



## **Form ADV Part 2B – Brochure Supplement**

**for**

**Joseph H. Littky  
Managing Director**

**Effective: May 14, 2020**

This Form ADV 2B ("Brochure Supplement") provides information about the background and qualifications of Joseph H. Littky (CRD# 2597427) in addition to the information contained in the OneGroup Wealth Partners, Inc ("OWP" or the "Advisor", CRD# 306971) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the OWP Disclosure Brochure or this Brochure Supplement, please contact the Advisor at (561) 472-2312.

Additional information about Mr. Littky is available on the SEC's Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 2597427.

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## Item 2 – Educational Background and Business Experience

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Joseph H. Littky, born in 1970, is dedicated to advising Clients of OWP as the Managing Director and Chief Operating Officer. Mr. Littky earned a Bachelor of Arts from University Of Arizona in 1994. Additional information regarding Mr. Littky's employment history is included below.

### Employment History:

Managing Director, OneGroup Wealth Partners Inc	04/2020 to Present
Managing Director and Chief Operating Officer, OneGroup Wealth Partners, Inc	02/2020 to 04/2020
Consultant, Community Bank	12/2019 to 02/2020
Partner, Global Trust Asset Management, LLC	08/2016 to 11/2019
Director, Capital Guardian Wealth Management LLC, DBA Alpern Financial Services	05/2009 to 08/2016

## Item 3 – Disciplinary Information

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***There are no legal, civil or disciplinary events to disclose regarding Mr. Littky.*** Mr. Littky has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Littky.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Littky.***

However, we do encourage you to independently view the background of Mr. Littky on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 2597427.

## Item 4 – Other Business Activities

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### Global Medical Response

Mr. Littky is an Emergency Medical Technician with Global Medical Response. He spends approximately 10% of his time per month in this capacity.

### Palm Beach County Sheriff's Office.

Mr. Littky is a Reserve Deputy Sheriff with the Palm Beach County Sheriff's office. He spends approximately 10% of his time per month in this capacity.

## Item 5 – Additional Compensation

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Mr. Littky has additional business activities where compensation is received that are detailed in Item 4 above.

## Item 6 – Supervision

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Mr. Littky serves as the Managing Director and Chief Operating Officer of OWP and is supervised by David Coon, the Chief Compliance Officer. Mr. Coon can be reached at (561) 472-2312.

OWP has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of OWP. Further, OWP is subject to regulatory oversight by various agencies. These agencies require registration by OWP and its Supervised Persons. As a registered entity, OWP is subject to examinations by regulators, which may be announced or unannounced. OWP is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.