

Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
May 27, 2020

Graham Wickham



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Marietta, Georgia 30060
www.wickhamservices.com

Firm Contact:
Graham Wickham
Chief Compliance Officer

This brochure supplement provides information about Mr. Wickham that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Wickham if you did not receive Wickham Financial Group, Inc. dba Wickham Financial & Insurance Services' brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Wickham is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2508545.

Item 2: Educational Background & Business Experience

Graham Stewart Wickham

Year of Birth: 1971

Educational Background:

- 1994: Western Carolina University; Bachelor of Science in Business Administration & Economics

Business Background:

- 02/2020 – Present Wickham Financial & Insurance Services; President & Chief Compliance Officer
- 03/2010 – 02/2020 Carter, Terry & Company, Inc.; Investment Adviser Representative & Registered Representative

Exams, Licenses & Other Professional Designations:

- 07/2010: Series 66 Exam
- 07/1998: Series 24 Exam
- 09/1994: Series 63 Exam
- 08/1994: Series 7 Exam
- 03/1999: Life, Accident & Sickness, Property & Casualty, & Variable Products Insurance Agent; License No. 546061

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Wickham.

Item 4: Other Business Activities

Mr. Wickham is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Wickham, as a fiduciary, will act in the client's best interest.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 5: Additional Compensation

Mr. Wickham does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Mr. Wickham is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Mr. Wickham has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.