



## **Brochure Supplement 2021**

Terrance C. Collins  
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Rochester NY 14624  
585-235-3600 x3

This brochure supplement provides information about Terrance C. Collins that supplements the Core Alpha, Inc. brochure. You should have received a copy of that brochure. Please contact Scott Zollo if you did not receive Core Alpha's brochure or if you have any questions about the contents of this supplement.

Additional information about Terrance C. Collins is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ***Item 2- Educational Background and Business Experience***

Terrance C. Collins, Vice President - Date of Birth 10/10/1948

### ***Education***

B.A. in Psychology from St. John Fisher College, 1972

M.S. Ed in Education from Nazareth College, 1976

FINRA Examinations: Series 6; Series 22; Series 63; Series 65. Please see [www.finra.org](http://www.finra.org) more information on these FINRA licenses.

New York State Life & Health insurance license -Please see <http://www.ins.state.ny.us> more information on NY state insurance licenses.

### ***Employment***

1982-Present – Vice President - Accu-Vest Planning Inc. / Mutual Funds Associates Inc.

## ***Item 3 - Disciplinary information***

Terrance C. Collins doesn't have any legal or disciplinary events.

## ***Item 4 - Other Business Activities***

Terrance C. Collins is a licensed registered representative with Mutual Funds Associates, a Broker Dealer, which recommends commission based financial products to its clients. He is also a licensed insurance agent with Accu-Vest Planning which recommends commission based insurance products to its clients. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Core Alpha, Inc. always acts in the best interest of the client, including with respect to the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any Core Alpha, Inc. representative in such individual's outside capacities.

## ***Item 5 - Additional Compensation***

Terrance C. Collins is paid by Mutual Funds Associates for referring clients to Core Alpha, Inc. based on assets under management.

## ***Item 6 - Supervision***

The direct supervisor of Terrance C. Collins is Scott J. Zollo.

## ***Item 7 - Required for State-Registered Advisors Supervision***

Terrance C. Collins doesn't have any legal, bankruptcy, or disciplinary events.

