamp that supplements the Heritage Wealth Management Group, Ltd brochure. You should have received a copy of that brochure. Please contact Mark H. Tekamp if you did not receive Heritage Wealth Management Group, Ltd's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Mark H. Tekamp is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Heritage Wealth Management Group, Ltd**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Mark H. Tekamp**

Personal CRD Number: 1056839

Investment Adviser Representative

Heritage Wealth Management Group, Ltd

733 Boush Street Suite 100

Norfolk, VA 23510-1591

(757) 321-3725

[MHTekamp@HWMGroup.com](mailto:MHTekamp@HWMGroup.com)

UPDATED: 04/26/2021

## Item 2: Educational Background and Business Experience

**Name:** Mark H. Tekamp

**Born:** 1954

### **Educational Background and Professional Designations:**

#### **Education:**

Master of Business Administration (MBA), Finance, General, University of New Orleans - 1982

Bachelor of Business Administration (BBA), Marketing, Virginia Polytechnic Institute and State University - 1978

#### **Business Background:**

11/2018 - Present	Chief Investment Strategist / Financial Advisor Heritage Wealth Management Group, Ltd
07/2009 - 11/2018	Financial Advisor Heritage Wealth Management Group, LTD.
01/2006 - 09/2008	Executive Vice President   Branch Manager   Financial Advisor Highway Financial Networks, Inc.
05/2004 - 01/2006	Heritage Wealth Management Group, Ltd.   Branch Manager   Advisor Wachovia Securities Financial Network, LLC (Self- employed)
11/1995 - 05/2004	Second Vice President   Financial Consultant Citigroup Global Markets, Inc
04/1990 - 10/1995	Financial Consultant Paine Webber, Inc.
01/1987 - 04/1990	Financial Consultant Prudential-Bache Securities, Inc.
07/1982 - 01/1987	Investment Executive Merrill Lynch

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Mark H. Tekamp is not actively engaged in any other investment-related business or occupations.

### **Item 5: Additional Compensation**

Mark H. Tekamp does not receive any economic benefit from any person, company, or organization, other than Heritage Wealth Management Group, Ltd in exchange for providing clients advisory services through Heritage Wealth Management Group, Ltd.

### **Item 6: Supervision**

As a representative of Heritage Wealth Management Group, Ltd, Mark H. Tekamp is supervised by Peter H Bryan, the firm's Chief Compliance Officer. Peter H Bryan is responsible for ensuring that Mark H. Tekamp adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Peter H Bryan is (757) 321-3725.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. Mark H. Tekamp has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. Mark H. Tekamp has NOT been the subject of a bankruptcy.