

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
October 2020

Christopher Buckley

Black Diamond Wealth Management, LLC
55 Rutherford Avenue
Malvern, PA, 19355

Firm Contact:
Christopher Buckley
Chief Compliance Officer

This brochure supplement provides information about Mr. Buckley that supplements our brochure. You should have received a copy of that brochure. Please contact Christopher Buckley if you did not receive Black Diamond Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Buckley is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #6778249.

Item 2: Educational Background & Business Experience

Christopher Buckley

Year of Birth: 1989

Educational Background:

- 2015: Villanova University; Bachelor's in Business Administration
- 2013: Delaware County Community College; Associates Degree in Business Administration

Business Background:

- 11/2020 – Present Black Diamond Wealth Management, LLC; Founder & Chief Compliance Officer
- 11/2020 – Present Concorde Investment Services, LLC; Registered Representative
- 06/2018 – 11/2020 Ameriprise Financial Services, LLC; Financial Advisor & Registered Representative
- 05/2017 – 06/2018 Morgan Stanley; Investment Adviser Representative & Registered Representative
- 04/2016 – 04/2017 JP Morgan Chase & Co.; Financial Analyst
- 06/2008 – 08/2015 Buckley & Company Contractors, Inc; Foreman

Exams, Licenses & Other Professional Designations:

- 2019: Accredited Portfolio Management Advisor (APMA®)
- 2018: Securities Industry Essentials Examination (SIE)
- 2018: PA Insurance License; Accident & Health, Life & Fixed Annuities, Variable Life/Variable Annuity (License # 892310)
- 2017: Series 7 & Series 66 Examinations

Accredited Portfolio Management Advisor (APMA®):

Individuals who hold the APMA® designation have completed a course of study encompassing client assessment and suitability, risk/return, investment objectives, bond and equity portfolios, modern portfolio theory and investor psychology. Students have hands-on practice in analyzing investment policy statements, building portfolios, and making asset allocation decisions including sell, hold, and buy decisions within a client's portfolio. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to *Standards of Professional Conduct* and are subject to a disciplinary process. Designees renew their designation every 2 years by completing 16 hours of continuing education, reaffirming adherence to the *Standards of Professional Conduct* and complying with self-disclosure requirements.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Buckley.

Item 4: Other Business Activities

Mr. Buckley is a registered representative of Concorde Investment Services, LLC, member FINRA/SIPC, and licensed insurance agent/broker. He may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Buckley, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Mr. Buckley does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Buckley is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Mr. Buckley has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.