

Curran Financial Partners, LLC

672 Marina Drive, Suite 207

Charleston, SC 29492

(843) 300-1182

Website: www.CurranFinancialPartners.com

Dated September 1, 2020

Form ADV Part 2B – Brochure Supplement

For

Adam Curran

President

This brochure supplement provides information about Adam Curran that supplements the Curran Financial Partners, LLC (“CFP”) brochure. A copy of that brochure precedes this supplement. Please contact Paige Smith-Ducey if the CFP brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Adam Curran is available on the SEC’s website at www.adviserinfo.sec.gov which can be found using the identification number 5318690.

Item 2: Educational Background and Business Experience

Adam Curran

Born: 1982

Educational Background

- 2005 – Bachelor of Science, Business Administration, Drexel University

Business Experience

- 01/2016 – Present, Curran Financial Partners, LLC, President
- 08/2013 – 12/2016, Global Financial, Investment Advisor Representative
- 04/2008 – 08/2013, Trustmont Advisory Group, Inc. Investment Advisor Representative
- 02/2008 – 08/2013, Trustmont Financial Group, Inc., Registered Representative
- 03/2007 – 12/2007, GunnAllen Financial, Inc., Broker Assistant
- 09/2005 – 11/2006, Veritable LP, Portfolio Accounting
- 08/2003 – 09/2005, Susquehanna Investment Group, Risk Management Department

Item 3: Disciplinary Information

No management person at Curran Financial Partners, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Adam Curran currently does not have any other business activities.

Item 5: Additional Compensation

Adam Curran is licensed to sell life and health insurance and may engage in product sales with our clients, for which CFP will receive additional compensation. This does create an incentive to recommend these products based on compensation and not client need, however careful review is done to ensure that recommendations are made in the best interests of the client. Any commissions received through life or health insurance sales do not offset advisory fees the client may pay for advisory services under CFP.

Item 6: Supervision

Paige Smith-Ducey, as Chief Compliance Officer of CFP, is responsible for supervision. She may be contacted at the phone number on this brochure supplement.

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Form ADV Part 2B – Brochure Supplement

For

Michael R. Baer

Financial Advisor

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Additional information about Michael R. Baer is available on the SEC’s website at www.adviserinfo.sec.gov which can be found using the identification number 6674368.

Item 2: Educational Background and Business Experience

Michael R. Baer

Born: 1989

Educational Background

- 2008- 2009 – Montgomery County Community College, Blue Bell, Pennsylvania
- 2007- 2008 – Drexel University, Philadelphia, Pennsylvania

Business Experience

- 01/2018 – Present, Curran Financial Partners, LLC, Financial Advisor
- 09/2017 – 01/2018, Prudential Advisors, Financial Professional
- 04/2016 – 09/2017, Western & Southern Life, Financial Representative
- 07/2013 – 04/2016, TD Bank, North America, Customer Service Representative

Item 3: Disciplinary Information

No management person at Curran Financial Partners, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Michael R. Baer is not involved with outside business activities.

Item 5: Additional Compensation

Michael R. Baer is licensed to sell life and health insurance and may engage in product sales with our clients, for which CFP will receive additional compensation. This does create an incentive to recommend these products based on compensation and not client need, however careful review is done to ensure that recommendations are made in the best interests of the client. Any commissions received through life or health insurance sales do not offset advisory fees the client may pay for advisory services under CFP.

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Form ADV Part 2B – Brochure Supplement

For

Paige Smith-Ducey

Practice Manager and CCO

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Additional information about Paige Smith-Ducey is available on the SEC’s website at www.adviserinfo.sec.gov which can be found using the identification number 4551035.

Item 2: Educational Background and Business Experience

Paige Smith Ducey

Born: 1979

Educational Background

- 2017-Current, Post University, Law
- 1997-1999, CCSU, Business Administration

Business Experience

- 09/2018- Present, Curran Financial Partners, Practice Manager and CCO
- 02/2018-08/2018, Apollon Wealth Management, Chief Compliance Officer
- 09/2017-02/2018, Northwestern Mutual Investment Services, Portfolio Manager
- 04/2011-09/2017, Voya Financial Partners, Financial Advisor

Item 3: Disciplinary Information

No management person at Curran Financial Partners, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Paige Smith-Ducey currently does not have any other business activities.

Item 5: Additional Compensation

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Form ADV Part 2B – Brochure Supplement

For

Colin J. Stewart

Director of Client Services

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Additional information about Colin J. Stewart is available on the SEC’s website at www.adviserinfo.sec.gov which can be found using the identification number 6701258.

Item 2: Educational Background and Business Experience

Colin J. Stewart

Born: 1994

Educational Background

- 2012-2016 The College of Saint Rose, Bachelor of Science, Business Administration

Business Experience

- 01/2019- Present, Curran Financial Partners, Director of Client Services
- 09/2018-01/2019, South State Investment Services, Client Services Associate
- 04/2019-08/2018, Marshall & Sterling Wealth Advisors, Registered Representative
- 10/2016-03/2017, Northwestern Mutual, Financial Representative

Item 3: Disciplinary Information

No management person at Curran Financial Partners, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Colin J Stewart is not involved with outside business activities.

Item 5: Additional Compensation

Colin J Stewart is licensed to sell life and health insurance and may engage in product sales with our clients, for which CFP will receive additional compensation. This does create an incentive to recommend these products based on compensation and not client need, however careful review is done to ensure that recommendations are made in the best interests of the client. Any commissions received through life or health insurance sales do not offset advisory fees the client may pay for advisory services under CFP.

Item 6: Supervision

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Form ADV Part 2B – Brochure Supplement

For

Christopher N McQuade

Financial Advisor

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Additional information about Colin J Stewart is available on the SEC’s website at www.adviserinfo.sec.gov which can be found using the identification number 2085253.

Item 2: Educational Background and Business Experience

Christopher N. McQuade

Born: 1968

Educational Background

- 1986-1990 Niagara University, Bachelor of Science, Marketing

Business Experience

- 02/2019- Present, Curran Financial Partners, Financial Advisor
- 07/2017-02/2019, Pruco Securities, LLC, Registered Representative
- 03/2017-06/2017, Allstate, Insurance Sales
- 09/2015-03/2017, Healthmarkets, Insurance Sales
- 02/2011-06/2014, Choice Energy, Energy Futures Broker
- 04/2005-02/2011, GFI Securities, LLC, High Yield Broker
- 09/1999-04/2005, GFI Securities, LLC, Electricity Broker

Item 3: Disciplinary Information

No management person at Curran Financial Partners, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Christopher N. McQuade is licensed to sell life and health insurance and may engage in product sales with our clients, for which CFP will receive additional compensation. This does create an incentive to recommend these products based on compensation and not client need, however careful review is done to ensure that recommendations are made in the best interests of the client. Any commissions received through life or health insurance sales do not offset advisory fees the client may pay for advisory services under CFP.

Item 5: Additional Compensation

Christopher N McQuade does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through CFP.

Item 6: Supervision

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For

Ryan P. Asher

Financial Advisor

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Additional information about Ryan P Asher is available on the SEC’s website at www.adviserinfo.sec.gov which can be found using the identification number 7175902.

Item 2: Educational Background and Business Experience

Ryan P. Asher

Born: 1987

Educational Background

- 2016 - 2018 – College of Charleston, Charleston, SC
- 2012- 2015 – Horry Georgetown Technical College, Myrtle Beach, SC

Business Experience

- 06/2020 – Present, Curran Financial Partners, LLC, Investment Service Representative
- 10/2019 – 05/2020, MML Investor Services, LLC, Registered Representative
- 04/2019 – 05/2020, Mass Mutual Life Insurance Company, Agent
- 11/2016 – 04/2019, Stellas, Bar Manager
- 12/2015 – 01/2016, Unemployed
- 03/2015 – 12/2015, Rooster's Bar and Grill, Bar Manager

Item 3: Disciplinary Information

No management person at Curran Financial Partners, LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Ryan P. Asher is not involved with outside business activities.

Item 5: Additional Compensation

Ryan P. Asher is licensed to sell life and health insurance and may engage in product sales with our clients, for which CFP will receive additional compensation. This does create an incentive to recommend these products based on compensation and not client need, however careful review is done to ensure that recommendations are made in the best interests of the client. Any commissions received through life or health insurance sales do not offset advisory fees the client may pay for advisory services under CFP.

Item 6: Supervision

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